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In June...

Nonfarm Employment

Connecticut.....	1,616,000
Change over month	-0.25%
Change over year	+0.5%
United States	131,017,000
Change over month	+0.01%
Change over year	+0.8%

Unemployment Rate

Connecticut.....	9.1%
United States	9.2%

Consumer Price Index

United States	225.7
Change over year	3.6%

Covered Employment and Wages: 2010 Annual Review

By Edward T. Doukas, Jr., Research Analyst, DOL, Edward.Doukas@ct.gov

Employment in Connecticut covered by Unemployment Insurance (UI) decreased by 1.2 percent during 2010, according to preliminary figures that recently became available through the Quarterly Census of Employment and Wages (QCEW) program. While 2010 recorded the second consecutive drop in annual average employment, the rate of decline was less than in 2009 when covered employment dropped by 4.3 percent. Total private industry employment, constituting 84.8 percent of the State's employment total, decreased by 1.1 percent, while government employment fell by 1.7 percent.

The average annual wage of all Connecticut workers increased by 2.9 percent to \$59,463 in 2010. The annual pay of private industry workers grew 3.5 percent in 2010 to \$60,395, while pay for a government sector employee was \$54,257, a decrease of 0.3 percent. While it might seem counterintuitive that average wages can increase during a recessionary period, it's important to remember we are measuring the wages of people who are still working.

The number of business establishments dropped slightly in 2010. Total business establishments totaled 111,294 at the end of 2010, compared with 111,448 at the end of 2009. Total private establishments numbered 107,652 in 2010, versus 107,783 in 2009. Government work sites equaled 3,642 in 2010, while adding up to 3,665 at the end of 2009.

Employment

Reviewing detailed annual employment shows that several industry sectors experienced job

growth during 2010. The health care and social assistance sector led the way expanding by 3,123. The other industry sectors to show increased employment during 2010 were administrative and waste management, educational services, agriculture, forestry, fishing and hunting, and management of companies and enterprises. Conversely, the average annual employment figure for construction fell by 4,533, while the government sector employment number dropped by 4,262. However, the manufacturing sector had the largest employment decline, 5,585.

The Bureau of Labor Statistics (BLS) groups North American Industry Classification System (NAICS) related industry sectors to form aggregations referred to as "domains." The goods-producing domain is composed of the four NAICS sectors: agriculture, forestry, fishing, and hunting, mining, construction, and manufacturing. The service-providing domain encompasses the remaining NAICS sectors. The goods-producing domain made up 16.3 percent, while 83.7 percent of the total employment was in the service-providing domain. An even closer look highlights that the goods-producing domain's annual average employment number declined by 10,105 during 2010, while it dropped by 4,904 in the service-providing domain.

Wages

Average annual pay levels for Connecticut varied greatly by industry. However, the pay level among industry sectors are affected by various factors including hours worked (full or part-time), the

--Continued on page 5--

Connecticut Industry - 2009 and 2010*

NAICS Description	Establishments			Employment				Wages		
	2009	2010	09-10 % Chg	2009	2010	09-10 Chg		2009	2010	09-10 % Chg
						No.	%			
Statewide	111,448	111,294	-0.1	1,615,320	1,596,050	-19,270	-1.2	57,773	59,463	2.9
Total private	107,783	107,652	-0.1	1,368,933	1,353,925	-15,008	-1.1	58,378	60,395	3.5
Goods-producing	15,829	15,254	-3.6	230,999	220,894	-10,105	-4.4	66,439	69,080	4.0
Service-providing	91,954	92,398	0.5	1,137,935	1,133,031	-4,904	-0.4	56,742	58,701	3.5
11 Agriculture, forestry, fishing and hunting	376	376	0.0	4,629	4,699	70	1.5	28,802	28,919	0.4
111 Crop production.....	181	187	3.3	3,374	3,479	105	3.1	27,170	27,307	0.5
112 Animal production.....	100	101	1.0	909	854	-55	-6.1	33,105	34,243	3.4
113 Forestry and logging.....	9	7	-22.2	3	4	1	33.3	32,299	26,778	-17.1
114 Fishing, hunting and trapping.....	13	14	7.7	49	50	1	2.0	52,777	55,986	6.1
115 Agriculture and forestry support activities.....	73	67	-8.2	293	313	20	6.8	30,176	28,072	-7.0
21 Mining	57	63	10.5	628	572	-56	-8.9	64,749	68,397	5.6
211 Oil and gas extraction.....	n	n	n	n	n	n	n	n	n	n
212 Mining, except oil and gas.....	46	49	6.5	601	548	-53	-8.8	63,655	64,267	1.0
213 Support activities for mining.....	n	n	n	n	n	n	n	n	n	n
22 Utilities	164	169	3.0	6,643	6,311	-332	-5.0	106,639	103,468	-3.0
221 Utilities.....	164	169	3.0	6,643	6,311	-332	-5.0	106,639	103,468	-3.0
23 Construction	10,420	9,909	-4.9	54,520	49,987	-4,533	-8.3	57,756	58,565	1.4
236 Construction of buildings.....	2,850	2,626	-7.9	10,947	9,961	-986	-9.0	62,474	62,341	-0.2
237 Heavy and civil engineering construction.....	524	514	-1.9	4,947	5,332	385	7.8	72,577	73,958	1.9
238 Specialty trade construction.....	7,046	6,769	-3.9	38,626	34,694	-3,932	-10.2	54,521	55,115	1.1
31-33 Manufacturing	4,976	4,906	-1.4	171,222	165,637	-5,585	-3.3	70,228	73,395	4.5
311 Food manufacturing.....	285	305	7.0	7,058	7,232	174	2.5	38,616	40,279	4.3
312 Beverage and tobacco product manufacturing.....	42	47	11.9	831	886	55	6.6	62,930	63,639	1.1
313 Textile mills.....	28	29	3.6	758	715	-43	-5.7	44,640	49,611	11.1
314 Textile product mills.....	104	96	-7.7	1,072	1,066	-6	-0.6	38,539	40,932	6.2
315 Apparel manufacturing.....	20	19	-5.0	152	146	-6	-3.9	30,385	33,242	9.4
316 Leather and allied product manufacturing.....	n	n	n	n	n	n	n	n	n	n
321 Wood product manufacturing.....	127	121	-4.7	1,167	939	-228	-19.5	43,049	39,752	-7.7
322 Paper manufacturing.....	84	85	1.2	3,968	3,735	-233	-5.9	59,111	62,509	5.7
323 Printing and related support activities.....	412	398	-3.4	6,080	5,756	-324	-5.3	52,828	54,293	2.8
324 Petroleum and coal products manufacturing.....	n	n	n	n	n	n	n	n	n	n
325 Chemical manufacturing.....	186	187	0.5	13,120	12,592	-528	-4.0	117,649	122,781	4.4
326 Plastics and rubber products manufacturing.....	192	186	-3.1	5,643	5,702	59	1.0	49,524	52,667	6.3
327 Nonmetallic mineral product manufacturing.....	159	152	-4.4	2,439	2,197	-242	-9.9	52,729	53,437	1.3
331 Primary metal manufacturing.....	79	78	-1.3	3,273	3,292	19	0.6	58,300	63,170	8.4
332 Fabricated metal product manufacturing.....	1,290	1,278	-0.9	29,446	28,083	-1,363	-4.6	55,109	59,013	7.1
333 Machinery manufacturing.....	535	516	-3.6	16,097	15,081	-1,016	-6.3	73,737	77,732	5.4
334 Computer and electronic product manufacturing.....	321	323	0.6	13,407	13,284	-123	-0.9	63,482	65,875	3.8
335 Electrical equipment and appliance manufacturing.....	182	177	-2.7	9,957	9,767	-190	-1.9	87,148	85,587	-1.8
336 Transportation equipment manufacturing.....	253	255	0.8	42,999	42,194	-805	-1.9	83,226	87,055	4.6
337 Furniture and related product manufacturing.....	306	292	-4.6	2,677	2,584	-93	-3.5	44,085	46,321	5.1
339 Miscellaneous manufacturing.....	348	340	-2.3	10,488	9,859	-629	-6.0	57,523	60,276	4.8
42 Wholesale trade	9,743	9,665	-0.8	64,983	62,752	-2,231	-3.4	79,214	81,554	3.0
423 Merchant wholesalers, durable goods.....	2,804	2,778	-0.9	29,181	28,624	-557	-1.9	70,800	72,053	1.8
424 Merchant wholesalers, nondurable goods.....	1,342	1,309	-2.5	22,262	20,876	-1,386	-6.2	72,124	70,397	-2.4
425 Electronic markets and agents and brokers.....	5,597	5,578	-0.3	13,541	13,252	-289	-2.1	109,006	119,649	9.8
44-45 Retail trade	12,883	12,732	-1.2	178,508	178,250	-258	-0.1	30,544	30,813	0.9
441 Motor vehicle and parts dealers.....	1,229	1,199	-2.4	19,190	19,226	36	0.2	46,431	47,598	2.5
442 Furniture and home furnishings stores.....	805	765	-5.0	6,002	5,942	-60	-1.0	34,106	34,532	1.2
443 Electronics and appliance stores.....	678	708	4.4	6,279	6,286	7	0.1	46,235	47,371	2.5
444 Building material and garden supply stores.....	935	895	-4.3	14,343	14,119	-224	-1.6	35,114	35,244	0.4
445 Food and beverage stores.....	2,222	2,267	2.0	41,184	42,095	911	2.2	24,323	24,202	-0.5
446 Health and personal care stores.....	1,074	1,067	-0.7	13,270	13,091	-179	-1.3	35,047	35,576	1.5
447 Gasoline stations.....	1,053	1,021	-3.0	5,932	5,818	-114	-1.9	23,106	22,983	-0.5
448 Clothing and clothing accessories stores.....	1,770	1,753	-1.0	20,367	20,661	294	1.4	19,580	20,023	2.3
451 Sporting goods, hobby, book and music stores.....	808	787	-2.6	8,158	7,901	-257	-3.2	19,156	19,209	0.3
452 General merchandise stores.....	340	344	1.2	25,652	25,340	-312	-1.2	21,713	21,883	0.8
453 Miscellaneous store retailers.....	1,297	1,259	-2.9	9,004	8,989	-15	-0.2	23,346	23,043	-1.3
454 Nonstore retailers.....	672	667	-0.7	9,127	8,783	-344	-3.8	69,739	71,901	3.1
48-49 Transportation and warehousing	1,917	1,913	-0.2	39,189	38,545	-644	-1.6	44,902	44,995	0.2
481 Air transportation.....	80	83	3.8	1,810	1,480	-330	-18.2	65,233	70,438	8.0
482 Rail transportation.....	n	n	n	n	n	n	n	n	n	n
483 Water transportation.....	44	43	-2.3	877	904	27	3.1	101,707	97,126	-4.5
484 Truck transportation.....	697	676	-3.0	6,101	6,029	-72	-1.2	45,978	47,019	2.3
485 Transit and ground passenger transportation.....	397	395	-0.5	12,077	12,184	107	0.9	29,386	29,907	1.8
486 Pipeline transportation.....	5	7	40.0	173	204	31	17.9	106,857	105,265	-1.5

