

ECONOMIC DIGEST

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AUGUST 2009

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In June...

Nonfarm Employment

Connecticut..... 1,639,200
 Change over month -0.29%
 Change over year -3.8%

United States 131,692,000
 Change over month -0.35%
 Change over year -4.1%

Unemployment Rate

Connecticut..... 8.0%
 United States 9.5%

Consumer Price Index

United States 215.7
 Change over year -1.4%

Connecticut's 2008 Employment Situation, A Tale of Two Trends

By Edward T. Doukas, Jr., Research Analyst, DOL

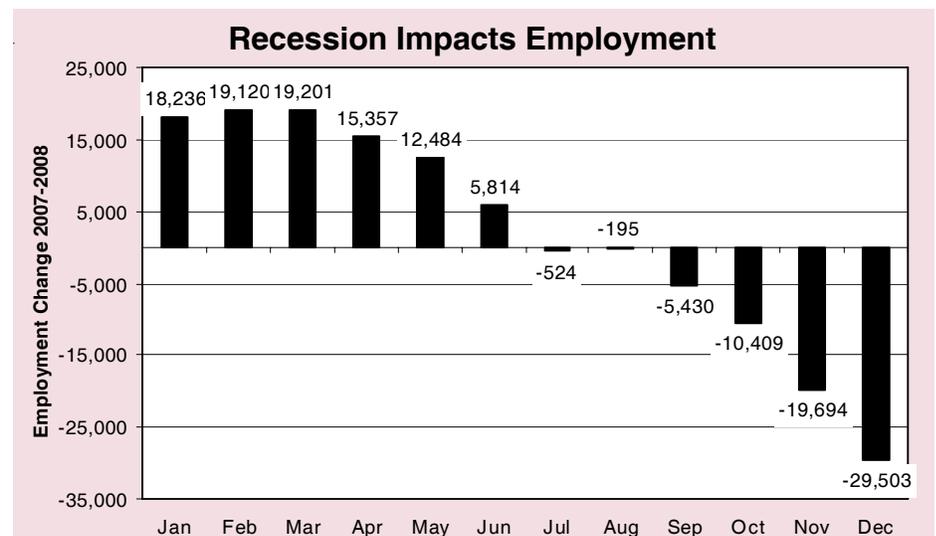
When Charles Dickens penned *A Tale of Two Cities* back in 1859, he surely was not prophesying Connecticut's employment situation in the year 2008; however, his words appear visionary. "It was the best of times, it was the worst of times.... it was the spring of hope, it was the winter of despair." The tone of these words ring very true to what Connecticut's economy experienced in 2008. The year started strong. Employment figures for each of the first six months were ahead of the same month of the prior year, and new records were set for state employment. However, during the second half of the year recessionary impacts on Connecticut's economy began being felt. The economic sky began to darken; every month during the second half of the year recorded an employment loss from the prior year (See graph below).

Admittedly this is not new news. To varying degrees, all have felt the sting of a faltering Connecticut economy. However, reviewing detailed annual employment figures

for 2008 that recently became available through the Quarterly Census of Employment and Wages (QCEW) program shows that although the economic skies were grey, there were a few specks of blue. The QCEW program provides information on industry employment and wages at a level of detail that is not available earlier from any other source. Following are a few examples of the bright spots found in the QCEW details in an otherwise dismal employment picture.

For the fourth consecutive year, *health care and social assistance* recorded the largest employment gain. However, there are signs that this sector's employment growth may be altered in the future. Rising unemployment, the cost of health insurance, and general economic uncertainty are projected to have a negative impact on the sector's employment levels. Patients are more frequently opting to skip routine checkups and medical visits, and forgoing elective procedures.

--Continued on page 5--



Connecticut industry - 2007 and 2008*

| NAICS Description | Establishments | | | Employment | | | | Wages | | |
|---|----------------|----------------|----------------|------------------|------------------|---------------|-------------|----------------|----------------|----------------|
| | 2007 | 2008 | 07-08 % Chg | 2007 | 2008 | 07-08 Chg | | 2007 | 2008 | 07-08 % Chg |
| | | | | | | No. | % | | | |
| Statewide | 112,740 | 113,476 | 0.7 | 1,686,135 | 1,688,209 | 2,074 | 0.1 | 58,028 | 58,328 | 0.5 |
| Total private | 109,108 | 109,823 | 0.7 | 1,439,269 | 1,437,689 | -1,580 | -0.1 | 59,182 | 59,305 | 0.2 |
| Goods-producing | 16,710 | 16,578 | -0.8 | 265,603 | 258,180 | -7,423 | -2.8 | 65,097 | 66,548 | 2.2 |
| Service-providing | 96,030 | 96,898 | 0.9 | 1,420,532 | 1,430,029 | 9,497 | 0.7 | 56,706 | 56,844 | 0.2 |
| 11 Agriculture, forestry, fishing and hunting | 361 | 359 | -0.6 | 4,979 | 4,850 | -129 | -2.6 | 27,643 | 28,442 | 2.9 |
| 111 Crop production..... | 174 | 173 | -0.6 | 3,782 | 3,639 | -143 | -3.8 | 26,324 | 27,024 | 2.7 |
| 112 Animal production..... | 94 | 92 | -2.1 | 839 | 865 | 26 | 3.1 | 31,896 | 32,765 | 2.7 |
| 113 Forestry and logging..... | 11 | 11 | 0.0 | 10 | 7 | -3 | -30.0 | 31,111 | 24,467 | -21.4 |
| 114 Fishing, hunting and trapping..... | 14 | 14 | 0.0 | 50 | 46 | -4 | -8.0 | 49,937 | 47,599 | -4.7 |
| 115 Agriculture and forestry support activities..... | 68 | 69 | 1.5 | 298 | 293 | -5 | -1.7 | 28,451 | 30,372 | 6.8 |
| 21 Mining | 56 | 59 | 5.4 | 714 | 735 | 21 | 2.9 | 61,143 | 63,856 | 4.4 |
| 211 Oil and gas extraction..... | n | n | n | n | n | n | n | n | n | n |
| 212 Mining, except oil and gas..... | 47 | 48 | 2.1 | 687 | 701 | 14 | 2.0 | 60,133 | 62,218 | 3.5 |
| 213 Support activities for mining..... | n | n | n | n | n | n | n | n | n | n |
| 22 Utilities | 163 | 165 | 1.2 | 6,651 | 6,761 | 110 | 1.7 | 105,479 | 109,494 | 3.8 |
| 221 Utilities..... | 163 | 165 | 1.2 | 6,651 | 6,761 | 110 | 1.7 | 105,479 | 109,494 | 3.8 |
| 23 Construction | 11,073 | 11,015 | -0.5 | 68,646 | 65,402 | -3,244 | -4.7 | 55,968 | 57,909 | 3.5 |
| 236 Construction of buildings..... | 3,155 | 3,054 | -3.2 | 14,502 | 13,549 | -953 | -6.6 | 61,302 | 62,999 | 2.8 |
| 237 Heavy and civil engineering construction..... | 553 | 551 | -0.4 | 6,199 | 5,832 | -367 | -5.9 | 69,373 | 70,304 | 1.3 |
| 238 Specialty trade construction..... | 7,365 | 7,410 | 0.6 | 47,945 | 46,021 | -1,924 | -4.0 | 52,621 | 54,840 | 4.2 |
| 31-33 Manufacturing | 5,220 | 5,145 | -1.4 | 191,264 | 187,193 | -4,071 | -2.1 | 69,364 | 70,564 | 1.7 |
| 311 Food manufacturing..... | 281 | 279 | -0.7 | 7,340 | 6,913 | -427 | -5.8 | 39,112 | 39,364 | 0.6 |
| 312 Beverage and tobacco product manufacturing..... | 40 | 40 | 0.0 | 932 | 837 | -95 | -10.2 | 101,004 | 64,273 | -36.4 |
| 313 Textile mills..... | 32 | 32 | 0.0 | 910 | 872 | -38 | -4.2 | 44,331 | 45,591 | 2.8 |
| 314 Textile product mills..... | 108 | 106 | -1.9 | 1,304 | 1,265 | -39 | -3.0 | 37,337 | 39,177 | 4.9 |
| 315 Apparel manufacturing..... | 29 | 27 | -6.9 | 325 | 248 | -77 | -23.7 | 37,676 | 39,140 | 3.9 |
| 316 Leather and allied product manufacturing..... | n | n | n | n | n | n | n | n | n | n |
| 321 Wood product manufacturing..... | 146 | 136 | -6.8 | 1,681 | 1,550 | -131 | -7.8 | 44,536 | 44,210 | -0.7 |
| 322 Paper manufacturing..... | 93 | 89 | -4.3 | 4,829 | 4,603 | -226 | -4.7 | 60,211 | 61,124 | 1.5 |
| 323 Printing and related support activities..... | 450 | 434 | -3.6 | 7,653 | 7,173 | -480 | -6.3 | 52,548 | 52,935 | 0.7 |
| 324 Petroleum and coal products manufacturing..... | n | n | n | n | n | n | n | n | n | n |
| 325 Chemical manufacturing..... | 192 | 190 | -1.0 | 15,714 | 14,452 | -1,262 | -8.0 | 117,799 | 117,739 | -0.1 |
| 326 Plastics and rubber products manufacturing..... | 212 | 204 | -3.8 | 7,141 | 6,625 | -516 | -7.2 | 49,251 | 51,265 | 4.1 |
| 327 Nonmetallic mineral product manufacturing..... | 159 | 159 | 0.0 | 3,013 | 2,874 | -139 | -4.6 | 52,845 | 53,120 | 0.5 |
| 331 Primary metal manufacturing..... | 85 | 84 | -1.2 | 4,025 | 4,040 | 15 | 0.4 | 60,047 | 60,056 | 0.0 |
| 332 Fabricated metal product manufacturing..... | 1,348 | 1,340 | -0.6 | 33,393 | 33,101 | -292 | -0.9 | 57,087 | 56,961 | -0.2 |
| 333 Machinery manufacturing..... | 557 | 553 | -0.7 | 18,099 | 17,732 | -367 | -2.0 | 74,702 | 75,521 | 1.1 |
| 334 Computer and electronic product manufacturing..... | 336 | 331 | -1.5 | 14,101 | 14,164 | 63 | 0.4 | 64,487 | 66,111 | 2.5 |
| 335 Electrical equipment and appliance manufacturing..... | 187 | 183 | -2.1 | 11,168 | 11,047 | -121 | -1.1 | 75,074 | 83,141 | 10.7 |
| 336 Transportation equipment manufacturing..... | 253 | 258 | 2.0 | 43,553 | 44,309 | 756 | 1.7 | 80,954 | 82,505 | 1.9 |
| 337 Furniture and related product manufacturing..... | 320 | 317 | -0.9 | 3,493 | 3,289 | -204 | -5.8 | 44,297 | 45,549 | 2.8 |
| 339 Miscellaneous manufacturing..... | 363 | 355 | -2.2 | 11,902 | 11,428 | -474 | -4.0 | 54,200 | 58,241 | 7.5 |
| 42 Wholesale trade | 10,076 | 10,122 | 0.5 | 67,840 | 69,196 | 1,356 | 2.0 | 79,911 | 79,652 | -0.3 |
| 423 Merchant wholesalers, durable goods..... | 2,921 | 2,902 | -0.7 | 31,675 | 31,434 | -241 | -0.8 | 72,853 | 73,248 | 0.5 |
| 424 Merchant wholesalers, nondurable goods..... | 1,390 | 1,367 | -1.7 | 22,192 | 23,296 | 1,104 | 5.0 | 71,482 | 69,860 | -2.3 |
| 425 Electronic markets and agents and brokers..... | 5,765 | 5,853 | 1.5 | 13,973 | 14,466 | 493 | 3.5 | 109,299 | 109,335 | 0.0 |
| 44-45 Retail trade | 13,285 | 13,204 | -0.6 | 191,235 | 188,364 | -2,871 | -1.5 | 30,155 | 30,290 | 0.4 |
| 441 Motor vehicle and parts dealers..... | 1,310 | 1,291 | -1.5 | 21,939 | 21,176 | -763 | -3.5 | 47,979 | 47,087 | -1.9 |
| 442 Furniture and home furnishings stores..... | 890 | 872 | -2.0 | 7,686 | 7,381 | -305 | -4.0 | 34,184 | 33,708 | -1.4 |
| 443 Electronics and appliance stores..... | 719 | 711 | -1.1 | 6,509 | 6,947 | 438 | 6.7 | 44,802 | 46,083 | 2.9 |
| 444 Building material and garden supply stores..... | 958 | 964 | 0.6 | 16,372 | 15,626 | -746 | -4.6 | 36,097 | 36,589 | 1.4 |
| 445 Food and beverage stores..... | 2,213 | 2,194 | -0.9 | 42,001 | 41,725 | -276 | -0.7 | 23,681 | 24,316 | 2.7 |
| 446 Health and personal care stores..... | 930 | 1,054 | 13.3 | 13,846 | 13,836 | -10 | -0.1 | 32,261 | 32,865 | 1.9 |
| 447 Gasoline stations..... | 1,074 | 1,045 | -2.7 | 6,270 | 6,124 | -146 | -2.3 | 23,331 | 23,251 | -0.3 |
| 448 Clothing and clothing accessories stores..... | 1,838 | 1,830 | -0.4 | 22,115 | 22,133 | 18 | 0.1 | 20,523 | 20,137 | -1.9 |
| 451 Sporting goods, hobby, book and music stores..... | 873 | 845 | -3.2 | 8,946 | 8,744 | -202 | -2.3 | 19,023 | 19,174 | 0.8 |
| 452 General merchandise stores..... | 362 | 353 | -2.5 | 25,660 | 25,494 | -166 | -0.6 | 21,005 | 21,263 | 1.2 |
| 453 Miscellaneous store retailers..... | 1,434 | 1,382 | -3.6 | 10,466 | 9,940 | -526 | -5.0 | 23,445 | 24,133 | 2.9 |
| 454 Nonstore retailers..... | 684 | 663 | -3.1 | 9,425 | 9,238 | -187 | -2.0 | 60,766 | 60,693 | -0.1 |
| 48-49 Transportation and warehousing | 1,869 | 1,906 | 2.0 | 42,008 | 41,826 | -182 | -0.4 | 46,768 | 46,009 | -1.6 |
| 481 Air transportation..... | 80 | 77 | -3.8 | 2,027 | 2,081 | 54 | 2.7 | 61,173 | 60,801 | -0.6 |
| 482 Rail transportation..... | n | n | n | n | n | n | n | n | n | n |
| 483 Water transportation..... | 37 | 43 | 16.2 | 925 | 914 | -11 | -1.2 | 215,376 | 108,141 | -49.8 |
| 484 Truck transportation..... | 743 | 738 | -0.7 | 7,194 | 6,931 | -263 | -3.7 | 44,952 | 46,404 | 3.2 |
| 485 Transit and ground passenger transportation..... | 352 | 361 | 2.6 | 11,770 | 12,229 | 459 | 3.9 | 28,393 | 29,184 | 2.8 |
| 486 Pipeline transportation..... | 5 | 5 | 0.0 | 158 | 167 | 9 | 5.7 | 98,974 | 105,876 | 7.0 |