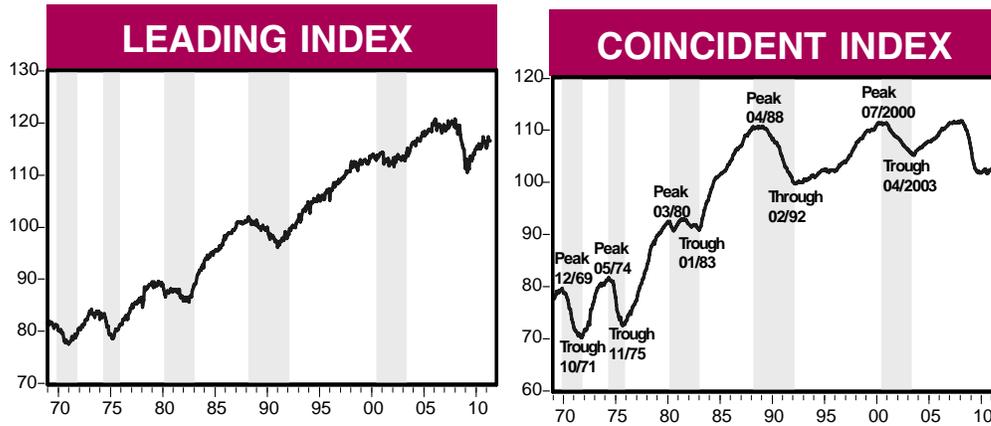
Connecticut Industry - 2009 and 2010* (continued)