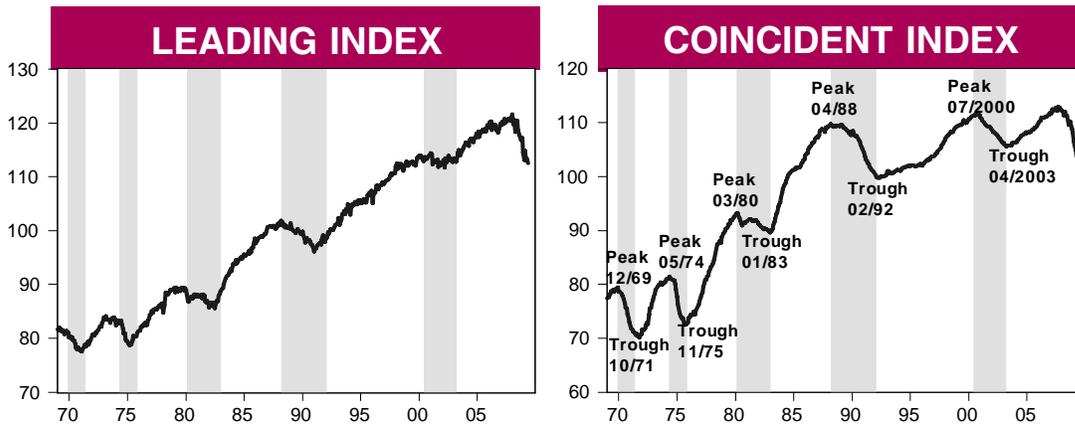
Connecticut industry - 2007 and 2008* (continued)

| NAICS Description | Establishments | | | Employment | | | | Wages | | |
|--|----------------|---------------|----------------|----------------|----------------|---------------|-------------|----------------|----------------|----------------|
| | 2007 | 2008 | 07-08 % Chg | 2007 | 2008 | 07-08 Chg | | 2007 | 2008 | 07-08 % Chg |
| | | | | | | No. | % | | | |
| 487 Scenic and sightseeing transportation..... | 19 | 15 | -21.1 | 128 | 123 | -5 | -3.9 | 20,168 | 21,723 | 7.7 |
| 488 Support activities for transportation..... | 340 | 355 | 4.4 | 3,902 | 3,762 | -140 | -3.6 | 74,359 | 90,124 | 21.2 |
| 491 Postal service..... | n | n | n | n | n | n | n | n | n | n |
| 492 Couriers and messengers..... | 151 | 168 | 11.3 | 7,129 | 7,021 | -108 | -1.5 | 39,563 | 40,162 | 1.5 |
| 493 Warehousing and storage..... | 130 | 133 | 2.3 | 8,702 | 8,547 | -155 | -1.8 | 44,834 | 44,092 | -1.7 |
| 51 Information | 1,813 | 1,843 | 1.7 | 38,259 | 37,675 | -584 | -1.5 | 68,975 | 69,402 | 0.6 |
| 511 Publishing industries, except Internet..... | 481 | 494 | 2.7 | 11,263 | 11,107 | -156 | -1.4 | 64,835 | 66,088 | 1.9 |
| 512 Motion picture and sound recording industries..... | 351 | 372 | 6.0 | 3,011 | 2,935 | -76 | -2.5 | 30,159 | 30,242 | 0.3 |
| 515 Broadcasting, except Internet..... | 110 | 103 | -6.4 | 5,172 | 5,420 | 248 | 4.8 | 86,541 | 83,141 | -3.9 |
| 517 Telecommunications..... | 505 | 477 | -5.5 | 13,088 | 13,044 | -44 | -0.3 | 76,736 | 76,929 | 0.3 |
| 518 ISPs, search portals, and data processing..... | 144 | 149 | 3.5 | 2,993 | 2,359 | -634 | -21.2 | 61,018 | 61,626 | 1.0 |
| 519 Other information services..... | 222 | 248 | 11.7 | 2,732 | 2,810 | 78 | 2.9 | 67,103 | 68,514 | 2.1 |
| 52 Finance and insurance | 7,313 | 7,367 | 0.7 | 123,455 | 122,961 | -494 | -0.4 | 146,294 | 141,260 | -3.4 |
| 521 Monetary authorities - central bank..... | n | n | n | n | n | n | n | n | n | n |
| 522 Credit intermediation and related activities..... | 2,584 | 2,567 | -0.7 | 31,174 | 29,604 | -1,570 | -5.0 | 82,513 | 87,001 | 5.4 |
| 523 Securities, commodity contracts, investments..... | 2,169 | 2,284 | 5.3 | 22,078 | 22,919 | 841 | 3.8 | 353,789 | 335,939 | -5.0 |
| 524 Insurance carriers and related activities..... | 2,445 | 2,391 | -2.2 | 65,286 | 65,549 | 263 | 0.4 | 106,542 | 100,010 | -6.1 |
| 525 Funds, trusts, and other financial vehicles..... | n | n | n | n | n | n | n | n | n | n |
| 53 Real estate and rental and leasing | 3,804 | 3,769 | -0.9 | 21,116 | 20,556 | -560 | -2.7 | 53,637 | 52,853 | -1.5 |
| 531 Real estate..... | 3,091 | 3,063 | -0.9 | 14,709 | 14,481 | -228 | -1.6 | 53,572 | 53,999 | 0.8 |
| 532 Rental and leasing services..... | n | n | n | n | n | n | n | n | n | n |
| *533 Lessors of nonfinancial intangible assets..... | n | n | n | n | n | n | n | n | n | n |
| 54 Professional and technical services | 12,741 | 12,874 | 1.0 | 92,223 | 92,624 | 401 | 0.4 | 83,399 | 85,543 | 2.6 |
| 541 Professional and technical services..... | 12,741 | 12,874 | 1.0 | 92,223 | 92,624 | 401 | 0.4 | 83,399 | 85,543 | 2.6 |
| 55 Management of companies and enterprises | 706 | 737 | 4.4 | 26,732 | 28,540 | 1,808 | 6.8 | 157,562 | 136,609 | -13.3 |
| 551 Management of companies and enterprises..... | 706 | 737 | 4.4 | 26,732 | 28,540 | 1,808 | 6.8 | 157,562 | 136,609 | -13.3 |
| 56 Administrative and waste management | 6,907 | 6,943 | 0.5 | 88,814 | 85,772 | -3,042 | -3.4 | 36,550 | 37,878 | 3.6 |
| 561 Administrative and support activities..... | 6,413 | 6,454 | 0.6 | 82,494 | 79,610 | -2,884 | -3.5 | 35,550 | 36,862 | 3.7 |
| 562 Waste management and remediation services..... | 494 | 489 | -1.0 | 6,320 | 6,162 | -158 | -2.5 | 49,611 | 50,997 | 2.8 |
| 61 Educational services | 1,403 | 1,474 | 5.1 | 49,267 | 51,350 | 2,083 | 4.2 | 48,614 | 50,595 | 4.1 |
| 611 Educational services..... | 1,403 | 1,474 | 5.1 | 49,267 | 51,350 | 2,083 | 4.2 | 48,614 | 50,595 | 4.1 |
| 62 Health care and social assistance | 9,545 | 9,651 | 1.1 | 231,454 | 238,037 | 6,583 | 2.8 | 44,346 | 46,102 | 4.0 |
| 621 Ambulatory health care services..... | 6,357 | 6,417 | 0.9 | 74,907 | 76,715 | 1,808 | 2.4 | 55,514 | 57,490 | 3.6 |
| 622 Hospitals..... | 48 | 49 | 2.1 | 58,079 | 60,070 | 1,991 | 3.4 | 55,019 | 57,889 | 5.2 |
| 623 Nursing and residential care facilities..... | 1,196 | 1,192 | -0.3 | 58,982 | 59,722 | 740 | 1.3 | 33,364 | 34,484 | 3.4 |
| 624 Social assistance..... | 1,944 | 1,993 | 2.5 | 39,486 | 41,530 | 2,044 | 5.2 | 23,864 | 24,722 | 3.6 |
| 71 Arts, entertainment, and recreation | 1,702 | 1,701 | -0.1 | 24,248 | 24,425 | 177 | 0.7 | 28,155 | 28,971 | 2.9 |
| 711 Performing arts and spectator sports..... | 534 | 520 | -2.6 | 4,263 | 4,226 | -37 | -0.9 | 54,143 | 57,308 | 5.8 |
| 712 Museums, historical sites, zoos, and parks..... | 110 | 111 | 0.9 | 2,091 | 2,127 | 36 | 1.7 | 26,741 | 28,780 | 7.6 |
| 713 Amusement, gambling, and recreation..... | 1,058 | 1,070 | 1.1 | 17,894 | 18,072 | 178 | 1.0 | 22,128 | 22,367 | 1.1 |
| 72 Accommodation and food services | 7,444 | 7,597 | 2.1 | 111,532 | 113,185 | 1,653 | 1.5 | 17,829 | 17,943 | 0.6 |
| 721 Accommodation..... | 469 | 481 | 2.6 | 12,096 | 12,261 | 165 | 1.4 | 25,155 | 25,259 | 0.4 |
| 722 Food services and drinking places..... | 6,975 | 7,116 | 2.0 | 99,436 | 100,924 | 1,488 | 1.5 | 16,938 | 17,054 | 0.7 |
| 81 Other services, except public administration | 13,486 | 13,775 | 2.1 | 58,690 | 58,166 | -524 | -0.9 | 29,223 | 29,969 | 2.6 |
| 811 Repair and maintenance..... | 2,679 | 2,701 | 0.8 | 14,633 | 14,077 | -556 | -3.8 | 38,531 | 39,320 | 2.0 |
| 812 Personal and laundry services..... | 3,183 | 3,192 | 0.3 | 19,572 | 19,144 | -428 | -2.2 | 24,043 | 24,476 | 1.8 |
| 813 Membership associations and organizations..... | 2,060 | 2,068 | 0.4 | 16,035 | 16,101 | 66 | 0.4 | 30,943 | 32,560 | 5.2 |
| 814 Private households..... | 5,564 | 5,814 | 4.5 | 8,450 | 8,844 | 394 | 4.7 | 21,839 | 22,257 | 1.9 |
| Total government | 3,632 | 3,653 | 0.6 | 246,866 | 250,520 | 3,654 | 1.5 | 51,297 | 52,717 | 2.8 |
| Federal..... | 574 | 572 | -0.3 | 19,573 | 19,470 | -103 | -0.5 | 57,929 | 58,559 | 1.1 |
| State..... | 762 | 784 | 2.9 | 68,898 | 70,856 | 1,958 | 2.8 | 59,248 | 61,759 | 4.2 |
| Local..... | 2,296 | 2,297 | 0.0 | 158,395 | 160,194 | 1,799 | 1.1 | 47,019 | 48,007 | 2.1 |

n = nondisclosable

*These data are derived from unemployment insurance program reports supplemented by other sources. The industry employment figures will differ from the monthly sample-based nonfarm employment estimates due to the differences in employment coverages and methods used to produce the data.

EMPLOYMENT INDICATORS



The distance from peak to trough, indicated by the shaded areas, measures the duration of an employment cycle recession. The vertical scale in both charts is an index with 1992=100.

Glimmers of Hope or Seasonal Adjustment?

The National Outlook

U.S. nonfarm payroll employment continued to decline in May (-345,000) and in June (-467,000), and the national unemployment rate climbed to 9.5% in June. Job losses for the period were widespread with declines of 1.1% in manufacturing (-36,000), 0.7% in professional and business services (-118,000), and 1.3% in construction (-79,000). Housing permits declined 46% in May 2009 from a year ago. Final estimates of real gross domestic product in Q1 2009 were down from Q4 2008 by 5.5%, reflecting negative contributions from exports, equipment and software, private inventory, nonresidential, and residential investment. Notwithstanding, personal consumption expenditures improved, with the exception of purchases of imports which decreased over the period as consumers apparently preferred domestic to foreign goods and services.

Connecticut Employment Indexes

The DECD-ECRI Connecticut coincident employment index is a measure of contemporaneous activity and declined from 110.9 in May 2008 to 103.6 in May 2009. Total employment (from the household survey) decreased in May by 33,000 persons, or by 1.9%. Nonfarm employment (from the employer survey) declined by 63,400 jobs, or 3.7% from May a year ago. May's insured unemployment rate of 5.07% remained the highest in more than three

decades and increased by 2.54 percentage points from a year earlier. The total unemployment rate increased to 8.0% from 5.4% a year ago.

On a month-over-month basis, the May 2009 coincident index at 103.6 fell from 103.9 in April. This index's 12-month moving average growth rate, -7.8%, represents a slightly slower decline, but still the largest deceleration since 1975. May total employment declined by 0.14% to 1,736,200 persons, while nonfarm employment increased by 3,600, the largest gain since the recession began. The total unemployment rate edged up from 7.9% to 8.0%, and the insured unemployment rate increased from 4.84% in April to 5.07% in May 2009.

The DECD-ECRI Connecticut leading employment index that estimates future economic activity, declined from 119.8 a year ago to 112.5 in May 2009. Manufacturing employment declined by 14,200 (-7.5%), while construction employment declined by 13,800 (-20.4%). Manufacturing average weekly hours declined from 42.6 a year ago to 40.1, but increased average weekly hours in construction from 38.5 last May to 39.0 in May 2009 made the sole positive contribution to the year-over-year change in this index. Moody's Baa bond rate rose from 6.93% a year ago to 8.06% in May 2009. Short duration unemployment increased from 1.64% in May 2008 to 3.0% in May 2009, initial claims climbed 44.8%, and housing permits fell 55.6%.

The Hartford Help-Wanted Index declined to 2 in May 2009 from 7 a year ago.

On a month-over-month basis, Connecticut's leading employment index decreased from 113.3 in April 2009 to 112.5 in May 2009. The 205 housing permits in May 2009, a decline from 342 permits a month ago, and the loss of 500 jobs (-0.29%) negatively influenced the month-over-month change in this index. However, the following factors contributed positively to the month-over-month change in this index: the Moody's Baa bond rate that declined from 8.14% in April to 8.06% in May; the short-duration unemployment rate that declined to 3.0% from 3.09% a month earlier; construction employment that increased by 3,000 (5.9%) and average hours that increased from 37.5 to 39.0; and an increase in manufacturing hours from 39.4 to 40.1. The Hartford Help-Wanted Index was unchanged at 2 from the previous month.

Declines in the coincident and leading indices confirm the current recession's grip. Yet gains over the month in nonfarm and construction employment, an improving corporate bond rate, a decline in short-duration unemployment, and increases in both construction and manufacturing weekly hours offer hope the recession may be easing. These positives may reflect the season and the stimulus; if so, we hope they continue through the remainder of 2009.

By Stan McMillen, Ph.D., Managing Economist, DECD, (860) 270-8166. Mark Prisloe, Associate Economist, DECD, provides research assistance. Professors Pami Dua and Stephen M. Miller, in cooperation with Anirvan Banerji at the Economic Cycle Research Institute developed the leading and coincident employment indexes. The views expressed herein are the author's own and do not necessarily represent those of the Connecticut Department of Labor or the Connecticut Department of Economic and Community Development. Components of the indexes are described in the Technical Notes on page 23.

ECONOMIC DIGEST

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Managing Editor: Jungmin Charles Joo

Associate Editor: Cynthia L. DeLisa

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Connecticut Department of Labor

Patricia H. Mayfield, Commissioner
Linda L. Agnew, Deputy Commissioner

Roger F. Therrien, Director
Office of Research
200 Folly Brook Boulevard
Wethersfield, CT 06109-1114
Phone: (860) 263-6275
Fax: (860) 263-6263
E-Mail: dol.econdigest@ct.gov
Website: <http://www.ctdol.state.ct.us/lmi>



Connecticut Department of Economic and Community Development

Joan McDonald, Commissioner
Ronald Angelo, Deputy Commissioner

Stan McMillen, Ph.D., Managing Economist
505 Hudson Street
Hartford, CT 06106-2502
Phone: (860) 270-8000
Fax: (860) 270-8200
E-Mail: decdd@ct.gov
Website: <http://www.decd.org>



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These factors, coupled with budgetary constraints, are leading facilities to leave vacant positions unfilled. Nevertheless, demands for health care and social services should continue to be elevated due to the rapidly growing elderly population and the aging baby boom generation.