NAICS Description	Establishments			Employment				Wages		
	2009	2010	09-10 % Chg	2009	2010	09-10 Chg		2009	2010	09-10 % Chg
						No.	%			
487 Scenic and sightseeing transportation.....	19	19	0.0	109	124	15	13.8	21,537	21,073	-2.2
488 Support activities for transportation.....	353	348	-1.4	3,505	3,441	-64	-1.8	74,555	70,015	-6.1
491 Postal service.....	n	n	n	n	n	n	n	n	n	n
492 Couriers and messengers.....	182	204	12.1	6,418	6,206	-212	-3.3	40,783	41,503	1.8
493 Warehousing and storage.....	127	125	-1.6	8,074	7,920	-154	-1.9	45,978	46,686	1.5
51 Information	1,816	1,773	-2.4	34,964	31,735	-3,229	-9.2	71,256	77,196	8.3
511 Publishing industries, except Internet.....	479	453	-5.4	9,517	8,739	-778	-8.2	65,225	67,028	2.8
512 Motion picture and sound recording industries.....	362	361	-0.3	3,236	3,246	10	0.3	58,562	64,810	10.7
515 Broadcasting, except Internet.....	98	95	-3.1	5,322	5,378	56	1.1	84,433	91,507	8.4
517 Telecommunications.....	464	461	-0.6	12,187	9,944	-2,243	-18.4	72,156	79,083	9.6
518 ISPs, search portals, and data processing.....	153	149	-2.6	2,122	1,971	-151	-7.1	64,991	69,918	7.6
519 Other information services.....	260	254	-2.3	2,582	2,457	-125	-4.8	83,129	96,602	16.2
52 Finance and insurance	7,197	7,170	-0.4	118,362	115,608	-2,754	-2.3	130,799	144,677	10.6
521 Monetary authorities - central bank.....	n	n	n	n	n	n	n	n	n	n
522 Credit intermediation and related activities.....	2,399	2,294	-4.4	27,866	27,092	-774	-2.8	87,543	86,983	-0.6
523 Securities, commodity contracts, investments.....	2,317	2,359	1.8	21,984	22,553	569	2.6	285,772	326,240	14.2
524 Insurance carriers and related activities.....	2,361	2,397	1.5	64,014	60,974	-3,040	-4.7	97,377	104,719	7.5
525 Funds, trusts, and other financial vehicles.....	n	n	n	n	n	n	n	n	n	n
53 Real estate and rental and leasing	3,617	3,534	-2.3	19,193	19,024	-169	-0.9	51,774	54,293	4.9
531 Real estate.....	2,943	2,891	-1.8	13,685	13,736	51	0.4	52,176	54,738	4.9
532 Rental and leasing services.....	n	n	n	n	n	n	n	n	n	n
533 Lessors of nonfinancial intangible assets.....	n	n	n	n	n	n	n	n	n	n
54 Professional and technical services	12,780	12,883	0.8	87,138	85,910	-1,228	-1.4	85,433	88,482	3.6
541 Professional and technical services.....	12,780	12,883	0.8	87,138	85,910	-1,228	-1.4	85,433	88,482	3.6
55 Management of companies and enterprises	746	768	2.9	27,611	27,658	47	0.2	135,787	135,522	-0.2
551 Management of companies and enterprises.....	746	768	2.9	27,611	27,658	47	0.2	135,787	135,522	-0.2
56 Administrative and waste management	6,749	6,807	0.9	75,684	77,699	2,015	2.7	38,306	39,987	4.4
561 Administrative and support activities.....	6,275	6,328	0.8	70,007	72,138	2,131	3.0	37,260	38,994	4.7
562 Waste management and remediation services.....	474	479	1.1	5,678	5,560	-118	-2.1	51,203	52,876	3.3
61 Educational services	1,489	1,556	4.5	51,888	52,882	994	1.9	52,924	53,515	1.1
611 Educational services.....	1,489	1,556	4.5	51,888	52,882	994	1.9	52,924	53,515	1.1
62 Health care and social assistance	9,813	9,955	1.4	243,217	246,340	3,123	1.3	46,725	47,258	1.1
621 Ambulatory health care services.....	6,548	6,624	1.2	78,226	79,810	1,584	2.0	58,897	59,787	1.5
622 Hospitals.....	49	52	6.1	60,605	61,005	400	0.7	59,444	60,320	1.5
623 Nursing and residential care facilities.....	1,215	1,253	3.1	60,968	61,319	351	0.6	34,208	34,047	-0.5
624 Social assistance.....	2,001	2,026	1.2	43,419	44,207	788	1.8	24,619	24,940	1.3
71 Arts, entertainment, and recreation	1,680	1,695	0.9	23,542	23,463	-79	-0.3	26,498	26,128	-1.4
711 Performing arts and spectator sports.....	505	497	-1.6	3,737	3,569	-168	-4.5	46,656	44,833	-3.9
712 Museums, historical sites, zoos, and parks.....	114	116	1.8	2,084	2,076	-8	-0.4	28,982	28,951	-0.1
713 Amusement, gambling, and recreation.....	1,061	1,082	2.0	17,722	17,818	96	0.5	21,955	22,053	0.4
72 Accommodation and food services	7,567	7,723	2.1	110,094	110,068	-26	0.0	18,066	18,526	2.5
721 Accommodation.....	487	475	-2.5	11,045	10,808	-237	-2.1	25,191	25,498	1.2
722 Food services and drinking places.....	7,080	7,248	2.4	99,049	99,260	211	0.2	17,271	17,767	2.9
81 Other services, except public administration	13,632	13,895	1.9	56,813	56,637	-176	-0.3	30,155	30,309	0.5
811 Repair and maintenance.....	2,615	2,619	0.2	13,575	13,348	-227	-1.7	39,792	39,797	0.0
812 Personal and laundry services.....	3,142	3,144	0.1	18,364	18,432	68	0.4	24,360	24,690	1.4
813 Membership associations and organizations.....	2,051	2,060	0.4	15,703	15,377	-326	-2.1	33,452	33,865	1.2
814 Private households.....	5,824	6,072	4.3	9,171	9,480	309	3.4	21,853	22,108	1.2
Total government	3,665	3,642	-0.6	246,387	242,125	-4,262	-1.7	54,409	\$54,257	-0.3
Federal.....	565	566	0.2	19,265	19,649	384	2.0	64,154	65,263	1.7
State.....	798	766	-4.0	69,399	67,800	-1,599	-2.3	63,634	60,466	-5.0
Local.....	2,302	2,310	0.3	157,723	154,676	-3,047	-1.9	49,160	50,137	2.0

n = nondisclosable

*These data are derived from unemployment insurance program reports supplemented by other sources. The industry employment figures will differ from the monthly sample-based nonfarm employment estimates due to the differences in employment coverages and methods used to produce the data.

To view additional QCEW program data on a more detailed geographic level, visit the Connecticut Department of Labor's website for labor market information at <http://www.ctdol.state.ct.us/lmi>.



The distance from peak to trough, indicated by the shaded areas, measures the duration of an employment cycle recession. The vertical scale in both charts is an index with 1992=100. Source: Connecticut Department of Economic and Community Development

Recovery Illusive as U.S. Debt Ceiling Decision Deadline Looms

Nonfarm payrolls rose by 18,000 in June, the smallest increase in nine months, while job gains were revised down in April (from +232,000 to +217,000) and in May (from +54,000 to +25,000). June private sector job gains were 57,000 – the fewest in more than a year. The unemployment rate rose from 9.1% to 9.2%, the highest level since December 2010. The jobless rate has risen steadily from 8.8% in March 2011. Employment in manufacturing was flat in May and June following six months of gains. Likewise, employment in state and local government trended down by 39,000. Over the past eight months, federal, state and local governments combined cut 238,000 positions. The alternative gauge of unemployment (U-6), which includes discouraged workers and those forced to work part-time, rose to 16.2% from 15.8% in June. The seasonally-adjusted, annualized, month-over-month changes in commercial and industrial loan values reported by the Federal Reserve increased 11.2% in May 2011 following a revised 11.3% in April. The Job Openings and Labor Turnover Survey (“JOLTS”) hires rate (3.1%) and separations rate (3.1%) were little changed over the month in May 2011. Disposable income grew 0.2% in May after a revised 0.2% increase in April.

The DECD-ECRI Connecticut coincident employment index is a measure of contemporaneous activity and increased from 102.0 in May 2010 to 102.7 in May 2011. Positive contributors to the year-over-year (YOY) change in this index include the insured unemployment rate that declined 0.62 percentage

point to 3.81% in May and nonfarm employment (from the employer survey) that increased by 9,400 jobs (0.6%). The total unemployment rate was unchanged at 9.1%. However, total employment (from the household survey) decreased YOY in May by 3,887 persons (-0.23%) and contributed negatively to this YOY change in this index.

On a month-over-month (MOM) basis, the May 2011 coincident employment index decreased from 102.8 in April to 102.7. The insured unemployment rate decreased from 3.93% in April to 3.81% in May 2011 and contributed positively to the MOM change in this index. Nonfarm employment that decreased by 2,900 jobs (-0.2%) and total employment that decreased by 4,600 persons (-0.27%) had a negative effect on the MOM change in this index. The rate of unemployment at 9.1% was unchanged in May and had a neutral effect on the MOM change in this index.