Other industry sectors that showed resilience and increased employment during the tough economic period were *educational services, management of companies and enterprises, accommodation and food services, wholesale trade, professional and technical services, arts, entertainment, and recreation, utilities, and mining.*

While it seems the bad and ugly outweighed the good during 2008, there were a few lit candles amidst the doom and gloom. Even in industry sectors that had negative employment growth for the year there were signs of life.

Although the *manufacturing* sector continued to lose jobs in 2008, *transportation equipment, computer and electronic, and primary metals* saw employment rise. Workers in these industries earn over \$60,000 a year, with those in *transportation equipment* making over \$80,000.

Within retail trade, *electronic and appliance stores* bucked the overall sector trend and registered increased employment. More specifically, average annual employment in

appliance, tv, and other electronic stores grew by 9.5 percent. Consumer confidence, which has declined greatly during this recession, will play a role in the future success of the retail industry.

In the *information* industry sector, the *broadcasting* subsector was the bright spot in 2008. Growth of employment in this subsector is primarily attributed to the *cable and other subscription programming* industry that saw employment rise 7.7 percent. Households are currently more tech-savvy than at any other time. Consumers want choice and convenience. Today's cable services are being designed to enhance the consumer experience.

Within the much maligned *finance and insurance* sector, several subsector industries showed growth in 2008. Annual average employment in *securities investments and insurance carriers* showed gains over the year, but were undoubtedly impacted by the year-end events. *Portfolio management and investment advice* increased employment levels by 11.2 percent and 5.2 percent, respectively. Reasons behind these gains seem to be straightforward. With the swirling winds of economic uncertainty, investors sought out professional counsel to reduce losses and maximize profitability. ■

To view additional QCEW program data on a more detailed geographic level visit the Connecticut Department of Labor's website for labor market information at <http://www.ctdol.state.ct.us/lmi>.

GENERAL ECONOMIC INDICATORS

| | 1Q 2009 | 1Q 2008 | CHANGE | | 4Q 2008 |
|---|------------|------------|--------|------|------------|
| (Seasonally adjusted) | | | NO. | % | |
| Employment Indexes (1992=100)* | | | | | |
| Leading | 113.7 | 120.6 | -7.0 | -5.8 | 116.2 |
| Coincident | 105.7 | 111.2 | -5.5 | -4.9 | 108.8 |
| General Drift Indicator (1986=100)* | | | | | |
| Leading | 105.6 | 116.1 | -10.5 | -9.0 | 110.5 |
| Coincident | 112.9 | 115.1 | -2.2 | -1.9 | 113.8 |
| Banknorth Bus. Barometer (1992=100)† | 121.0 | 123.7 | -2.8 | -2.2 | 122.9 |

Sources: **The Connecticut Economy, University of Connecticut*

**Banknorth Bank

The Connecticut Economy's **General Drift Indicators** are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and four leading (housing permits, manufacturing average weekly hours, Hartford help-wanted advertising, and initial unemployment claims) economic variables, and are indexed so 1986 = 100.

The **Banknorth Business Barometer** is a measure of overall economic growth in the state of Connecticut that is derived from non-manufacturing employment, real disposable personal income, and manufacturing production.

Total nonfarm
employment decreased
over the year.

EMPLOYMENT BY INDUSTRY SECTOR

| | JUN | | CHANGE | | MAY |
|---|---------|---------|--------|-------|---------|
| | 2009 | 2008 | NO. | % | 2009 |
| TOTAL NONFARM | 1,639.2 | 1,704.3 | -65.1 | -3.8 | 1,644.0 |
| Natural Res & Mining (Not Sea. Adj.) | 0.7 | 0.8 | -0.1 | -12.5 | 0.7 |
| Construction | 51.3 | 65.5 | -14.2 | -21.7 | 53.0 |
| Manufacturing | 173.5 | 188.0 | -14.5 | -7.7 | 174.2 |
| Trade, Transportation & Utilities | 298.7 | 311.0 | -12.3 | -4.0 | 298.8 |
| Information | 35.5 | 38.2 | -2.7 | -7.1 | 35.0 |
| Financial Activities | 139.5 | 143.9 | -4.4 | -3.1 | 139.9 |
| Professional and Business Services | 189.4 | 206.1 | -16.7 | -8.1 | 191.2 |
| Educational and Health Services | 300.2 | 296.3 | 3.9 | 1.3 | 300.7 |
| Leisure and Hospitality Services | 137.5 | 138.4 | -0.9 | -0.7 | 137.8 |
| Other Services | 63.5 | 63.5 | 0.0 | 0.0 | 62.7 |
| Government* | 249.4 | 252.6 | -3.2 | -1.3 | 250.0 |

Source: Connecticut Department of Labor * Includes Native American tribal government employment

Initial claims for unem-
ployment insurance rose
from a year ago.

UNEMPLOYMENT

| | JUN | | CHANGE | | MAY |
|--|---------|---------|--------|------|---------|
| | 2009 | 2008 | NO. | % | 2009 |
| Unemployment Rate, resident (%) | 8.0 | 5.5 | 2.5 | --- | 8.0 |
| Labor Force, resident (000s) | 1,880.7 | 1,871.9 | 8.8 | 0.5 | 1,886.5 |
| Employed (000s) | 1,730.9 | 1,769.2 | -38.3 | -2.2 | 1,736.1 |
| Unemployed (000s) | 149.8 | 102.7 | 47.1 | 45.8 | 150.4 |
| Average Weekly Initial Claims | 6,459 | 4,644 | 1,815 | 39.1 | 6,945 |
| Avg. Insured Unemp. Rate (%) | 5.91 | 2.81 | 3.10 | --- | 5.50 |

Sources: Connecticut Department of Labor

The production worker
weekly earnings rose
over the year.

MANUFACTURING ACTIVITY

| | JUN | | CHANGE | | MAY | APR |
|--|--------|--------|--------|-------|--------|------|
| | 2009 | 2008 | NO. | % | 2009 | 2009 |
| Average Weekly Hours | 40.5 | 42.6 | -2.1 | -4.9 | 40.3 | -- |
| Average Hourly Earnings | 23.15 | 21.23 | 1.92 | 9.0 | 23.00 | -- |
| Average Weekly Earnings | 937.58 | 904.40 | 33.18 | 3.7 | 926.90 | -- |
| CT Mfg. Production Index (2000=100) | 112.6 | 114.7 | -2.1 | -1.8 | 107.1 | 94.9 |
| Production Worker Hours (000s) | 4,228 | 4,834 | -605 | -12.5 | 4,195 | -- |
| Industrial Electricity Sales (mil kWh)* | 409 | 414 | -4.7 | -1.1 | 385 | 330 |

Sources: Connecticut Department of Labor; U.S. Department of Energy
*Latest two months are forecasted.

Personal income for
fourth quarter 2009 is
forecasted to decrease
2.5 percent from a year
earlier.

INCOME

| | 4Q* | | CHANGE | | 3Q* |
|-------------------------|-----------|-----------|--------|------|-----------|
| | 2009 | 2008 | NO. | % | 2009 |
| Personal Income | \$191,526 | \$196,415 | -4,889 | -2.5 | \$192,007 |
| UI Covered Wages | \$95,505 | \$98,427 | -2,922 | -3.0 | \$95,784 |

Source: Bureau of Economic Analysis: June 2009 release
*Forecasted by Connecticut Department of Labor

BUSINESS ACTIVITY

New auto registrations decreased over the year.

| | MONTH | LEVEL | Y/Y % | YEAR TO DATE | | % |
|--|----------|--------|-------|--------------|---------|-------|
| | | | CHG | CURRENT | PRIOR | CHG |
| New Housing Permits* | JUN 2009 | 421 | -45.1 | 1,547 | 2,912 | -46.9 |
| Electricity Sales (mil kWh) | APR 2009 | 2,473 | -5.4 | 11,082 | 11,180 | -0.9 |
| Construction Contracts Index (1980=100) | JUN 2009 | 366.5 | -16.5 | --- | --- | --- |
| New Auto Registrations | JUN 2009 | 12,250 | -32.3 | 67,226 | 101,691 | -33.9 |
| Air Cargo Tons | JUN 2009 | 9,110 | -26.1 | 59,047 | 76,158 | -22.5 |
| Exports (Bil. \$) | 1Q 2009 | 3.54 | -1.6 | 3.54 | 3.60 | -1.6 |

Sources: Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Connecticut Department of Transportation, Bureau of Aviation and Ports

* Estimated by the Bureau of the Census

BUSINESS STARTS AND TERMINATIONS

Net business formation, as measured by starts minus stops registered with the Secretary of the State, was down over the year.

| | MO/QTR | LEVEL | Y/Y % | YEAR TO DATE | | % |
|-------------------------------|----------|-------|-------|--------------|--------|-------|
| | | | CHG | CURRENT | PRIOR | CHG |
| STARTS | | | | | | |
| Secretary of the State | JUN 2009 | 2,363 | 1.3 | 13,878 | 15,212 | -8.8 |
| Department of Labor* | 4Q2008 | 1,225 | -26.4 | 6,990 | 8,182 | -14.6 |
| TERMINATIONS | | | | | | |
| Secretary of the State | JUN 2009 | 1,014 | 20.1 | 6,944 | 5,927 | 17.2 |
| Department of Labor* | 4Q2008 | 2,188 | -25.6 | 7,172 | 8,053 | -10.9 |

Sources: Connecticut Secretary of the State; Connecticut Department of Labor

* Revised methodology applied back to 1996; 3-months total

STATE REVENUES

Total revenues were down from a year ago.

| | YEAR TO DATE | | | | | |
|---------------------------------|--------------|----------|-------|---------|---------|-------|
| | JUN 2009 | JUN 2008 | % CHG | CURRENT | PRIOR | % CHG |
| <i>(Millions of dollars)</i> | | | | | | |
| TOTAL ALL REVENUES* | 1,153.7 | 1,274.7 | -9.5 | 6,677.5 | 7,970.0 | -16.2 |
| Corporate Tax | 122.1 | 135.6 | -10.0 | 367.9 | 448.2 | -17.9 |
| Personal Income Tax | 508.4 | 638.4 | -20.4 | 3,690.8 | 4,635.7 | -20.4 |
| Real Estate Conv. Tax | 6.7 | 10.7 | -37.4 | 34.5 | 61.0 | -43.4 |
| Sales & Use Tax | 378.7 | 346.6 | 9.3 | 1,619.0 | 1,770.0 | -8.5 |
| Indian Gaming Payments** | 29.9 | 34.9 | -14.2 | 184.2 | 201.2 | -8.5 |

Sources: Connecticut Department of Revenue Services; Division of Special Revenue

*Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. **See page 23 for explanation.

TOURISM AND TRAVEL

Gaming slots fell over the year.

| | MONTH | LEVEL | Y/Y % | YEAR TO DATE | | % |
|--------------------------------------|----------|---------|-------|--------------|-----------|-------|
| | | | CHG | CURRENT | PRIOR | CHG |
| Info Center Visitors | JUN 2009 | 38,618 | -19.8 | 153,092 | 157,140 | -2.6 |
| Major Attraction Visitors | JUN 2009 | 167,181 | -0.6 | 729,762 | 725,390 | 0.6 |
| Air Passenger Count | JUN 2009 | 481,628 | -9.8 | 2,754,337 | 3,147,904 | -12.5 |
| Indian Gaming Slots (Mil.\$)* | JUN 2009 | 1,431 | -7.7 | 8,648 | 9,342 | -7.4 |
| Travel and Tourism Index** | 1Q 2009 | --- | -5.3 | --- | --- | --- |

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue

*See page 23 for explanation

**The Connecticut Economy, University of Connecticut

Compensation cost for the nation rose 1.5 percent over the year.

EMPLOYMENT COST INDEX

| Private Industry Workers (Dec. 2005 = 100) | Seasonally Adjusted | | | Not Seasonally Adjusted | | |
|---|---------------------|-------|-------|-------------------------|-------|-------|
| | JUN | MAR | 3-Mo | JUN | JUN | 12-Mo |
| | 2009 | 2009 | % Chg | 2009 | 2008 | % Chg |
| UNITED STATES TOTAL | 109.5 | 109.3 | 0.2 | 109.6 | 108.0 | 1.5 |
| Wages and Salaries | 110.0 | 109.8 | 0.2 | 110.1 | 108.4 | 1.6 |
| Benefit Costs | 108.3 | 108.1 | 0.2 | 108.4 | 107.0 | 1.3 |
| NORTHEAST TOTAL | --- | --- | --- | 110.2 | 108.1 | 1.9 |
| Wages and Salaries | --- | --- | --- | 110.3 | 108.2 | 1.9 |

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate decreased 1.4 percent over the year.

CONSUMER NEWS

| (Not seasonally adjusted) | MO/QTR | LEVEL | % CHANGE | |
|--|----------|---------|----------|------|
| | | | Y/Y | P/P* |
| CONSUMER PRICES | | | | |
| CPI-U (1982-84=100) | | | | |
| U.S. City Average | JUN 2009 | 215.7 | -1.4 | 0.8 |
| Purchasing Power of \$ (1982-84=\$1.00) | JUN 2009 | \$0.464 | 1.4 | -0.8 |
| Northeast Region | JUN 2009 | 229.9 | -1.2 | 0.8 |
| NY-Northern NJ-Long Island | JUN 2009 | 237.2 | -0.6 | 0.5 |
| Boston-Brockton-Nashua** | MAY 2009 | 231.9 | -1.4 | -0.1 |
| CPI-W (1982-84=100) | | | | |
| U.S. City Average | JUN 2009 | 211.0 | -2.0 | 1.1 |

Sources: U.S. Department of Labor, Bureau of Labor Statistics; The Conference Board

*Change over prior monthly or quarterly period

**The Boston CPI can be used as a proxy for New England and is measured every other month.

Conventional mortgage rose to 5.42 percent over the month.

INTEREST RATES

| (Percent) | JUN | MAY | JUN |
|------------------------------|------|------|------|
| | 2009 | 2009 | 2008 |
| Prime | 3.25 | 3.25 | 5.00 |
| Federal Funds | 0.21 | 0.18 | 2.00 |
| 3 Month Treasury Bill | 0.18 | 0.18 | 1.89 |
| 6 Month Treasury Bill | 0.31 | 0.30 | 2.19 |
| 1 Year Treasury Note | 0.51 | 0.50 | 2.42 |
| 3 Year Treasury Note | 1.76 | 1.39 | 3.08 |
| 5 Year Treasury Note | 2.71 | 2.13 | 3.49 |
| 7 Year Treasury Note | 3.37 | 2.81 | 3.73 |
| 10 Year Treasury Note | 3.72 | 3.29 | 4.10 |
| 20 Year Treasury Note | 4.51 | 4.22 | 4.74 |
| Conventional Mortgage | 5.42 | 4.86 | 6.32 |

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.

NONFARM EMPLOYMENT

All nine states in the region lost jobs over the year.

| <i>(Seasonally adjusted; 000s)</i> | JUN | JUN | CHANGE | | MAY |
|------------------------------------|-----------|-----------|----------|------|-----------|
| | 2009 | 2008 | NO. | % | 2009 |
| Connecticut | 1,639.2 | 1,704.3 | -65.1 | -3.8 | 1,644.0 |
| Maine | 598.3 | 617.7 | -19.4 | -3.1 | 598.0 |
| Massachusetts | 3,187.4 | 3,293.8 | -106.4 | -3.2 | 3,189.7 |
| New Hampshire | 633.0 | 646.3 | -13.3 | -2.1 | 632.8 |
| New Jersey | 3,931.2 | 4,066.2 | -135.0 | -3.3 | 3,933.3 |
| New York | 8,582.2 | 8,802.9 | -220.7 | -2.5 | 8,605.2 |
| Pennsylvania | 5,630.7 | 5,806.9 | -176.2 | -3.0 | 5,634.1 |
| Rhode Island | 462.9 | 482.7 | -19.8 | -4.1 | 463.8 |
| Vermont | 294.0 | 306.3 | -12.3 | -4.0 | 295.2 |
| United States | 131,692.0 | 137,356.0 | -5,664.0 | -4.1 | 132,159.0 |

Source: U.S. Department of Labor, Bureau of Labor Statistics

LABOR FORCE

Six of nine states posted increases in the labor force from last year.

| <i>(Seasonally adjusted; 000s)</i> | JUN | JUN | CHANGE | | MAY |
|------------------------------------|-----------|-----------|--------|------|-----------|
| | 2009 | 2008 | NO. | % | 2009 |
| Connecticut | 1,880.7 | 1,871.9 | 8.8 | 0.5 | 1,886.5 |
| Maine | 701.4 | 706.1 | -4.7 | -0.7 | 702.6 |
| Massachusetts | 3,420.2 | 3,424.1 | -3.9 | -0.1 | 3,429.9 |
| New Hampshire | 738.1 | 738.7 | -0.6 | -0.1 | 742.0 |
| New Jersey | 4,551.8 | 4,492.6 | 59.2 | 1.3 | 4,560.4 |
| New York | 9,777.6 | 9,680.3 | 97.3 | 1.0 | 9,771.4 |
| Pennsylvania | 6,436.0 | 6,391.0 | 45.0 | 0.7 | 6,472.1 |
| Rhode Island | 569.7 | 567.5 | 2.2 | 0.4 | 566.0 |
| Vermont | 358.8 | 354.4 | 4.4 | 1.2 | 360.9 |
| United States | 154,926.0 | 154,400.0 | 526.0 | 0.3 | 155,081.0 |

Source: U.S. Department of Labor, Bureau of Labor Statistics

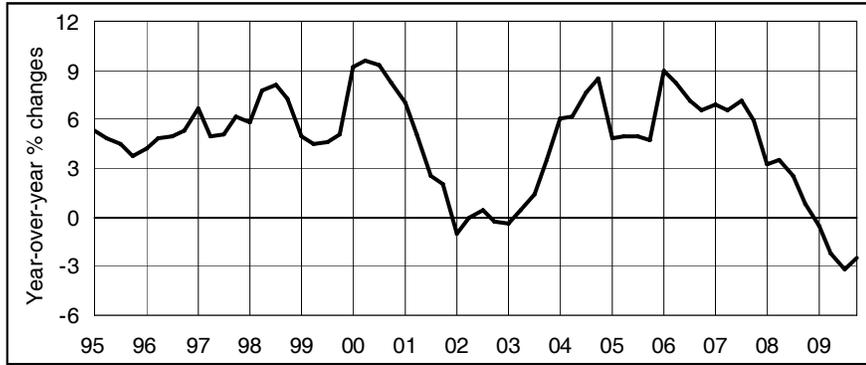
UNEMPLOYMENT RATES

All nine states showed an increase in its unemployment rate over the year.

| <i>(Seasonally adjusted)</i> | JUN | JUN | CHANGE | MAY |
|------------------------------|------|------|--------|------|
| | 2009 | 2008 | | 2009 |
| Connecticut | 8.0 | 5.5 | 2.5 | 8.0 |
| Maine | 8.5 | 5.2 | 3.3 | 8.3 |
| Massachusetts | 8.6 | 5.1 | 3.5 | 8.2 |
| New Hampshire | 6.8 | 3.7 | 3.1 | 6.5 |
| New Jersey | 9.2 | 5.2 | 4.0 | 8.8 |
| New York | 8.7 | 5.3 | 3.4 | 8.2 |
| Pennsylvania | 8.3 | 5.3 | 3.0 | 8.3 |
| Rhode Island | 12.4 | 7.7 | 4.7 | 12.1 |
| Vermont | 7.1 | 4.5 | 2.6 | 7.4 |
| United States | 9.5 | 5.6 | 3.9 | 9.4 |

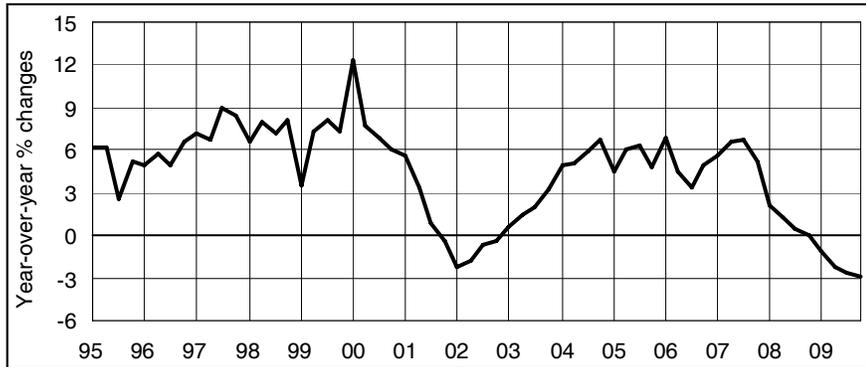
Source: U.S. Department of Labor, Bureau of Labor Statistics

PERSONAL INCOME *(Seasonally adjusted)*



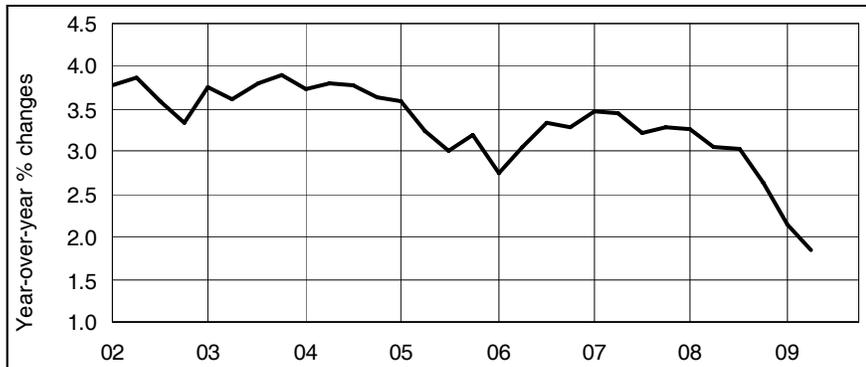
| Quarter | 2007 | 2008 | 2009 |
|---------|------|------|------|
| First | 6.8 | 3.2 | -0.6 |
| Second | 6.6 | 3.4 | -2.3 |
| Third | 7.1 | 2.5 | -3.2 |
| Fourth | 6.0 | 0.9 | -2.5 |

UI COVERED WAGES *(Seasonally adjusted)*



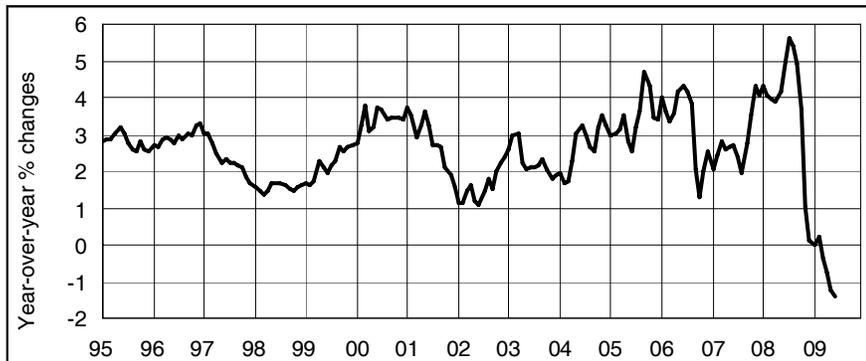
| Quarter | 2007 | 2008 | 2009 |
|---------|------|------|------|
| First | 5.6 | 2.1 | -1.1 |
| Second | 6.6 | 1.2 | -2.2 |
| Third | 6.8 | 0.4 | -2.7 |
| Fourth | 5.1 | 0.0 | -3.0 |

U.S. EMPLOYMENT COST INDEX *(Seasonally adjusted)*



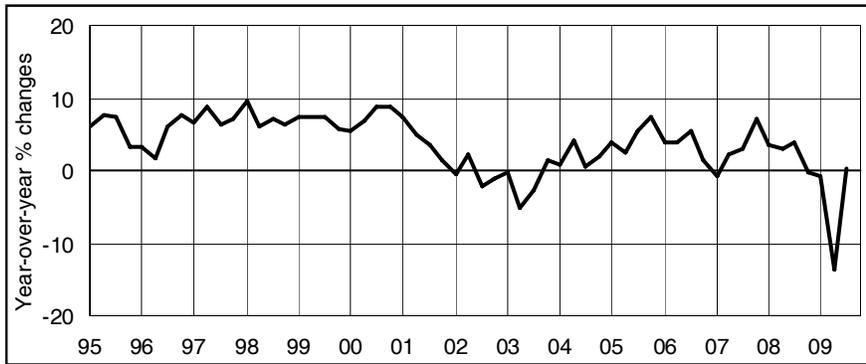
| Quarter | 2007 | 2008 | 2009 |
|---------|------|------|------|
| First | 3.5 | 3.3 | 2.1 |
| Second | 3.4 | 3.0 | 1.8 |
| Third | 3.2 | 3.0 | |
| Fourth | 3.3 | 2.6 | |

U.S. CONSUMER PRICE INDEX *(Not seasonally adjusted)*



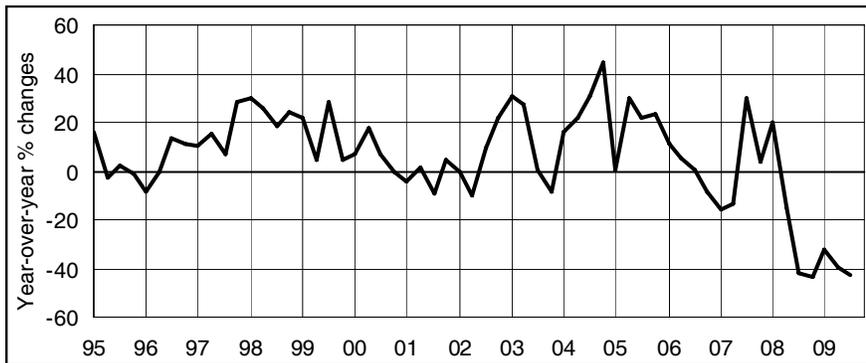
| Month | 2007 | 2008 | 2009 |
|-------|------|------|------|
| Jan | 2.1 | 4.3 | 0.0 |
| Feb | 2.4 | 4.0 | 0.2 |
| Mar | 2.8 | 3.9 | -0.4 |
| Apr | 2.6 | 3.9 | -0.7 |
| May | 2.7 | 4.2 | -1.2 |
| Jun | 2.7 | 5.0 | -1.4 |
| Jul | 2.4 | 5.6 | |
| Aug | 2.0 | 5.4 | |
| Sep | 2.8 | 4.9 | |
| Oct | 3.5 | 3.7 | |
| Nov | 4.3 | 1.0 | |
| Dec | 4.1 | 0.1 | |

SALES TAX



| Quarter | FY 2007 | FY 2008 | FY 2009 |
|---------|---------|---------|---------|
| First | -0.9 | 3.6 | -0.9 |
| Second | 2.1 | 3.0 | -13.8 |
| Third | 3.1 | 3.8 | 0.3 |
| Fourth | 7.0 | -0.2 | |

REAL ESTATE TAX



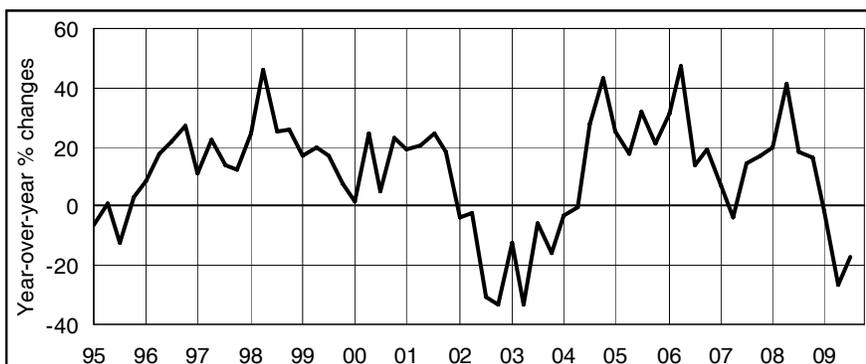
| Quarter | FY 2007 | FY 2008 | FY 2009 |
|---------|---------|---------|---------|
| First | -15.8 | 20.0 | -32.1 |
| Second | -13.7 | -15.5 | -39.6 |
| Third | 29.6 | -41.8 | -43.1 |
| Fourth | 3.7 | -43.6 | |

PERSONAL INCOME TAX : SALARIES & WAGES



| Quarter | FY 2007 | FY 2008 | FY 2009 |
|---------|---------|---------|---------|
| First | 5.9 | 8.9 | -9.3 |
| Second | 6.1 | 7.7 | 1.1 |
| Third | 7.8 | 2.6 | -11.0 |
| Fourth | 10.3 | 6.5 | |

PERSONAL INCOME TAX : ALL OTHER SOURCES



| Quarter | FY 2007 | FY 2008 | FY 2009 |
|---------|---------|---------|---------|
| First | 7.0 | 19.8 | -1.9 |
| Second | -3.9 | 41.0 | -26.6 |
| Third | 14.6 | 18.6 | -17.0 |
| Fourth | 16.8 | 16.7 | |

Note: These economic growth rates were derived by the Office of Fiscal Analysis and were made by comparing tax collections in each quarter with the same quarter in the previous year and were adjusted for legislative changes