The DECD-ECRI Connecticut leading employment index that estimates future economic activity increased from 115.4 a year ago to 116.5 in May 2011. The manufacturing sector that added 2,100 jobs (1.3%) contributed positively, while the construction sector that lost 400 jobs (-0.79%) negatively influenced the YOY change in this index. Manufacturing average weekly hours that decreased from 39.8 to 39.5 and construction average weekly hours that decreased from 36.8 to 36.6 negatively influenced the YOY change in this index. Initial claims that decreased by 4.5% to 24,117 had a positive effect. Other positive contributors were short duration unemployment that declined from 2.25% to

2.0% YOY and Moody’s Baa bond rate that decreased from 6.05% a year ago to 5.78% in May 2011. Housing permits that decreased 3.5% YOY from 222 to 214 units contributed negatively to the YOY change in this index. The Hartford Help-Wanted Index was unchanged from a year ago at 2 in May 2011.

On a month-over-month basis, Connecticut’s leading employment index declined from 116.7 in April to 116.5 in May 2011. Average weekly hours in construction increased from a revised 35.9 in April to 36.6 in May had a positive effect, while average weekly hours in manufacturing edged down from 39.5 in April to 39.3 in May and negatively influenced the MOM change in this index. Initial claims that increased from 21,928 to 24,117 (10.0%) had a negative effect as did the short duration unemployment rate that increased from 1.79% to 2.0%. Moody’s Baa bond rate that fell from 6.02% to 5.78% had a positive influence along with housing permits up 5.6% from 203 units to 214 units over the month. The help-wanted advertising index of 2 in May was unchanged and neutral.

Mixed signals in the indicators this month suggest that Connecticut and the nation’s recovery remains illusive. The stubbornly high unemployment rate is troubling and prospects for the housing market remain dim as more state and local workers face potential furlough. The U.S. economy suffered further setbacks as congressional debate about default on the national debt and progress on reducing the country’s long-term deficit continued.

By Stan McMillen, Ph.D., Managing Economist, DECD, (860) 270-8166. Mark Prisloe, Associate Economist, DECD, provides research assistance. Professors Pami Dua and Stephen M. Miller, in cooperation with Anirvan Banerji at the Economic Cycle Research Institute developed the leading and coincident employment indexes. The views expressed herein are the author's own and do not necessarily represent those of the Connecticut Department of Labor or the Connecticut Department of Economic and Community Development. Components of the indexes are described in the Technical Notes on page 23.

The Connecticut Economic Digest is published monthly by the Connecticut Department of Labor, Office of Research, and the Connecticut Department of Economic and Community Development. Its purpose is to regularly provide users with a comprehensive source for the most current, up-to-date data available on the workforce and economy of the state, within perspectives of the region and nation.

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Managing Editor: Jungmin Charles Joo

Associate Editor: Sarah C. York

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Connecticut Department of Labor

Glenn Marshall, Commissioner
Dennis Murphy, Deputy Commissioner

Andrew Condon, Ph.D., Director
Office of Research
200 Folly Brook Boulevard
Wethersfield, CT 06109-1114
Phone: (860) 263-6275
Fax: (860) 263-6263
E-Mail: dol.econdigest@ct.gov
Website: <http://www.ctdol.state.ct.us/lmi>



Connecticut Department of Economic and Community Development

Catherine Smith, Commissioner
Ronald Angelo, Deputy Commissioner

Stan McMillen, Ph.D., Managing Economist
505 Hudson Street
Hartford, CT 06106-2502
Phone: (860) 270-8000
Fax: (860) 270-8200
E-Mail: decd@ct.gov
Website: <http://www.decd.org>



--Continued from page 1--

composition of the workforce, and weather and seasonal influences. The highest average annual wage was earned in the finance and insurance sector, \$144,677. Workers in this industry sector earned an annual wage that was 140 percent higher than the State average for private sector employees in 2010. Within the finance and insurance sector, the highest industry wage was \$326,240 in securities, commodity contracts and investments. The next highest pay level was found in the management of companies and enterprises sector, \$135,522. Ranking third was the utilities sector, at \$103,468. Conversely, workers in the accommodation and food services sector, in which there are a high number of part-time workers, recorded the lowest pay, \$18,526. The next lowest pay was earned in the arts, entertainment, and recreation sector, \$26,128, and the agriculture, forestry, fishing and hunting sector, \$28,919. Workers in the goods-producing sectors earned \$69,080 during 2010. This represents an increase of 4.0 percent over the previous year. Goods producing workers earned an

annual wage that was 16.2 percent higher than the average for all Connecticut workers during 2010. Workers in the service-providing sectors earned \$58,701 for 2010, an increase of 3.5 percent over the previous year.

Labor Market Areas

Among Connecticut's nine Labor Market Areas (LMAs), none showed an increase in annual average employment during 2010. The Hartford area suffered the greatest decline in annual average employment during 2010, down 5,861, or 1.1 percent from the previous year. The New Haven LMA showed an employment decrease of 3,102, or 1.2 percent, while the employment figure in the Bridgeport-Stamford LMA declined 1,718, or 0.4 percent.

On a brighter note, every LMA posted increased wages during 2010. The Bridgeport-Stamford LMA had the greatest percentage increase in annual average wage, up 4.3 percent, to \$79,642. This earnings figure was the highest among all LMAs. The Enfield and Hartford LMAs had the next greatest percentage increases, 3.1 percent and 2.2 percent, respectively. ■

GENERAL ECONOMIC INDICATORS

	1Q	1Q	CHG		4Q
(Seasonally adjusted)	2011	2010	NO.	%	2010
Employment Indexes (1992=100)*					
Leading	116.0	114.9	1.1	0.9	116.4
Coincident	102.6	101.1	1.4	1.4	102.4
General Drift Indicator (1986=100)*					
Leading	104.9	105.0	-0.1	-0.1	105.9
Coincident	107.1	105.6	1.5	1.4	107.1
Farmington Bank Business Barometer (1992=100)**	124.5	122.0	2.5	2.0	124.8
Phil. Fed's Coincident Index (July 1992=100)***	JUN	JUN			MAY
(Not seasonally adjusted)	2011	2010			2011
Connecticut	155.4	151.7	3.7	2.4	155.2
United States	152.6	149.3	3.3	2.2	152.5

Sources: *The Connecticut Economy, University of Connecticut **Farmington Bank ***Federal Reserve Bank of Philadelphia

The Connecticut Economy's **General Drift Indicators** are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and four leading (housing permits, manufacturing average weekly hours, Hartford help-wanted advertising, and initial unemployment claims) economic variables, and are indexed so 1986 = 100.

The **Farmington Bank Business Barometer** is a measure of overall economic growth in the state of Connecticut that is derived from non-manufacturing employment, real disposable personal income, and manufacturing production.

The **Philadelphia Fed's Coincident Index** summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

Total nonfarm employment increased over the year.

EMPLOYMENT BY INDUSTRY SECTOR

	JUN		CHANGE		MAY
	2011	2010	NO.	%	2011
TOTAL NONFARM	1,616.0	1,608.2	7.8	0.5	1,620.1
Natural Res & Mining (NSA)	0.6	0.6	0.0	0.0	0.6
Construction	48.8	49.7	-0.9	-1.8	50.2
Manufacturing	166.6	165.7	0.9	0.5	166.6
Trade, Transportation & Utilities	291.7	290.4	1.3	0.4	290.8
Information	31.7	31.5	0.2	0.6	32.0
Financial Activities	133.7	134.5	-0.8	-0.6	134.0
Professional and Business Services	192.8	190.6	2.2	1.2	194.7
Educational and Health Services	315.0	306.6	8.4	2.7	313.7
Leisure and Hospitality Services	135.0	132.5	2.5	1.9	134.1
Other Services	60.8	60.6	0.2	0.3	61.4
Government*	239.3	245.5	-6.2	-2.5	242.0

Source: Connecticut Department of Labor * Includes Native American tribal government employment

Initial claims for unemployment insurance fell from a year ago.