CONNECTICUT

Not Seasonally Adjusted

| | JUN 2009 | JUN 2008 | CHANGE | | MAY 2009 |
|---|------------------|------------------|----------------|--------------|------------------|
| | | | NO. | % | |
| TOTAL NONFARM EMPLOYMENT | 1,658,300 | 1,724,700 | -66,400 | -3.8 | 1,653,400 |
| GOODS PRODUCING INDUSTRIES | 229,700 | 258,800 | -29,100 | -11.2 | 229,000 |
| CONSTRUCTION, NAT. RES. & MINING | 55,000 | 69,100 | -14,100 | -20.4 | 54,800 |
| MANUFACTURING | 174,700 | 189,700 | -15,000 | -7.9 | 174,200 |
| Durable Goods | 134,500 | 145,200 | -10,700 | -7.4 | 134,100 |
| Fabricated Metal..... | 32,500 | 33,500 | -1,000 | -3.0 | 32,400 |
| Machinery..... | 17,300 | 17,900 | -600 | -3.4 | 17,300 |
| Computer and Electronic Product..... | 14,200 | 14,300 | -100 | -0.7 | 14,100 |
| Transportation Equipment..... | 42,500 | 44,900 | -2,400 | -5.3 | 42,400 |
| Aerospace Product and Parts..... | 31,600 | 32,700 | -1,100 | -3.4 | 31,500 |
| Non-Durable Goods | 40,200 | 44,500 | -4,300 | -9.7 | 40,100 |
| Chemical..... | 13,800 | 14,800 | -1,000 | -6.8 | 13,700 |
| SERVICE PROVIDING INDUSTRIES | 1,428,600 | 1,465,900 | -37,300 | -2.5 | 1,424,400 |
| TRADE, TRANSPORTATION, UTILITIES | 301,300 | 313,200 | -11,900 | -3.8 | 298,500 |
| Wholesale Trade..... | 68,700 | 70,000 | -1,300 | -1.9 | 68,500 |
| Retail Trade..... | 179,700 | 189,700 | -10,000 | -5.3 | 177,900 |
| Motor Vehicle and Parts Dealers..... | 20,900 | 21,700 | -800 | -3.7 | 20,800 |
| Building Material..... | 16,000 | 16,900 | -900 | -5.3 | 15,900 |
| Food and Beverage Stores..... | 41,100 | 42,300 | -1,200 | -2.8 | 40,600 |
| General Merchandise Stores..... | 25,500 | 24,800 | 700 | 2.8 | 25,400 |
| Transportation, Warehousing, & Utilities.... | 52,900 | 53,500 | -600 | -1.1 | 52,100 |
| Utilities..... | 8,900 | 8,700 | 200 | 2.3 | 8,800 |
| Transportation and Warehousing..... | 44,000 | 44,800 | -800 | -1.8 | 43,300 |
| INFORMATION | 35,700 | 38,500 | -2,800 | -7.3 | 35,000 |
| Telecommunications..... | 12,200 | 13,000 | -800 | -6.2 | 12,200 |
| FINANCIAL ACTIVITIES | 140,300 | 145,300 | -5,000 | -3.4 | 139,700 |
| Finance and Insurance..... | 120,300 | 124,100 | -3,800 | -3.1 | 120,100 |
| Credit Intermediation..... | 28,400 | 29,900 | -1,500 | -5.0 | 28,300 |
| Securities and Commodity Contracts..... | 23,000 | 23,200 | -200 | -0.9 | 22,900 |
| Insurance Carriers & Related Activities.... | 64,200 | 66,100 | -1,900 | -2.9 | 64,200 |
| Real Estate and Rental and Leasing..... | 20,000 | 21,200 | -1,200 | -5.7 | 19,600 |
| PROFESSIONAL & BUSINESS SERVICES | 193,500 | 210,300 | -16,800 | -8.0 | 191,800 |
| Professional, Scientific..... | 88,100 | 93,500 | -5,400 | -5.8 | 88,000 |
| Legal Services..... | 13,800 | 14,500 | -700 | -4.8 | 13,600 |
| Computer Systems Design..... | 21,700 | 22,200 | -500 | -2.3 | 21,700 |
| Management of Companies..... | 26,400 | 27,000 | -600 | -2.2 | 26,000 |
| Administrative and Support..... | 79,000 | 89,800 | -10,800 | -12.0 | 77,800 |
| Employment Services..... | 26,100 | 30,200 | -4,100 | -13.6 | 25,700 |
| EDUCATIONAL AND HEALTH SERVICES | 297,100 | 294,300 | 2,800 | 1.0 | 301,600 |
| Educational Services..... | 54,200 | 53,800 | 400 | 0.7 | 58,600 |
| Health Care and Social Assistance..... | 242,900 | 240,500 | 2,400 | 1.0 | 243,000 |
| Hospitals..... | 61,400 | 60,400 | 1,000 | 1.7 | 60,800 |
| Nursing & Residential Care Facilities.... | 60,300 | 60,000 | 300 | 0.5 | 60,100 |
| Social Assistance..... | 44,500 | 43,200 | 1,300 | 3.0 | 44,800 |
| LEISURE AND HOSPITALITY | 146,500 | 147,400 | -900 | -0.6 | 140,900 |
| Arts, Entertainment, and Recreation..... | 29,200 | 29,400 | -200 | -0.7 | 26,600 |
| Accommodation and Food Services..... | 117,300 | 118,000 | -700 | -0.6 | 114,300 |
| Food Serv., Restaurants, Drinking Places. | 104,600 | 105,100 | -500 | -0.5 | 102,200 |
| OTHER SERVICES | 64,500 | 64,600 | -100 | -0.2 | 62,800 |
| GOVERNMENT | 249,700 | 252,300 | -2,600 | -1.0 | 254,100 |
| Federal Government..... | 19,100 | 19,500 | -400 | -2.1 | 20,000 |
| State Government..... | 66,400 | 67,200 | -800 | -1.2 | 69,400 |
| Local Government**..... | 164,200 | 165,600 | -1,400 | -0.8 | 164,700 |

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2008.

*Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment.

BRIDGEPORT - STAMFORD LMA



| | <i>Not Seasonally Adjusted</i> | | | | |
|--|--------------------------------|----------------|----------------|--------------|----------------|
| | JUN 2009 | JUN 2008 | CHANGE NO. | CHANGE % | MAY 2009 |
| TOTAL NONFARM EMPLOYMENT | 410,800 | 424,600 | -13,800 | -3.3 | 407,500 |
| GOODS PRODUCING INDUSTRIES | 52,500 | 55,900 | -3,400 | -6.1 | 52,200 |
| CONSTRUCTION, NAT. RES. & MINING | 13,900 | 15,800 | -1,900 | -12.0 | 13,900 |
| MANUFACTURING | 38,600 | 40,100 | -1,500 | -3.7 | 38,300 |
| Durable Goods..... | 29,100 | 30,100 | -1,000 | -3.3 | 29,000 |
| SERVICE PROVIDING INDUSTRIES | 358,300 | 368,700 | -10,400 | -2.8 | 355,300 |
| TRADE, TRANSPORTATION, UTILITIES | 72,600 | 76,400 | -3,800 | -5.0 | 71,800 |
| Wholesale Trade..... | 14,300 | 14,800 | -500 | -3.4 | 14,200 |
| Retail Trade..... | 47,000 | 50,000 | -3,000 | -6.0 | 46,300 |
| Transportation, Warehousing, & Utilities.... | 11,300 | 11,600 | -300 | -2.6 | 11,300 |
| INFORMATION | 10,800 | 11,300 | -500 | -4.4 | 10,700 |
| FINANCIAL ACTIVITIES | 45,200 | 46,000 | -800 | -1.7 | 44,600 |
| Finance and Insurance..... | 38,900 | 39,400 | -500 | -1.3 | 38,500 |
| PROFESSIONAL & BUSINESS SERVICES | 62,700 | 69,100 | -6,400 | -9.3 | 62,600 |
| EDUCATIONAL AND HEALTH SERVICES | 64,500 | 63,500 | 1,000 | 1.6 | 65,200 |
| Health Care and Social Assistance..... | 55,000 | 54,200 | 800 | 1.5 | 54,700 |
| LEISURE AND HOSPITALITY | 38,000 | 37,400 | 600 | 1.6 | 36,200 |
| Accommodation and Food Services..... | 26,900 | 26,600 | 300 | 1.1 | 26,300 |
| OTHER SERVICES | 17,200 | 17,300 | -100 | -0.6 | 16,800 |
| GOVERNMENT | 47,300 | 47,700 | -400 | -0.8 | 47,400 |
| Federal..... | 3,000 | 3,100 | -100 | -3.2 | 3,200 |
| State & Local..... | 44,300 | 44,600 | -300 | -0.7 | 44,200 |

For further information on the Bridgeport-Stamford Labor Market Area contact Arthur Famiglietti at (860) 263-6297.

DANBURY LMA



| | <i>Not Seasonally Adjusted</i> | | | | |
|--|--------------------------------|---------------|---------------|-------------|---------------|
| | JUN 2009 | JUN 2008 | CHANGE NO. | CHANGE % | MAY 2009 |
| TOTAL NONFARM EMPLOYMENT | 67,600 | 70,600 | -3,000 | -4.2 | 68,200 |
| GOODS PRODUCING INDUSTRIES | 12,100 | 12,900 | -800 | -6.2 | 12,100 |
| SERVICE PROVIDING INDUSTRIES | 55,500 | 57,700 | -2,200 | -3.8 | 56,100 |
| TRADE, TRANSPORTATION, UTILITIES | 15,200 | 16,100 | -900 | -5.6 | 15,100 |
| Retail Trade..... | 11,300 | 12,000 | -700 | -5.8 | 11,200 |
| PROFESSIONAL & BUSINESS SERVICES | 8,100 | 8,600 | -500 | -5.8 | 8,100 |
| LEISURE AND HOSPITALITY | 5,800 | 5,900 | -100 | -1.7 | 5,700 |
| GOVERNMENT | 8,600 | 7,900 | 700 | 8.9 | 8,600 |
| Federal..... | 600 | 600 | 0 | 0.0 | 600 |
| State & Local..... | 8,000 | 7,300 | 700 | 9.6 | 8,000 |

For further information on the Danbury Labor Market Area contact Arthur Famiglietti at (860) 263-6297.

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2008.

**Total excludes workers idled due to labor-management disputes.*

HARTFORD LMA*Not Seasonally Adjusted*

| | JUN 2009 | JUN 2008 | CHANGE | | MAY 2009 |
|--|----------------|----------------|----------------|--------------|----------------|
| | | | NO. | % | |
| TOTAL NONFARM EMPLOYMENT | 543,100 | 564,700 | -21,600 | -3.8 | 547,100 |
| GOODS PRODUCING INDUSTRIES | 76,800 | 86,900 | -10,100 | -11.6 | 77,800 |
| CONSTRUCTION, NAT. RES. & MINING | 17,100 | 22,400 | -5,300 | -23.7 | 18,000 |
| MANUFACTURING | 59,700 | 64,500 | -4,800 | -7.4 | 59,800 |
| Durable Goods | 49,500 | 54,000 | -4,500 | -8.3 | 49,600 |
| Transportation Equipment | 17,300 | 18,800 | -1,500 | -8.0 | 17,300 |
| SERVICE PROVIDING INDUSTRIES | 466,300 | 477,800 | -11,500 | -2.4 | 469,300 |
| TRADE, TRANSPORTATION, UTILITIES | 88,600 | 91,700 | -3,100 | -3.4 | 88,300 |
| Wholesale Trade..... | 20,200 | 20,500 | -300 | -1.5 | 20,100 |
| Retail Trade..... | 53,200 | 56,000 | -2,800 | -5.0 | 53,000 |
| Transportation, Warehousing, & Utilities.... | 15,200 | 15,200 | 0 | 0.0 | 15,200 |
| Transportation and Warehousing..... | 11,800 | 11,800 | 0 | 0.0 | 11,800 |
| INFORMATION | 11,900 | 12,600 | -700 | -5.6 | 11,700 |
| FINANCIAL ACTIVITIES | 63,100 | 66,600 | -3,500 | -5.3 | 63,500 |
| Depository Credit Institutions..... | 7,800 | 7,500 | 300 | 4.0 | 7,800 |
| Insurance Carriers & Related Activities.... | 44,100 | 45,100 | -1,000 | -2.2 | 43,700 |
| PROFESSIONAL & BUSINESS SERVICES | 59,800 | 63,400 | -3,600 | -5.7 | 60,000 |
| Professional, Scientific..... | 28,100 | 29,500 | -1,400 | -4.7 | 28,300 |
| Administrative and Support..... | 24,900 | 26,300 | -1,400 | -5.3 | 25,000 |
| EDUCATIONAL AND HEALTH SERVICES | 93,000 | 92,200 | 800 | 0.9 | 95,600 |
| Health Care and Social Assistance..... | 81,000 | 80,600 | 400 | 0.5 | 81,600 |
| Ambulatory Health Care..... | 24,400 | 23,900 | 500 | 2.1 | 24,400 |
| LEISURE AND HOSPITALITY | 43,000 | 44,000 | -1,000 | -2.3 | 41,800 |
| Accommodation and Food Services..... | 34,900 | 35,500 | -600 | -1.7 | 34,700 |
| OTHER SERVICES | 21,400 | 21,200 | 200 | 0.9 | 21,100 |
| GOVERNMENT | 85,500 | 86,100 | -600 | -0.7 | 87,300 |
| Federal..... | 5,600 | 5,900 | -300 | -5.1 | 5,800 |
| State & Local..... | 79,900 | 80,200 | -300 | -0.4 | 81,500 |

For further information on the Hartford Labor Market Area contact Arthur Famiglietti at (860) 263-6297.

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2008.

**Total excludes workers idled due to labor-management disputes.*

SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT*Seasonally Adjusted*

| Labor Market Areas | JUN 2009 | JUN 2008 | CHANGE | | MAY 2009 |
|--------------------------------------|----------------|----------------|----------------|-------------|----------------|
| | | | NO. | % | |
| BRIDGEPORT-STAMFORD LMA | 405,300 | 418,500 | -13,200 | -3.2 | 405,400 |
| DANBURY LMA | 66,600 | 69,800 | -3,200 | -4.6 | 67,400 |
| HARTFORD LMA | 538,600 | 559,600 | -21,000 | -3.8 | 544,100 |
| NEW HAVEN LMA | 271,900 | 276,900 | -5,000 | -1.8 | 272,000 |
| NORWICH-NEW LONDON LMA | 131,100 | 137,400 | -6,300 | -4.6 | 132,000 |
| WATERBURY LMA | 63,700 | 66,200 | -2,500 | -3.8 | 64,800 |

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2008.

**Total excludes workers idled due to labor-management disputes.*

NEW HAVEN LMA



Not Seasonally Adjusted

| | JUN 2009 | JUN 2008 | CHANGE | | MAY 2009 |
|--|----------------|----------------|---------------|-------------|----------------|
| | | | NO. | % | |
| TOTAL NONFARM EMPLOYMENT | 273,800 | 280,600 | -6,800 | -2.4 | 273,800 |
| GOODS PRODUCING INDUSTRIES | 40,900 | 42,900 | -2,000 | -4.7 | 40,700 |
| CONSTRUCTION, NAT. RES. & MINING | 11,000 | 11,600 | -600 | -5.2 | 10,600 |
| MANUFACTURING | 29,900 | 31,300 | -1,400 | -4.5 | 30,100 |
| Durable Goods..... | 21,500 | 22,400 | -900 | -4.0 | 21,900 |
| SERVICE PROVIDING INDUSTRIES | 232,900 | 237,700 | -4,800 | -2.0 | 233,100 |
| TRADE, TRANSPORTATION, UTILITIES | 50,600 | 51,400 | -800 | -1.6 | 50,500 |
| Wholesale Trade..... | 12,200 | 12,000 | 200 | 1.7 | 12,100 |
| Retail Trade..... | 29,300 | 30,300 | -1,000 | -3.3 | 29,300 |
| Transportation, Warehousing, & Utilities.... | 9,100 | 9,100 | 0 | 0.0 | 9,100 |
| INFORMATION | 7,500 | 7,800 | -300 | -3.8 | 7,500 |
| FINANCIAL ACTIVITIES | 12,600 | 13,200 | -600 | -4.5 | 12,600 |
| Finance and Insurance..... | 9,100 | 9,400 | -300 | -3.2 | 9,100 |
| PROFESSIONAL & BUSINESS SERVICES | 26,400 | 27,600 | -1,200 | -4.3 | 26,400 |
| Administrative and Support..... | 12,400 | 13,800 | -1,400 | -10.1 | 12,100 |
| EDUCATIONAL AND HEALTH SERVICES | 68,700 | 68,300 | 400 | 0.6 | 70,100 |
| Educational Services..... | 24,300 | 24,300 | 0 | 0.0 | 25,900 |
| Health Care and Social Assistance..... | 44,400 | 44,000 | 400 | 0.9 | 44,200 |
| LEISURE AND HOSPITALITY | 21,200 | 23,000 | -1,800 | -7.8 | 20,500 |
| Accommodation and Food Services..... | 18,200 | 19,400 | -1,200 | -6.2 | 18,000 |
| OTHER SERVICES | 11,000 | 11,100 | -100 | -0.9 | 10,800 |
| GOVERNMENT | 34,900 | 35,300 | -400 | -1.1 | 34,700 |
| Federal..... | 4,900 | 5,100 | -200 | -3.9 | 4,900 |
| State & Local..... | 30,000 | 30,200 | -200 | -0.7 | 29,800 |

For further information on the New Haven Labor Market Area contact Joseph Slepski at (860) 263-6278.