UNEMPLOYMENT

	JUN		CHANGE		MAY
	2011	2010	NO.	%	2011
Unemployment Rate, resident (%)	9.1	9.1	0.0	---	9.1
Labor Force, resident (000s)	1,886.0	1,897.8	-11.8	-0.6	1,894.1
Employed (000s)	1,714.4	1,724.7	-10.3	-0.6	1,721.5
Unemployed (000s)	171.6	173.1	-1.5	-0.8	172.6
Average Weekly Initial Claims	5,103	5,357	-254	-4.7	5,378
Avg. Insured Unemp. Rate (%)	3.58	4.30	-0.72	---	3.79
	2Q2011	2Q2010			1Q2011
U-6 Unemployment Rate (%)	15.9	15.1	0.8	---	15.7

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker weekly earnings rose over the year.

MANUFACTURING ACTIVITY

	JUN		CHANGE		MAY	APR
	2011	2010	NO.	%	2011	2011
Average Weekly Hours	41.2	41.1	0.1	0.2	40.7	--
Average Hourly Earnings	24.13	23.42	0.71	3.0	24.57	--
Average Weekly Earnings	994.16	962.56	31.60	3.3	1,000.00	--
CT Mfg. Production Index (2005=100)	94.0	94.7	-0.7	-0.7	90.0	85.2
Production Worker Hours (000s)	4,305	4,138	168	4.1	4,217	--
Industrial Electricity Sales (mil kWh)*	314	335	-20.8	-6.2	298	275

Sources: Connecticut Department of Labor; U.S. Department of Energy

*Latest two months are forecasted.

Personal income for fourth quarter 2011 is forecasted to increase 4.3 percent from a year earlier.

INCOME

	4Q*		CHANGE		3Q*
	2011	2010	NO.	%	2011
Personal Income	\$210,174	\$201,587	8,587	4.3	\$208,999
UI Covered Wages	\$99,258	\$96,522	2,736	2.8	\$98,269

Source: Bureau of Economic Analysis, June 2011 release

*Forecasted by Connecticut Department of Labor

BUSINESS ACTIVITY

New auto registrations increased over the year.

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
New Housing Permits*	JUN 2011	418	69.2	1,403	1,985	-29.3
Electricity Sales (mil kWh)	APR 2011	2,246	0.0	10,059	10,026	0.3
Construction Contracts						
Index (1980=100)	JUN 2011	333.3	21.3	---	---	---
New Auto Registrations	JUN 2011	17,022	56.7	97,526	68,842	41.7
Air Cargo Tons (000s)	JUN 2011	11,319	3.9	63,939	62,537	2.2
Exports (Bil. \$)	1Q 2011	4.11	10.7	4.11	3.71	10.7
S&P 500: Monthly Close	JUN 2011	1,320.64	28.1	---	---	---

Sources: Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Connecticut Department of Transportation, Bureau of Aviation and Ports

* Estimated by the Bureau of the Census

BUSINESS STARTS AND TERMINATIONS

Net business formation, as measured by starts minus stops registered with the Secretary of the State, was up over the year.

	MO/QTR	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
STARTS						
Secretary of the State	JUN 2011	2,287	2.8	13,994	13,558	3.2
Department of Labor	4Q2010	1,319	2.2	6,466	6,685	-3.3
TERMINATIONS						
Secretary of the State	JUN 2011	870	6.0	5,805	5,606	3.5
Department of Labor	4Q2010	966	-67.1	5,765	8,471	-31.9

Sources: Connecticut Secretary of the State; Connecticut Department of Labor

STATE REVENUES

Total tax revenues were up from a year ago.

	YEAR TO DATE					
	JUN 2011	JUN 2010	% CHG	CURRENT	PRIOR	% CHG
<i>(Millions of dollars)</i>						
TOTAL ALL REVENUES*	1,282.2	1,241.1	3.3	7,833.2	7,057.0	11.0
Corporate Tax	147.4	117.7	25.2	528.5	385.8	37.0
Personal Income Tax	688.1	584.7	17.7	4,427.7	3,940.5	12.4
Real Estate Conv. Tax	9.2	11.4	-19.3	44.1	45.5	-3.1
Sales & Use Tax	286.6	371.0	-22.7	1,697.3	1,588.6	6.8
Indian Gaming Payments**	28.8	29.0	-0.5	177.4	178.5	-0.6

Sources: Connecticut Department of Revenue Services; Division of Special Revenue

*Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. **See page 23 for explanation.

TOURISM AND TRAVEL

Revenue from Indian gaming slots fell over the year.

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
Info Center Visitors***	JUN 2011	29,950	-15.4	113,186	131,510	-13.9
Major Attraction Visitors	JUN 2011	167,917	7.5	690,030	653,598	5.6
Air Passenger Count	JUN 2011	482,501	6.5	2,786,505	2,558,047	8.9
Indian Gaming Slots (Mil.\$)*	JUN 2011	1,344	-3.0	8,213	8,427	-2.5
Travel and Tourism Index**	1Q 2011	---	1.8	---	---	---

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue

*See page 23 for explanation

**The Connecticut Economy, University of Connecticut

***Due to state budget cuts CT Info Centers suspended some services causing a drop in visitors.

Compensation cost for the nation rose 2.3 percent over the year.

EMPLOYMENT COST INDEX

	Seasonally Adjusted			Not Seasonally Adjusted		
	JUN 2011	MAR 2011	3-Mo % Chg	JUN 2011	JUN 2010	12-Mo % Chg
Private Industry Workers <i>(Dec. 2005 = 100)</i>						
UNITED STATES TOTAL	114.2	113.3	0.8	114.3	111.7	2.3
Wages and Salaries	113.8	113.2	0.5	113.8	111.9	1.7
Benefit Costs	115.3	113.5	1.6	115.4	111.0	4.0
NORTHEAST TOTAL	---	---	---	115.3	112.7	2.3
Wages and Salaries	---	---	---	114.6	112.6	1.8

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate increased 3.6 percent over the year.

CONSUMER NEWS

	MO/QTR	LEVEL	% CHANGE	
			Y/Y	P/P*
<i>(Not seasonally adjusted)</i>				
CONSUMER PRICES				
CPI-U (1982-84=100)				
U.S. City Average	JUN 2011	225.7	3.6	-0.1
Purchasing Power of \$ (1982-84=\$1.00)	JUN 2011	\$0.443	-3.4	0.1
Northeast Region	JUN 2011	241.7	3.4	0.1
NY-Northern NJ-Long Island	JUN 2011	248.5	3.2	0.2
Boston-Brockton-Nashua**	MAY 2011	244.6	2.7	0.7
CPI-W (1982-84=100)				
U.S. City Average	JUN 2011	222.5	4.1	-0.2

Sources: U.S. Department of Labor, Bureau of Labor Statistics; The Conference Board

*Change over prior monthly or quarterly period

**The Boston CPI can be used as a proxy for New England and is measured every other month.

Conventional mortgage fell to 4.51 percent over the month.