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2008.

**Total excludes workers idled due to labor-management disputes. **Value less than 50*

BUSINESS AND ECONOMIC NEWS

■ Working at home, 2003-2007

The percent of people employed in management, professional, and related occupations and who worked at home on days they worked generally trended up from 2003 to 2007. In 2007, about 1 in 3 of those workers spent some time working at home on days they worked. In contrast, people employed in other occupations were less likely to work at home; in both 2003 and 2007, about 12 percent of these workers worked at home on days they worked. Overall, on days they worked, nearly 1 in 5 employed people spent at least some time working at home; this figure was approximately the same for all years 2003 to 2007.

These data are from the BLS American Time Use Survey. To learn more, see "Where people worked, 2003 to 2007" (PDF), Issues in Labor Statistics, Summary 09-07, June 2009.

Source: The Editor's Desk, Bureau of Labor Statistics, June 23, 2009

**NORWICH - NEW
LONDON LMA***Not Seasonally Adjusted*

| | JUN 2009 | JUN 2008 | CHANGE | | MAY 2009 |
|--|----------------|----------------|---------------|--------------|----------------|
| | | | NO. | % | |
| TOTAL NONFARM EMPLOYMENT | 133,300 | 139,700 | -6,400 | -4.6 | 132,900 |
| GOODS PRODUCING INDUSTRIES | 19,100 | 20,600 | -1,500 | -7.3 | 18,900 |
| CONSTRUCTION, NAT. RES. & MINING | 3,600 | 4,500 | -900 | -20.0 | 3,700 |
| MANUFACTURING | 15,500 | 16,100 | -600 | -3.7 | 15,200 |
| Durable Goods..... | 10,600 | 10,800 | -200 | -1.9 | 10,400 |
| Non-Durable Goods..... | 4,900 | 5,300 | -400 | -7.5 | 4,800 |
| SERVICE PROVIDING INDUSTRIES | 114,200 | 119,100 | -4,900 | -4.1 | 114,000 |
| TRADE, TRANSPORTATION, UTILITIES | 22,600 | 23,300 | -700 | -3.0 | 22,300 |
| Wholesale Trade..... | 2,500 | 2,600 | -100 | -3.8 | 2,500 |
| Retail Trade..... | 15,100 | 15,700 | -600 | -3.8 | 14,900 |
| Transportation, Warehousing, & Utilities.... | 5,000 | 5,000 | 0 | 0.0 | 4,900 |
| INFORMATION | 1,700 | 1,800 | -100 | -5.6 | 1,700 |
| FINANCIAL ACTIVITIES | 3,100 | 3,300 | -200 | -6.1 | 3,000 |
| PROFESSIONAL & BUSINESS SERVICES | 9,800 | 10,300 | -500 | -4.9 | 9,700 |
| EDUCATIONAL AND HEALTH SERVICES | 20,100 | 19,900 | 200 | 1.0 | 20,300 |
| Health Care and Social Assistance..... | 17,400 | 17,400 | 0 | 0.0 | 17,400 |
| LEISURE AND HOSPITALITY | 15,000 | 16,600 | -1,600 | -9.6 | 14,100 |
| Accommodation and Food Services..... | 12,500 | 13,700 | -1,200 | -8.8 | 11,900 |
| Food Serv., Restaurants, Drinking Places. | 10,800 | 11,400 | -600 | -5.3 | 10,200 |
| OTHER SERVICES | 3,700 | 3,700 | 0 | 0.0 | 3,700 |
| GOVERNMENT | 38,200 | 40,200 | -2,000 | -5.0 | 39,200 |
| Federal..... | 2,800 | 2,700 | 100 | 3.7 | 2,800 |
| State & Local**..... | 35,400 | 37,500 | -2,100 | -5.6 | 36,400 |

For further information on the Norwich-New London Labor Market Area contact Lincoln Dyer at (860) 263-6292.

WATERBURY LMA*Not Seasonally Adjusted*

| | JUN 2009 | JUN 2008 | CHANGE | | MAY 2009 |
|--|---------------|---------------|---------------|--------------|---------------|
| | | | NO. | % | |
| TOTAL NONFARM EMPLOYMENT | 65,000 | 67,400 | -2,400 | -3.6 | 65,100 |
| GOODS PRODUCING INDUSTRIES | 12,100 | 12,800 | -700 | -5.5 | 12,000 |
| CONSTRUCTION, NAT. RES. & MINING | 2,500 | 2,900 | -400 | -13.8 | 2,500 |
| MANUFACTURING | 9,600 | 9,900 | -300 | -3.0 | 9,500 |
| SERVICE PROVIDING INDUSTRIES | 52,900 | 54,600 | -1,700 | -3.1 | 53,100 |
| TRADE, TRANSPORTATION, UTILITIES | 12,900 | 13,100 | -200 | -1.5 | 12,900 |
| Wholesale Trade..... | 2,100 | 2,200 | -100 | -4.5 | 2,100 |
| Retail Trade..... | 8,600 | 8,700 | -100 | -1.1 | 8,700 |
| Transportation, Warehousing, & Utilities.... | 2,200 | 2,200 | 0 | 0.0 | 2,100 |
| INFORMATION | 800 | 800 | 0 | 0.0 | 800 |
| FINANCIAL ACTIVITIES | 2,200 | 2,300 | -100 | -4.3 | 2,200 |
| PROFESSIONAL & BUSINESS SERVICES | 4,700 | 5,200 | -500 | -9.6 | 4,700 |
| EDUCATIONAL AND HEALTH SERVICES | 14,600 | 15,000 | -400 | -2.7 | 15,000 |
| Health Care and Social Assistance..... | 13,600 | 13,800 | -200 | -1.4 | 13,900 |
| LEISURE AND HOSPITALITY | 5,400 | 5,500 | -100 | -1.8 | 5,200 |
| OTHER SERVICES | 2,500 | 2,600 | -100 | -3.8 | 2,500 |
| GOVERNMENT | 9,800 | 10,100 | -300 | -3.0 | 9,800 |
| Federal..... | 500 | 600 | -100 | -16.7 | 500 |
| State & Local..... | 9,300 | 9,500 | -200 | -2.1 | 9,300 |

For further information on the Waterbury Labor Market Area contact Joseph Slepiski at (860) 263-6278.

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2008.

**Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment.*

SMALLER LMAS



Not Seasonally Adjusted

| | JUN | JUN | CHANGE | | MAY |
|----------------------------------|--------|--------|--------|------|--------|
| | 2009 | 2008 | NO. | % | 2009 |
| TOTAL NONFARM EMPLOYMENT | | | | | |
| ENFIELD LMA..... | 46,800 | 49,100 | -2,300 | -4.7 | 46,500 |
| TORRINGTON LMA..... | 36,500 | 38,300 | -1,800 | -4.7 | 35,700 |
| WILLIMANTIC - DANIELSON LMA..... | 36,700 | 37,500 | -800 | -2.1 | 36,900 |

NOTE: More industry detail data is available for the State and its nine labor market areas at: <http://www.ctdol.state.ct.us/lmi/202/covered.htm>. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

SPRINGFIELD, MA-CT NECTA*

Not Seasonally Adjusted

| | JUN | JUN | CHANGE | | MAY |
|---|----------------|----------------|----------------|-------------|----------------|
| | 2009 | 2008 | NO. | % | 2009 |
| TOTAL NONFARM EMPLOYMENT..... | 290,300 | 301,500 | -11,200 | -3.7 | 290,500 |
| GOODS PRODUCING INDUSTRIES..... | 44,000 | 47,400 | -3,400 | -7.2 | 43,500 |
| CONSTRUCTION, NAT. RES. & MINING..... | 9,100 | 11,000 | -1,900 | -17.3 | 8,900 |
| MANUFACTURING..... | 34,900 | 36,400 | -1,500 | -4.1 | 34,600 |
| Durable Goods..... | 22,400 | 23,200 | -800 | -3.4 | 22,200 |
| Non-Durable Goods..... | 12,500 | 13,200 | -700 | -5.3 | 12,400 |
| SERVICE PROVIDING INDUSTRIES..... | 246,300 | 254,100 | -7,800 | -3.1 | 247,000 |
| TRADE, TRANSPORTATION, UTILITIES..... | 57,800 | 60,600 | -2,800 | -4.6 | 57,700 |
| Wholesale Trade..... | 11,300 | 12,000 | -700 | -5.8 | 11,300 |
| Retail Trade..... | 33,100 | 35,200 | -2,100 | -6.0 | 33,100 |
| Transportation, Warehousing, & Utilities..... | 13,400 | 13,400 | 0 | 0.0 | 13,300 |
| INFORMATION..... | 4,200 | 4,500 | -300 | -6.7 | 4,200 |
| FINANCIAL ACTIVITIES..... | 17,600 | 17,800 | -200 | -1.1 | 17,500 |
| Finance and Insurance..... | 14,200 | 14,100 | 100 | 0.7 | 14,100 |
| Insurance Carriers & Related Activities..... | 9,100 | 9,100 | 0 | 0.0 | 9,100 |
| PROFESSIONAL & BUSINESS SERVICES | 22,600 | 24,000 | -1,400 | -5.8 | 22,500 |
| EDUCATIONAL AND HEALTH SERVICES | 56,800 | 56,600 | 200 | 0.4 | 58,200 |
| Educational Services..... | 11,300 | 11,200 | 100 | 0.9 | 12,800 |
| Health Care and Social Assistance..... | 45,500 | 45,400 | 100 | 0.2 | 45,400 |
| LEISURE AND HOSPITALITY..... | 25,800 | 28,500 | -2,700 | -9.5 | 24,900 |
| OTHER SERVICES..... | 11,400 | 11,600 | -200 | -1.7 | 11,300 |
| GOVERNMENT..... | 50,100 | 50,500 | -400 | -0.8 | 50,700 |
| Federal..... | 6,700 | 6,700 | 0 | 0.0 | 6,900 |
| State & Local..... | 43,400 | 43,800 | -400 | -0.9 | 43,800 |

* New England City and Town Area

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2008.

**Total excludes workers idled due to labor-management disputes.*

LMA LABOR FORCE ESTIMATES

| | | EMPLOYMENT STATUS | | JUN 2009 | JUN 2008 | CHANGE NO. % | | MAY 2009 |
|----------------------------------|----------------------|-------------------|--|-------------|-------------|--------------|------|-------------|
| <i>(Not seasonally adjusted)</i> | | | | | | | | |
| CONNECTICUT | Civilian Labor Force | | | 1,904,600 | 1,897,000 | 7,600 | 0.4 | 1,885,100 |
| | Employed | | | 1,749,800 | 1,789,100 | -39,300 | -2.2 | 1,736,200 |
| | Unemployed | | | 154,800 | 107,900 | 46,900 | 43.5 | 148,900 |
| | Unemployment Rate | | | 8.1 | 5.7 | 2.4 | --- | 7.9 |
| BRIDGEPORT - STAMFORD LMA | Civilian Labor Force | | | 485,700 | 482,600 | 3,100 | 0.6 | 477,700 |
| | Employed | | | 448,400 | 457,100 | -8,700 | -1.9 | 441,900 |
| | Unemployed | | | 37,300 | 25,600 | 11,700 | 45.7 | 35,800 |
| | Unemployment Rate | | | 7.7 | 5.3 | 2.4 | --- | 7.5 |
| DANBURY LMA | Civilian Labor Force | | | 93,500 | 93,500 | 0 | 0.0 | 92,800 |
| | Employed | | | 87,000 | 89,300 | -2,300 | -2.6 | 86,500 |
| | Unemployed | | | 6,600 | 4,200 | 2,400 | 57.1 | 6,300 |
| | Unemployment Rate | | | 7.0 | 4.5 | 2.5 | --- | 6.8 |
| ENFIELD LMA | Civilian Labor Force | | | 50,600 | 50,500 | 100 | 0.2 | 50,100 |
| | Employed | | | 46,200 | 47,400 | -1,200 | -2.5 | 46,200 |
| | Unemployed | | | 4,300 | 3,100 | 1,200 | 38.7 | 3,900 |
| | Unemployment Rate | | | 8.6 | 6.2 | 2.4 | --- | 7.8 |
| HARTFORD LMA | Civilian Labor Force | | | 596,900 | 595,800 | 1,100 | 0.2 | 594,300 |
| | Employed | | | 547,800 | 561,700 | -13,900 | -2.5 | 547,100 |
| | Unemployed | | | 49,100 | 34,100 | 15,000 | 44.0 | 47,300 |
| | Unemployment Rate | | | 8.2 | 5.7 | 2.5 | --- | 8.0 |
| NEW HAVEN LMA | Civilian Labor Force | | | 318,300 | 315,600 | 2,700 | 0.9 | 315,100 |
| | Employed | | | 292,500 | 297,000 | -4,500 | -1.5 | 290,300 |
| | Unemployed | | | 25,800 | 18,600 | 7,200 | 38.7 | 24,800 |
| | Unemployment Rate | | | 8.1 | 5.9 | 2.2 | --- | 7.9 |
| NORWICH - NEW LONDON LMA | Civilian Labor Force | | | 153,800 | 155,700 | -1,900 | -1.2 | 151,900 |
| | Employed | | | 141,800 | 146,900 | -5,100 | -3.5 | 140,200 |
| | Unemployed | | | 12,000 | 8,800 | 3,200 | 36.4 | 11,700 |
| | Unemployment Rate | | | 7.8 | 5.7 | 2.1 | --- | 7.7 |
| TORRINGTON LMA | Civilian Labor Force | | | 55,900 | 56,100 | -200 | -0.4 | 54,800 |
| | Employed | | | 51,600 | 53,300 | -1,700 | -3.2 | 50,600 |
| | Unemployed | | | 4,300 | 2,800 | 1,500 | 53.6 | 4,200 |
| | Unemployment Rate | | | 7.7 | 5.0 | 2.7 | --- | 7.7 |
| WATERBURY LMA | Civilian Labor Force | | | 103,600 | 101,800 | 1,800 | 1.8 | 102,500 |
| | Employed | | | 92,400 | 94,300 | -1,900 | -2.0 | 91,500 |
| | Unemployed | | | 11,200 | 7,500 | 3,700 | 49.3 | 11,000 |
| | Unemployment Rate | | | 10.8 | 7.4 | 3.4 | --- | 10.7 |
| WILLIMANTIC-DANIELSON LMA | Civilian Labor Force | | | 59,400 | 58,900 | 500 | 0.8 | 58,800 |
| | Employed | | | 54,000 | 54,800 | -800 | -1.5 | 53,700 |
| | Unemployed | | | 5,400 | 4,000 | 1,400 | 35.0 | 5,200 |
| | Unemployment Rate | | | 9.1 | 6.9 | 2.2 | --- | 8.8 |
| UNITED STATES | Civilian Labor Force | | | 155,921,000 | 155,582,000 | 339,000 | 0.2 | 154,336,000 |
| | Employed | | | 140,826,000 | 146,649,000 | -5,823,000 | -4.0 | 140,363,000 |
| | Unemployed | | | 15,095,000 | 8,933,000 | 6,162,000 | 69.0 | 13,973,000 |
| | Unemployment Rate | | | 9.7 | 5.7 | 4.0 | --- | 9.1 |

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2008.

CONNECTICUT

| | AVG WEEKLY EARNINGS | | | | AVG WEEKLY HOURS | | | | AVG HOURLY EARNINGS | | | |
|----------------------------------|---------------------|----------|---------|----------|------------------|------|------|------|---------------------|---------|--------|---------|
| | JUN | | CHG | MAY | JUN | | CHG | MAY | JUN | | CHG | MAY |
| | 2009 | 2008 | Y/Y | 2009 | 2009 | 2008 | Y/Y | 2009 | 2009 | 2008 | Y/Y | 2009 |
| <i>(Not seasonally adjusted)</i> | | | | | | | | | | | | |
| MANUFACTURING | \$937.58 | \$904.40 | \$33.18 | \$926.90 | 40.5 | 42.6 | -2.1 | 40.3 | \$23.15 | \$21.23 | \$1.92 | \$23.00 |
| DURABLE GOODS | 983.34 | 932.88 | 50.46 | 974.45 | 40.4 | 42.5 | -2.1 | 40.2 | 24.34 | 21.95 | 2.39 | 24.24 |
| Transport. Equipment | 1,252.05 | 1,168.87 | 83.18 | 1,235.61 | 42.1 | 43.1 | -1.0 | 41.8 | 29.74 | 27.12 | 2.62 | 29.56 |
| NON-DUR. GOODS | 801.38 | 820.05 | -18.66 | 782.95 | 40.7 | 42.8 | -2.1 | 40.4 | 19.69 | 19.16 | 0.53 | 19.38 |
| CONSTRUCTION | 1,008.22 | 964.01 | 44.21 | 998.40 | 39.2 | 38.3 | 0.9 | 39.0 | 25.72 | 25.17 | 0.55 | 25.60 |

Due to constraints of the sample upon which estimates are made, statewide manufacturing hours and earnings for fabricated metal, machinery, and computer and electronic sectors are no longer published.

Due to cuts in the federal Bureau of Labor Statistics fiscal year 2008 budget allocations to state agencies that cooperatively develop labor statistics with the BLS, the Office of Research is suspending development and publication of production worker hours and earnings data for its labor market areas.

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2008.

BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

- In June 2009, Farmington Savings Bank disclosed plans to expand with 35 new workers being hired. Chaves Bakery has opened a new outlet for its pastries in Monroe with 12-15 workers. The Stanley Works in New Britain has recalled 15 previously laid off workers. The Connecticut Science Center (100 jobs) has opened in Hartford. Protein Sciences Corp. of Meriden is hiring 50 new people as it produces a swine flu vaccine. Connecticut Media Group is seeking to fill 15 positions in Fairfield County.
- In June 2009, Greenwich Hospital laid off 80 workers. ESPN cut 100 jobs. The Corporate Center in Danbury has been sold (60 layoffs). Mestek Inc, a maker of heating systems, is closing in South Windsor with 81 layoffs. Fairfield University is laying off 31. The Hartford Financial Services Group will outsource 50 jobs. Long Wharf Theatre is laying off 45-55. Stock Building Supply in East Haven will close (89 layoffs). Chevrolet of Colchester (21 workers) has closed.

Business & Employment Changes Announced in the News Media lists start-ups, expansions, staff reductions, and layoffs reported by the media, both current and future. The report provides company name, the number of workers involved, date of the action, the principal product or service of the company, a brief synopsis of the action, and the source and date of the media article. This publication is available in both HTML and PDF formats at the Connecticut Department of Labor Web site, <http://www.ctdol.state.ct.us/lmi/busemp.htm>.

(By Place of Residence - Not Seasonally Adjusted)

JUNE 2009

| LMA/TOWNS | LABOR FORCE | EMPLOYED | UNEMPLOYED | % | LMA/TOWNS | LABOR FORCE | EMPLOYED | UNEMPLOYED | % |
|----------------------------|----------------|----------------|---------------|------------|--------------------------|-------------|----------|------------|------|
| BRIDGEPORT-STAMFORD | | | | | HARTFORD cont.... | | | | |
| | 485,692 | 448,412 | 37,280 | 7.7 | Canton | 5,841 | 5,500 | 341 | 5.8 |
| Ansonia | 10,332 | 9,324 | 1,008 | 9.8 | Colchester | 8,963 | 8,344 | 619 | 6.9 |
| Bridgeport | 65,048 | 57,292 | 7,756 | 11.9 | Columbia | 3,099 | 2,897 | 202 | 6.5 |
| Darien | 9,414 | 8,851 | 563 | 6.0 | Coventry | 7,120 | 6,639 | 481 | 6.8 |
| Derby | 7,100 | 6,472 | 628 | 8.8 | Cromwell | 7,919 | 7,395 | 524 | 6.6 |
| Easton | 3,805 | 3,592 | 213 | 5.6 | East Granby | 3,003 | 2,814 | 189 | 6.3 |
| Fairfield | 29,357 | 27,195 | 2,162 | 7.4 | East Haddam | 5,237 | 4,908 | 329 | 6.3 |
| Greenwich | 31,149 | 29,216 | 1,933 | 6.2 | East Hampton | 7,181 | 6,620 | 561 | 7.8 |
| Milford | 33,147 | 30,668 | 2,479 | 7.5 | East Hartford | 26,071 | 23,332 | 2,739 | 10.5 |
| Monroe | 10,865 | 10,153 | 712 | 6.6 | Ellington | 8,911 | 8,319 | 592 | 6.6 |
| New Canaan | 9,157 | 8,636 | 521 | 5.7 | Farmington | 13,165 | 12,327 | 838 | 6.4 |
| Newtown | 14,618 | 13,746 | 872 | 6.0 | Glastonbury | 18,455 | 17,418 | 1,037 | 5.6 |
| Norwalk | 49,787 | 46,240 | 3,547 | 7.1 | Granby | 6,405 | 6,034 | 371 | 5.8 |
| Oxford | 7,594 | 7,124 | 470 | 6.2 | Haddam | 4,982 | 4,657 | 325 | 6.5 |
| Redding | 4,791 | 4,528 | 263 | 5.5 | Hartford | 50,820 | 43,721 | 7,099 | 14.0 |
| Ridgefield | 11,997 | 11,272 | 725 | 6.0 | Hartland | 1,209 | 1,143 | 66 | 5.5 |
| Seymour | 9,581 | 8,806 | 775 | 8.1 | Harwinton | 3,189 | 2,990 | 199 | 6.2 |
| Shelton | 23,656 | 21,981 | 1,675 | 7.1 | Hebron | 5,578 | 5,234 | 344 | 6.2 |
| Southbury | 9,388 | 8,736 | 652 | 6.9 | Lebanon | 4,410 | 4,099 | 311 | 7.1 |
| Stamford | 68,225 | 63,367 | 4,858 | 7.1 | Manchester | 33,001 | 30,202 | 2,799 | 8.5 |
| Stratford | 26,772 | 24,408 | 2,364 | 8.8 | Mansfield | 13,212 | 12,453 | 759 | 5.7 |
| Trumbull | 18,323 | 17,060 | 1,263 | 6.9 | Marlborough | 3,700 | 3,467 | 233 | 6.3 |
| Weston | 5,051 | 4,756 | 295 | 5.8 | Middlefield | 2,432 | 2,243 | 189 | 7.8 |
| Westport | 13,088 | 12,264 | 824 | 6.3 | Middletown | 27,363 | 25,129 | 2,234 | 8.2 |
| Wilton | 8,478 | 8,002 | 476 | 5.6 | New Britain | 35,753 | 31,562 | 4,191 | 11.7 |
| Woodbridge | 4,971 | 4,723 | 248 | 5.0 | New Hartford | 3,875 | 3,596 | 279 | 7.2 |
| | | | | | Newington | 16,903 | 15,716 | 1,187 | 7.0 |
| DANBURY | 93,540 | 86,959 | 6,581 | 7.0 | Plainville | 10,269 | 9,403 | 866 | 8.4 |
| Bethel | 11,035 | 10,265 | 770 | 7.0 | Plymouth | 7,057 | 6,324 | 733 | 10.4 |
| Bridgewater | 1,052 | 990 | 62 | 5.9 | Portland | 5,436 | 5,063 | 373 | 6.9 |
| Brookfield | 9,296 | 8,655 | 641 | 6.9 | Rocky Hill | 10,897 | 10,183 | 714 | 6.6 |
| Danbury | 45,595 | 42,299 | 3,296 | 7.2 | Simsbury | 12,215 | 11,539 | 676 | 5.5 |
| New Fairfield | 7,710 | 7,193 | 517 | 6.7 | Southington | 24,632 | 22,862 | 1,770 | 7.2 |
| New Milford | 16,672 | 15,499 | 1,173 | 7.0 | South Windsor | 14,952 | 14,041 | 911 | 6.1 |
| Sherman | 2,180 | 2,057 | 123 | 5.6 | Stafford | 6,966 | 6,404 | 562 | 8.1 |
| | | | | | Thomaston | 4,778 | 4,299 | 479 | 10.0 |
| ENFIELD | 50,559 | 46,211 | 4,348 | 8.6 | Tolland | 8,492 | 7,967 | 525 | 6.2 |
| East Windsor | 6,388 | 5,826 | 562 | 8.8 | Union | 482 | 452 | 30 | 6.2 |
| Enfield | 24,429 | 22,267 | 2,162 | 8.9 | Vernon | 17,647 | 16,330 | 1,317 | 7.5 |
| Somers | 4,804 | 4,402 | 402 | 8.4 | West Hartford | 29,699 | 27,524 | 2,175 | 7.3 |
| Suffield | 7,628 | 7,071 | 557 | 7.3 | Wethersfield | 13,446 | 12,448 | 998 | 7.4 |
| Windsor Locks | 7,309 | 6,645 | 664 | 9.1 | Willington | 3,917 | 3,689 | 228 | 5.8 |
| | | | | | Windsor | 16,536 | 15,203 | 1,333 | 8.1 |
| HARTFORD | 596,941 | 547,823 | 49,118 | 8.2 | | | | | |
| Andover | 2,010 | 1,873 | 137 | 6.8 | | | | | |
| Ashford | 2,669 | 2,497 | 172 | 6.4 | | | | | |
| Avon | 9,328 | 8,816 | 512 | 5.5 | | | | | |
| Barkhamsted | 2,262 | 2,086 | 176 | 7.8 | | | | | |
| Berlin | 11,573 | 10,797 | 776 | 6.7 | | | | | |
| Bloomfield | 10,335 | 9,416 | 919 | 8.9 | | | | | |
| Bolton | 3,071 | 2,885 | 186 | 6.1 | | | | | |
| Bristol | 35,040 | 31,863 | 3,177 | 9.1 | | | | | |
| Burlington | 5,435 | 5,100 | 335 | 6.2 | | | | | |

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the 'Bridgeport-Stamford LMA', and the Hartford-West Hartford-East Hartford NECTA is referred to as the 'Hartford LMA'. The Bureau of Labor Statistics has identified 17 towns in the northwest part of the State as a separate area for reporting labor force data. For the convenience of our data users, these towns are included in the Torrington LMA. For the same purpose, five towns which are part of the Springfield, MA area are published as the 'Enfield LMA'. Similarly the towns of Putnam, Thompson and Woodstock (part of the Worcester, MA area), plus four towns estimated separately are included in the Willimantic-Danielson LMA.

LABOR FORCE CONCEPTS

The **civilian labor force** comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The **employed** are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs.

The **unemployed** are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

LABOR FORCE ESTIMATES BY TOWN

Town

(By Place of Residence - Not Seasonally Adjusted)

JUNE 2009

| LMA/TOWNS | LABOR FORCE | EMPLOYED | UNEMPLOYED | % |
|------------------|----------------|----------------|---------------|------------|
| NEW HAVEN | 318,270 | 292,494 | 25,776 | 8.1 |
| Bethany | 3,213 | 3,013 | 200 | 6.2 |
| Branford | 17,776 | 16,530 | 1,246 | 7.0 |
| Cheshire | 14,877 | 13,951 | 926 | 6.2 |
| Chester | 2,345 | 2,191 | 154 | 6.6 |
| Clinton | 8,133 | 7,598 | 535 | 6.6 |
| Deep River | 2,655 | 2,462 | 193 | 7.3 |
| Durham | 4,401 | 4,134 | 267 | 6.1 |
| East Haven | 16,584 | 15,187 | 1,397 | 8.4 |
| Essex | 3,843 | 3,632 | 211 | 5.5 |
| Guilford | 13,229 | 12,515 | 714 | 5.4 |
| Hamden | 31,490 | 29,159 | 2,331 | 7.4 |
| Killingworth | 3,683 | 3,470 | 213 | 5.8 |
| Madison | 10,282 | 9,719 | 563 | 5.5 |
| Meriden | 32,893 | 29,549 | 3,344 | 10.2 |
| New Haven | 57,443 | 51,165 | 6,278 | 10.9 |
| North Branford | 8,588 | 7,995 | 593 | 6.9 |
| North Haven | 13,468 | 12,569 | 899 | 6.7 |
| Old Saybrook | 5,602 | 5,263 | 339 | 6.1 |
| Orange | 7,399 | 6,972 | 427 | 5.8 |
| Wallingford | 26,034 | 24,091 | 1,943 | 7.5 |
| Westbrook | 3,787 | 3,527 | 260 | 6.9 |
| West Haven | 30,542 | 27,801 | 2,741 | 9.0 |

***NORWICH-NEW LONDON**

| | | | | |
|----------------|----------------|----------------|---------------|------------|
| | 140,675 | 129,882 | 10,793 | 7.7 |
| Bozrah | 1,502 | 1,392 | 110 | 7.3 |
| Canterbury | 3,274 | 3,017 | 257 | 7.8 |
| East Lyme | 9,921 | 9,241 | 680 | 6.9 |
| Franklin | 1,199 | 1,115 | 84 | 7.0 |
| Griswold | 7,374 | 6,762 | 612 | 8.3 |
| Groton | 20,802 | 19,201 | 1,601 | 7.7 |
| Ledyard | 8,684 | 8,107 | 577 | 6.6 |
| Lisbon | 2,618 | 2,426 | 192 | 7.3 |
| Lyme | 1,154 | 1,089 | 65 | 5.6 |
| Montville | 11,150 | 10,340 | 810 | 7.3 |
| New London | 13,963 | 12,576 | 1,387 | 9.9 |
| No. Stonington | 3,340 | 3,109 | 231 | 6.9 |
| Norwich | 21,147 | 19,251 | 1,896 | 9.0 |
| Old Lyme | 4,231 | 3,991 | 240 | 5.7 |
| Preston | 2,889 | 2,715 | 174 | 6.0 |
| Salem | 2,645 | 2,484 | 161 | 6.1 |
| Sprague | 1,854 | 1,673 | 181 | 9.8 |
| Stonington | 10,643 | 10,038 | 605 | 5.7 |
| Voluntown | 1,660 | 1,514 | 146 | 8.8 |
| Waterford | 10,624 | 9,840 | 784 | 7.4 |

*Connecticut portion only. For whole NECTA, including Rhode Island town, see below.