INTEREST RATES

	JUN 2011	MAY 2011	JUN 2010
<i>(Percent)</i>			
Prime	3.25	3.25	3.25
Federal Funds	0.09	0.09	0.18
3 Month Treasury Bill	0.04	0.04	0.12
6 Month Treasury Bill	0.10	0.09	0.19
1 Year Treasury Note	0.18	0.19	0.32
3 Year Treasury Note	0.71	0.94	1.17
5 Year Treasury Note	1.58	1.84	2.00
7 Year Treasury Note	2.29	2.51	2.66
10 Year Treasury Note	3.00	3.17	3.20
20 Year Treasury Note	3.91	4.01	3.95
Conventional Mortgage	4.51	4.64	4.74

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.

NONFARM EMPLOYMENT

Eight states in the region gained jobs over the year.

<i>(Seasonally adjusted; 000s)</i>	JUN	JUN	CHANGE		MAY
	2011	2010	NO.	%	2011
Connecticut	1,616.0	1,608.2	7.8	0.5	1,620.1
Maine	595.7	591.0	4.7	0.8	597.6
Massachusetts	3,235.1	3,185.1	50.0	1.6	3,224.7
New Hampshire	631.2	623.3	7.9	1.3	629.6
New Jersey	3,864.0	3,869.3	-5.3	-0.1	3,862.3
New York	8,622.5	8,580.6	41.9	0.5	8,619.6
Pennsylvania	5,676.9	5,630.5	46.4	0.8	5,679.5
Rhode Island	462.4	457.9	4.5	1.0	463.9
Vermont	302.3	296.0	6.3	2.1	299.5
United States	131,017.0	129,981.0	1,036.0	0.8	130,999.0

Source: U.S. Department of Labor, Bureau of Labor Statistics

LABOR FORCE

Two of nine states posted increases in the labor force from last year.

<i>(Seasonally adjusted; 000s)</i>	JUN	JUN	CHANGE		MAY
	2011	2010	NO.	%	2011
Connecticut	1,886.0	1,897.8	-11.8	-0.6	1,894.1
Maine	697.5	695.9	1.6	0.2	699.7
Massachusetts	3,487.9	3,493.6	-5.7	-0.2	3,497.3
New Hampshire	741.0	743.5	-2.5	-0.3	742.2
New Jersey	4,497.1	4,506.3	-9.2	-0.2	4,505.8
New York	9,556.6	9,641.3	-84.7	-0.9	9,580.4
Pennsylvania	6,327.0	6,339.3	-12.3	-0.2	6,343.9
Rhode Island	567.1	576.5	-9.4	-1.6	569.7
Vermont	361.5	360.7	0.8	0.2	363.1
United States	153,421.0	153,684.0	-263.0	-0.2	153,693.0

Source: U.S. Department of Labor, Bureau of Labor Statistics

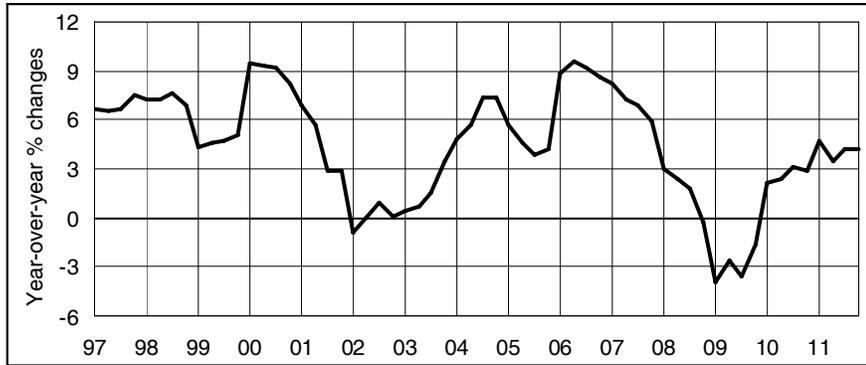
UNEMPLOYMENT RATES

Seven states showed a decrease in its unemployment rate over the year.

<i>(Seasonally adjusted)</i>	JUN	JUN	CHANGE	MAY
	2011	2010		2011
Connecticut	9.1	9.1	0.0	9.1
Maine	7.8	7.9	-0.1	7.7
Massachusetts	7.6	8.4	-0.8	7.6
New Hampshire	4.9	6.0	-1.1	4.8
New Jersey	9.5	9.5	0.0	9.4
New York	8.0	8.6	-0.6	7.8
Pennsylvania	7.6	8.7	-1.1	7.4
Rhode Island	10.8	11.6	-0.8	10.9
Vermont	5.5	6.2	-0.7	5.4
United States	9.2	9.5	-0.3	9.1

Source: U.S. Department of Labor, Bureau of Labor Statistics

PERSONAL INCOME (Seasonally adjusted)



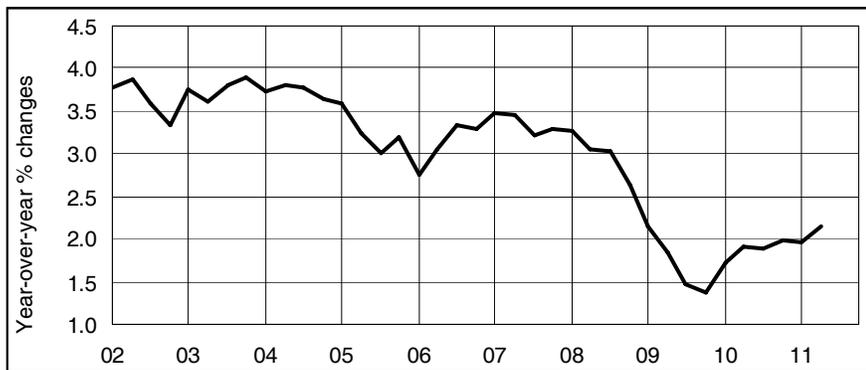
Quarter	2009	2010	2011
First	-3.9	2.1	4.7
Second	-2.5	2.4	3.5
Third	-3.5	3.1	4.2
Fourth	-1.6	2.9	4.3

UI COVERED WAGES (Seasonally adjusted)



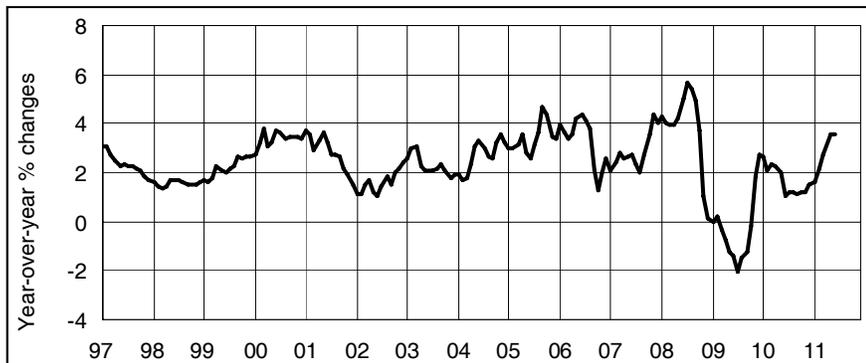
Quarter	2009	2010	2011
First	-7.0	-1.6	6.1
Second	-5.3	2.2	3.0
Third	-5.8	4.0	2.2
Fourth	-2.7	2.9	2.8

U.S. EMPLOYMENT COST INDEX (Seasonally adjusted)



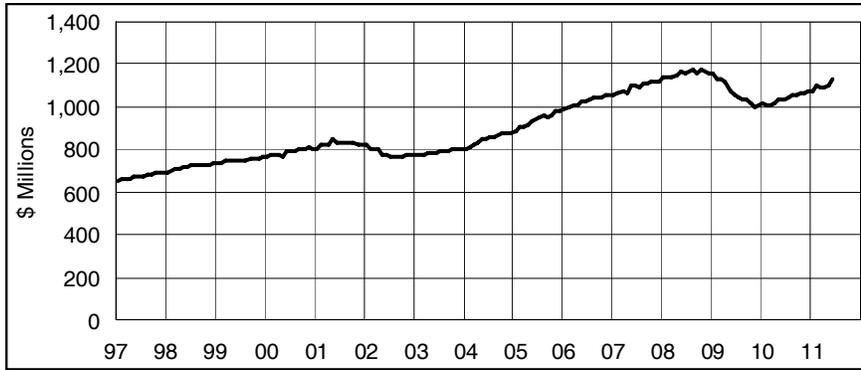
Quarter	2009	2010	2011
First	2.1	1.7	2.0
Second	1.8	1.9	2.1
Third	1.5	1.9	
Fourth	1.4	2.0	

U.S. CONSUMER PRICE INDEX (Not seasonally adjusted)



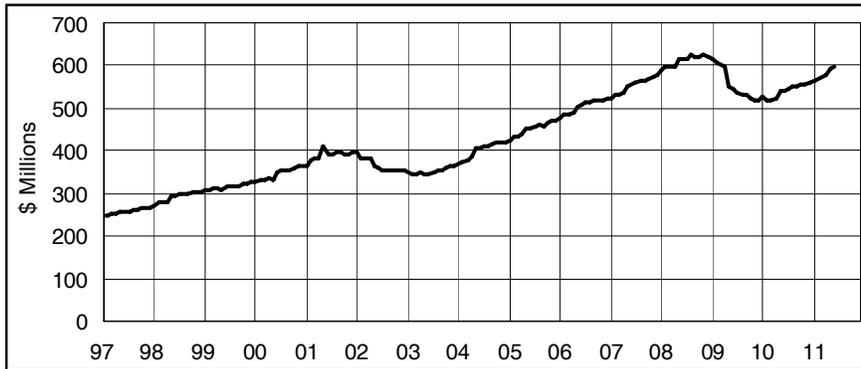
Month	2009	2010	2011
Jan	0.0	2.7	1.6
Feb	0.2	2.1	2.1
Mar	-0.4	2.3	2.7
Apr	-0.7	2.3	3.2
May	-1.2	2.0	3.6
Jun	-1.4	1.1	3.5
Jul	-2.1	1.2	
Aug	-1.5	1.2	
Sep	-1.3	1.1	
Oct	-0.2	1.2	
Nov	1.8	1.2	
Dec	2.7	1.5	

TOTAL ALL REVENUES (12-mo. moving average, NSA)



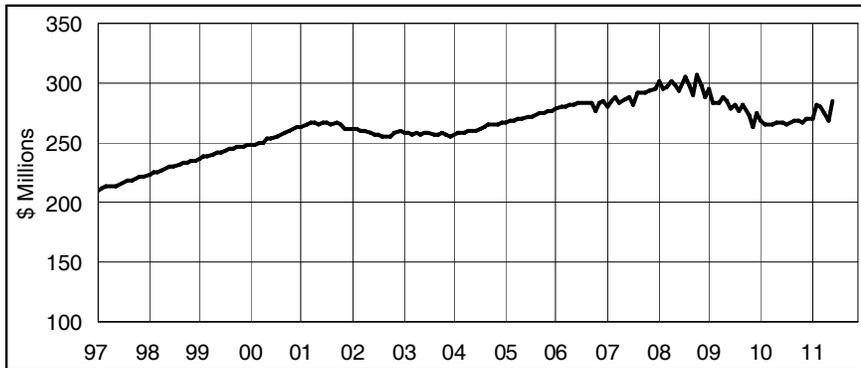
Month	2009	2010	2011
Jan	1,156.2	1,015.7	1,071.9
Feb	1,128.8	1,003.7	1,098.8
Mar	1,129.3	1,006.1	1,094.2
Apr	1,123.6	1,018.6	1,095.9
May	1,070.9	1,038.0	1,104.9
Jun	1,058.6	1,040.0	1,133.2
Jul	1,048.7	1,047.1	
Aug	1,034.0	1,051.4	
Sep	1,036.9	1,056.3	
Oct	1,017.7	1,065.8	
Nov	995.2	1,064.8	
Dec	1,009.6	1,070.3	

PERSONAL INCOME TAX REVENUE (12-mo. moving average, NSA)



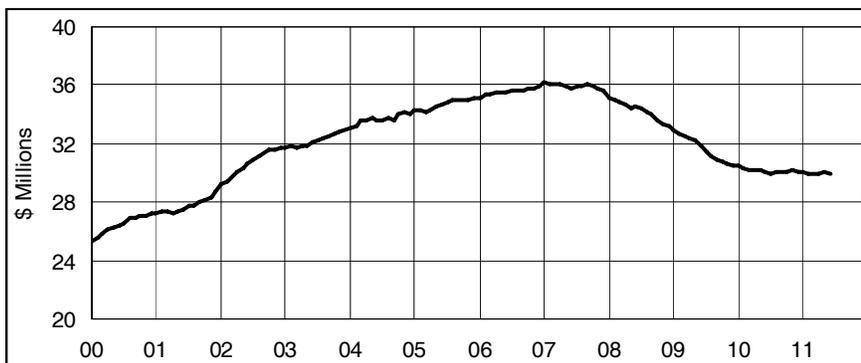
Month	2009	2010	2011
Jan	614.1	527.1	563.8
Feb	605.5	516.0	570.6
Mar	602.1	517.6	572.1
Apr	596.6	523.9	579.3
May	552.4	540.1	590.4
Jun	546.2	541.5	595.8
Jul	535.4	547.8	
Aug	532.2	548.8	
Sep	530.3	550.9	
Oct	523.3	556.0	
Nov	517.1	556.3	
Dec	517.1	558.1	

SALES AND USE TAX REVENUE (12-mo. moving average, NSA)



Month	2009	2010	2011
Jan	294.3	267.9	269.5
Feb	284.1	265.1	282.2
Mar	282.8	264.2	280.3
Apr	287.7	265.1	275.3
May	284.3	266.8	268.6
Jun	279.1	266.0	285.6
Jul	281.9	265.3	
Aug	276.5	266.9	
Sep	282.5	268.0	
Oct	272.6	268.6	
Nov	263.4	266.7	
Dec	275.0	270.4	

INDIAN GAMING PAYMENTS (12-mo. moving average, NSA)



Month	2009	2010	2011
Jan	32.9	30.4	30.1
Feb	32.7	30.4	29.9
Mar	32.6	30.3	29.9
Apr	32.4	30.2	29.9
May	32.2	30.2	30.0
Jun	31.9	30.0	30.0
Jul	31.5	29.9	
Aug	31.2	30.1	
Sep	30.8	30.1	
Oct	30.7	30.1	
Nov	30.7	30.2	
Dec	30.5	30.1	