NORWICH-NEW LONDON

| | | | | |
|--------------|----------------|----------------|---------------|------------|
| | 153,833 | 141,789 | 12,044 | 7.8 |
| Westerly, RI | 13,158 | 11,907 | 1,251 | 9.5 |

Labor Force estimates are prepared following statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics.

| LMA/TOWNS | LABOR FORCE | EMPLOYED | UNEMPLOYED | % |
|-------------------|---------------|---------------|--------------|------------|
| TORRINGTON | 55,916 | 51,616 | 4,300 | 7.7 |
| Bethlehem | 2,050 | 1,920 | 130 | 6.3 |
| Canaan | 614 | 578 | 36 | 5.9 |
| Colebrook | 831 | 802 | 29 | 3.5 |
| Cornwall | 845 | 798 | 47 | 5.6 |
| Goshen | 1,679 | 1,560 | 119 | 7.1 |
| Kent | 1,618 | 1,531 | 87 | 5.4 |
| Litchfield | 4,484 | 4,193 | 291 | 6.5 |
| Morris | 1,328 | 1,225 | 103 | 7.8 |
| Norfolk | 953 | 902 | 51 | 5.4 |
| North Canaan | 1,754 | 1,641 | 113 | 6.4 |
| Roxbury | 1,394 | 1,321 | 73 | 5.2 |
| Salisbury | 1,987 | 1,882 | 105 | 5.3 |
| Sharon | 1,582 | 1,501 | 81 | 5.1 |
| Torrington | 20,286 | 18,335 | 1,951 | 9.6 |
| Warren | 750 | 716 | 34 | 4.5 |
| Washington | 1,978 | 1,858 | 120 | 6.1 |
| Winchester | 6,175 | 5,611 | 564 | 9.1 |
| Woodbury | 5,608 | 5,241 | 367 | 6.5 |

| | | | | |
|------------------|----------------|---------------|---------------|-------------|
| WATERBURY | 103,568 | 92,386 | 11,182 | 10.8 |
| Beacon Falls | 3,396 | 3,104 | 292 | 8.6 |
| Middlebury | 3,962 | 3,692 | 270 | 6.8 |
| Naugatuck | 17,550 | 15,865 | 1,685 | 9.6 |
| Prospect | 5,356 | 4,944 | 412 | 7.7 |
| Waterbury | 51,568 | 44,878 | 6,690 | 13.0 |
| Watertown | 12,520 | 11,438 | 1,082 | 8.6 |
| Wolcott | 9,215 | 8,464 | 751 | 8.1 |

WILLIMANTIC-DANIELSON

| | | | | |
|------------|---------------|---------------|--------------|------------|
| | 59,401 | 53,967 | 5,434 | 9.1 |
| Brooklyn | 3,982 | 3,617 | 365 | 9.2 |
| Chaplin | 1,514 | 1,385 | 129 | 8.5 |
| Eastford | 1,010 | 956 | 54 | 5.3 |
| Hampton | 1,248 | 1,160 | 88 | 7.1 |
| Killingly | 9,739 | 8,750 | 989 | 10.2 |
| Plainfield | 8,570 | 7,728 | 842 | 9.8 |
| Pomfret | 2,314 | 2,136 | 178 | 7.7 |
| Putnam | 5,423 | 4,905 | 518 | 9.6 |
| Scotland | 1,011 | 968 | 43 | 4.3 |
| Sterling | 2,124 | 1,946 | 178 | 8.4 |
| Thompson | 5,541 | 5,025 | 516 | 9.3 |
| Windham | 12,152 | 10,919 | 1,233 | 10.1 |
| Woodstock | 4,772 | 4,471 | 301 | 6.3 |

Not Seasonally Adjusted:

| | | | | |
|---------------|--------------------|--------------------|-------------------|------------|
| CONNECTICUT | 1,904,600 | 1,749,800 | 154,800 | 8.1 |
| UNITED STATES | 155,921,000 | 140,826,000 | 15,095,000 | 9.7 |

Seasonally Adjusted:

| | | | | |
|---------------|--------------------|--------------------|-------------------|------------|
| CONNECTICUT | 1,880,700 | 1,730,900 | 149,800 | 8.0 |
| UNITED STATES | 154,926,000 | 140,196,000 | 14,729,000 | 9.5 |

LABOR FORCE CONCEPTS (Continued)

The **unemployment rate** represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.

| TOWN | JUN 2009 | YR TO DATE 2009 | 2008 | TOWN | JUN 2009 | YR TO DATE 2009 | 2008 | TOWN | JUN 2009 | YR TO DATE 2009 | 2008 |
|---------------|-------------|--------------------|------|------------------|-------------|--------------------|------|---------------|-------------|--------------------|------|
| Andover | 0 | 1 | 1 | Griswold | na | na | na | Preston | 0 | 2 | 3 |
| Ansonia | 0 | 0 | 5 | Groton | 5 | 14 | 34 | Prospect | na | na | na |
| Ashford | 2 | 5 | 5 | Guilford | 0 | 8 | 25 | Putnam | 1 | 7 | 8 |
| Avon | 1 | 7 | 10 | Haddam | 2 | 7 | 21 | Redding | na | na | na |
| Barkhamsted | na | na | na | Hamden | 6 | 11 | 8 | Ridgefield | 1 | 4 | 65 |
| Beacon Falls | na | na | na | Hampton | 1 | 3 | 5 | Rocky Hill | 5 | 10 | 12 |
| Berlin | 3 | 28 | 22 | Hartford | 2 | 7 | 33 | Roxbury | na | na | na |
| Bethany | na | na | na | Hartland | na | na | na | Salem | 0 | 1 | 3 |
| Bethel | 5 | 15 | 12 | Harwinton | 1 | 4 | 8 | Salisbury | na | na | na |
| Bethlehem | na | na | na | Hebron | na | na | na | Scotland | 1 | 1 | 1 |
| Bloomfield | na | na | na | Kent | 1 | 4 | 3 | Seymour | 1 | 9 | 12 |
| Bolton | 2 | 4 | 4 | Killingly | 7 | 15 | 12 | Sharon | 0 | 2 | 4 |
| Bozrah | 0 | 0 | 2 | Killingworth | na | na | na | Shelton | 1 | 8 | 100 |
| Branford | na | na | na | Lebanon | 0 | 3 | 6 | Sherman | na | na | na |
| Bridgeport | 4 | 23 | 37 | Ledyard | 2 | 3 | 3 | Simsbury | 0 | 2 | 3 |
| Bridgewater | na | na | na | Lisbon | 1 | 2 | 4 | Somers | 1 | 6 | 14 |
| Bristol | 1 | 8 | 23 | Litchfield | na | na | na | South Windsor | 2 | 12 | 14 |
| Brookfield | na | na | na | Lyme | 0 | 0 | 4 | Southbury | 2 | 3 | 5 |
| Brooklyn | 1 | 7 | 17 | Madison | 3 | 8 | 10 | Southington | 20 | 36 | 54 |
| Burlington | 3 | 10 | 8 | Manchester | 0 | 5 | 212 | Sprague | 0 | 4 | 8 |
| Canaan | 1 | 1 | 1 | Mansfield | 3 | 10 | 9 | Stafford | na | na | na |
| Canterbury | 0 | 1 | 4 | Marlborough | 1 | 2 | 4 | Stamford | 0 | 10 | 249 |
| Canton | 0 | 4 | 8 | Meriden | 1 | 11 | 18 | Sterling | na | na | na |
| Chaplin | 0 | 0 | 6 | Middlebury | na | na | na | Stonington | 3 | 6 | 22 |
| Cheshire | 0 | 1 | 23 | Middlefield | 0 | 0 | 1 | Stratford | 1 | 6 | 7 |
| Chester | na | na | na | Middletown | 7 | 37 | 124 | Suffield | 1 | 5 | 16 |
| Clinton | 1 | 2 | 3 | Milford | 7 | 37 | 199 | Thomaston | na | na | na |
| Colchester | 2 | 4 | 7 | Monroe | 1 | 2 | 8 | Thompson | na | na | na |
| Colebrook | 0 | 0 | 1 | Montville | 2 | 11 | 13 | Tolland | 2 | 5 | 9 |
| Columbia | 1 | 4 | 4 | Morris | 0 | 0 | 2 | Torrington | 0 | 1 | 7 |
| Cornwall | 0 | 1 | 1 | Naugatuck | 0 | 6 | 14 | Trumbull | 1 | 1 | 18 |
| Coventry | 4 | 12 | 9 | New Britain | na | na | na | Union | 0 | 1 | 2 |
| Cromwell | 1 | 9 | 13 | New Canaan | 1 | 1 | 12 | Vernon | 4 | 10 | 124 |
| Danbury | 94 | 215 | 57 | New Fairfield | na | na | na | Voluntown | 0 | 1 | 3 |
| Darien | na | na | na | New Hartford | 4 | 7 | 4 | Wallingford | 8 | 19 | 16 |
| Deep River | 0 | 2 | 2 | New Haven | 8 | 12 | 19 | Warren | 0 | 1 | 1 |
| Derby | na | na | na | New London | 3 | 12 | 18 | Washington | na | na | na |
| Durham | 0 | 4 | 12 | New Milford | 1 | 6 | 13 | Waterbury | 3 | 17 | 24 |
| East Granby | 1 | 6 | 5 | Newington | 0 | 3 | 36 | Waterford | 3 | 9 | 17 |
| East Haddam | 2 | 4 | 5 | Newtown | 0 | 5 | 11 | Watertown | 2 | 11 | 19 |
| East Hampton | 3 | 7 | 22 | Norfolk | 0 | 1 | 2 | West Hartford | 5 | 21 | 82 |
| East Hartford | na | na | na | North Branford | na | na | na | West Haven | na | na | na |
| East Haven | 0 | 2 | 5 | North Canaan | 0 | 1 | 3 | Westbrook | 0 | 5 | 7 |
| East Lyme | 2 | 7 | 17 | North Haven | 0 | 0 | 2 | Weston | na | na | na |
| East Windsor | 3 | 9 | 45 | North Stonington | 2 | 3 | 4 | Westport | 0 | 6 | 34 |
| Eastford | 1 | 1 | 1 | Norwalk | 1 | 188 | 36 | Wethersfield | na | na | na |
| Easton | 0 | 2 | 3 | Norwich | 70 | 153 | 13 | Willington | 3 | 3 | 3 |
| Ellington | 10 | 24 | 59 | Old Lyme | na | na | na | Wilton | na | na | na |
| Enfield | na | na | na | Old Saybrook | 2 | 7 | 6 | Winchester | 2 | 5 | 11 |
| Essex | 0 | 4 | 5 | Orange | na | na | na | Windham | 1 | 5 | 8 |
| Fairfield | 5 | 15 | 35 | Oxford | 6 | 19 | 44 | Windsor | na | na | na |
| Farmington | 3 | 10 | 16 | Plainfield | 1 | 6 | 15 | Windsor Locks | na | na | na |
| Franklin | 0 | 0 | 2 | Plainville | 2 | 7 | 14 | Wolcott | 2 | 8 | 15 |
| Glastonbury | 2 | 9 | 13 | Plymouth | 1 | 1 | 4 | Woodbridge | na | na | na |
| Goshen | 2 | 10 | 10 | Pomfret | 0 | 1 | 4 | Woodbury | 1 | 4 | 9 |
| Granby | 0 | 1 | 5 | Portland | 1 | 3 | 8 | Woodstock | 1 | 3 | 9 |
| Greenwich | 9 | 39 | 76 | | | | | | | | |

For further information on the housing permit data, contact Kolie Sun of DECD at (860) 270-8167.

BUSINESS STARTS AND TERMINATIONS

Registrations and terminations of business entities as recorded with the Secretary of the State and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Secretary of the State registrations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

CONSUMER PRICE INDEX

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

EMPLOYMENT COST INDEX

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is June 1989 when the ECI is 100.

HOURS AND EARNINGS ESTIMATES

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

INDIAN GAMING DATA

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

INITIAL CLAIMS

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

INSURED UNEMPLOYMENT RATE

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

LABOR FORCE ESTIMATES

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. Beginning with the publication of January 2005 data, an improved methodology is being used to develop labor force estimates, by which monthly state model-based employment and unemployment estimates are controlled to add to the national CPS levels. This will ensure that national economic events are reflected in the state estimates, and it will significantly reduce end-of-year revisions. (For more information, please see the Connecticut Economic Digest, December 2004 issue.) Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

LABOR MARKET AREAS

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Norwalk-Stamford Metropolitan Statistical Area (MSA) is referred to in Connecticut Department of Labor publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford MSA is called the Hartford LMA. The Bureau of Labor Statistics has identified the 17 towns in the in the northwestern part of the state as a separate area for reporting labor force data. For the convenience of our data users, data for these towns are included in the Torrington LMA. For the same purpose, data for the towns of East Windsor, Enfield, Somers, Suffield and Windsor Locks, which are officially part of the Springfield MSA, are published as the Enfield LMA. Similarly, the towns of Putnam, Thompson and Woodstock - part of the Worcester MSA - are included in the Willimantic-Danielson LMA. Also, data for Westerly, Rhode Island are included in the Norwich-New London LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

LEADING AND COINCIDENT EMPLOYMENT INDICES

The leading employment index is a composite of six individual largely employment-related series -- the average workweek of manufacturing production and construction workers, Hartford help-wanted advertising index, short-duration (less than 15 weeks) unemployment rate, initial claims for unemployment insurance, total housing permits, and Moody's BAA corporate bond yield. While not employment-sector variables, housing permits are closely related to construction employment and the corporate bond yield adds important information about the movement in interest rates. The coincident employment index is a composite indicator of four individual employment-related series -- the total unemployment rate, nonfarm employment (employer survey), total employment (state residents employed measured by a household survey), and the insured unemployment rate. All data are seasonally adjusted and come from the Connecticut Labor Department, the Federal Reserve Bank of Boston, and the Board of Governors of the Federal Reserve System.

NONFARM EMPLOYMENT ESTIMATES

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. Call (860) 263-6275 for a more comprehensive breakout of nonfarm employment estimates. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

UI COVERED WAGES

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

ECONOMIC INDICATORS AT A GLANCE

(Percent change from prior year; see pages 5-8 for reference months or quarters)

| | | |
|---|--|-------------------------------------|
| Leading Employment Index -6.1 | Business Activity | Tourism and Travel |
| Coincident Employment Index -6.6 | New Housing Permits -45.1 | Info Center Visitors -19.8 |
| Leading General Drift Indicator -9.0 | Electricity Sales -5.4 | Attraction Visitors -0.6 |
| Coincident General Drift Indicator . -1.9 | Construction Contracts Index -16.5 | Air Passenger Count -9.8 |
| Banknorth Business Barometer -2.2 | New Auto Registrations -32.3 | Indian Gaming Slots -7.7 |
| Total Nonfarm Employment -3.8 | Air Cargo Tons -26.1 | Travel and Tourism Index -5.3 |
| | Exports -1.6 | |
| Unemployment Rate +2.5* | Business Starts | Employment Cost Index (U.S.) |
| Labor Force +0.5 | Secretary of the State +1.3 | Total +1.5 |
| Employed -2.2 | Dept. of Labor -26.4 | Wages & Salaries +1.6 |
| Unemployed +45.8 | | Benefit Costs +1.3 |
| Average Weekly Initial Claims +39.1 | Business Terminations | Consumer Prices |
| Avg Insured Unempl. Rate +3.10* | Secretary of the State +20.1 | U.S. City Average -1.4 |
| | Dept. of Labor -25.6 | Northeast Region -1.2 |
| Average Weekly Hours, Mfg -4.9 | | NY-NJ-Long Island -0.6 |
| Average Hourly Earnings, Mfg +9.0 | State Revenues -9.5 | Boston-Brockton-Nashua -1.4 |
| Average Weekly Earnings, Mfg +3.7 | Corporate Tax -10.0 | |
| CT Mfg. Production Index -1.8 | Personal Income Tax -20.4 | Interest Rates |
| Production Worker Hours -12.5 | Real Estate Conveyance Tax -37.4 | Prime -1.75* |
| Industrial Electricity Sales -1.1 | Sales & Use Tax +9.3 | Conventional Mortgage -0.90* |
| | Indian Gaming Payments -14.2 | |
| Personal Income -2.5 | | |
| UI Covered Wages -3.0 | | |

*Percentage point change; **Less than 0.05 percent;
NA = Not Available

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Connecticut Economic Digest
Connecticut Department of Labor
Office of Research
200 Folly Brook Boulevard
Wethersfield, CT 06109-1114

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