CONNECTICUT

Not Seasonally Adjusted

	JUN 2011	JUN 2010	CHANGE		MAY 2011
			NO.	%	
TOTAL NONFARM EMPLOYMENT	1,634,100	1,624,800	9,300	0.6	1,630,300
TOTAL PRIVATE	1,395,600	1,380,500	15,100	1.1	1,384,400
GOODS PRODUCING INDUSTRIES	220,300	220,000	300	0.1	218,000
CONSTRUCTION, NAT. RES. & MINING	52,000	52,900	-900	-1.7	51,200
MANUFACTURING	168,300	167,100	1,200	0.7	166,800
Durable Goods	129,300	128,400	900	0.7	127,700
Fabricated Metal.....	28,300	28,200	100	0.4	28,000
Machinery.....	14,800	15,100	-300	-2.0	14,800
Computer and Electronic Product.....	13,700	13,300	400	3.0	13,500
Transportation Equipment.....	43,700	42,700	1,000	2.3	42,700
Aerospace Product and Parts.....	31,700	30,800	900	2.9	30,900
Non-Durable Goods	39,000	38,700	300	0.8	39,100
Chemical.....	12,700	12,700	0	0.0	12,600
SERVICE PROVIDING INDUSTRIES	1,413,800	1,404,800	9,000	0.6	1,412,300
TRADE, TRANSPORTATION, UTILITIES	294,300	293,000	1,300	0.4	290,700
Wholesale Trade.....	63,900	63,200	700	1.1	63,600
Retail Trade.....	181,600	179,900	1,700	0.9	178,600
Motor Vehicle and Parts Dealers.....	19,700	19,500	200	1.0	19,700
Building Material.....	15,200	15,200	0	0.0	15,100
Food and Beverage Stores.....	43,200	42,900	300	0.7	41,700
General Merchandise Stores.....	24,700	25,000	-300	-1.2	24,300
Transportation, Warehousing, & Utilities....	48,800	49,900	-1,100	-2.2	48,500
Utilities.....	7,900	7,900	0	0.0	7,900
Transportation and Warehousing.....	40,900	42,000	-1,100	-2.6	40,600
INFORMATION	31,800	31,700	100	0.3	31,700
Telecommunications.....	9,300	10,100	-800	-7.9	9,200
FINANCIAL ACTIVITIES	134,300	135,700	-1,400	-1.0	133,800
Finance and Insurance.....	115,000	116,200	-1,200	-1.0	114,800
Credit Intermediation.....	27,100	27,200	-100	-0.4	27,200
Securities and Commodity Contracts.....	23,500	22,800	700	3.1	23,300
Insurance Carriers & Related Activities....	59,300	61,200	-1,900	-3.1	59,200
Real Estate and Rental and Leasing.....	19,300	19,500	-200	-1.0	19,000
PROFESSIONAL & BUSINESS SERVICES	197,200	193,500	3,700	1.9	196,300
Professional, Scientific.....	86,200	85,900	300	0.3	86,700
Legal Services.....	12,900	13,200	-300	-2.3	12,900
Computer Systems Design.....	21,600	21,100	500	2.4	21,400
Management of Companies.....	26,000	26,400	-400	-1.5	25,800
Administrative and Support.....	85,000	81,200	3,800	4.7	83,800
Employment Services.....	29,200	25,600	3,600	14.1	29,400
EDUCATIONAL AND HEALTH SERVICES	312,300	303,900	8,400	2.8	315,000
Educational Services.....	56,000	55,700	300	0.5	59,700
Health Care and Social Assistance.....	256,300	248,200	8,100	3.3	255,300
Hospitals.....	61,800	61,200	600	1.0	61,600
Nursing & Residential Care Facilities.....	62,800	61,600	1,200	1.9	62,500
Social Assistance.....	49,700	45,400	4,300	9.5	49,700
LEISURE AND HOSPITALITY	143,700	141,000	2,700	1.9	138,100
Arts, Entertainment, and Recreation.....	28,100	27,500	600	2.2	25,200
Accommodation and Food Services.....	115,600	113,500	2,100	1.9	112,900
Food Serv., Restaurants, Drinking Places.	104,400	102,200	2,200	2.2	102,100
OTHER SERVICES	61,700	61,700	0	0.0	60,800
GOVERNMENT	238,500	244,300	-5,800	-2.4	245,900
Federal Government.....	17,700	22,600	-4,900	-21.7	17,800
State Government.....	65,300	63,900	1,400	2.2	68,100
Local Government**.....	155,500	157,800	-2,300	-1.5	160,000

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2010.

*Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment.

BRIDGEPORT - STAMFORD LMA



Not Seasonally Adjusted

	JUN 2011	JUN 2010	CHANGE		MAY 2011
			NO.	%	
TOTAL NONFARM EMPLOYMENT	406,000	403,400	2,600	0.6	403,700
TOTAL PRIVATE	360,800	356,400	4,400	1.2	357,300
GOODS PRODUCING INDUSTRIES	46,000	47,800	-1,800	-3.8	45,300
CONSTRUCTION, NAT. RES. & MINING	10,400	11,700	-1,300	-11.1	10,100
MANUFACTURING	35,600	36,100	-500	-1.4	35,200
Durable Goods	27,100	27,400	-300	-1.1	26,800
SERVICE PROVIDING INDUSTRIES	360,000	355,600	4,400	1.2	358,400
TRADE, TRANSPORTATION, UTILITIES	72,700	71,500	1,200	1.7	71,800
Wholesale Trade.....	13,500	13,600	-100	-0.7	13,400
Retail Trade.....	48,600	47,500	1,100	2.3	47,800
Transportation, Warehousing, & Utilities....	10,600	10,400	200	1.9	10,600
INFORMATION	10,700	10,900	-200	-1.8	10,700
FINANCIAL ACTIVITIES	42,500	43,200	-700	-1.6	42,800
Finance and Insurance.....	37,300	37,000	300	0.8	37,000
PROFESSIONAL & BUSINESS SERVICES	65,600	64,800	800	1.2	65,200
EDUCATIONAL AND HEALTH SERVICES	68,400	65,200	3,200	4.9	69,400
Health Care and Social Assistance.....	56,800	55,200	1,600	2.9	56,900
LEISURE AND HOSPITALITY	38,600	36,200	2,400	6.6	35,900
Accommodation and Food Services.....	28,400	26,400	2,000	7.6	27,000
OTHER SERVICES	16,300	16,800	-500	-3.0	16,200
GOVERNMENT	45,200	47,000	-1,800	-3.8	46,400
Federal.....	2,700	4,100	-1,400	-34.1	2,700
State & Local.....	42,500	42,900	-400	-0.9	43,700

For further information on the Bridgeport-Stamford Labor Market Area contact Lincoln Dyer at (860) 263-6292.

DANBURY LMA



Not Seasonally Adjusted

	JUN 2011	JUN 2010	CHANGE		MAY 2011
			NO.	%	
TOTAL NONFARM EMPLOYMENT	66,400	65,600	800	1.2	65,600
TOTAL PRIVATE	57,600	57,300	300	0.5	56,300
GOODS PRODUCING INDUSTRIES	11,300	11,300	0	0.0	11,200
SERVICE PROVIDING INDUSTRIES	55,100	54,300	800	1.5	54,400
TRADE, TRANSPORTATION, UTILITIES	15,100	14,700	400	2.7	14,300
Retail Trade.....	11,600	11,200	400	3.6	10,700
PROFESSIONAL & BUSINESS SERVICES	7,400	7,400	0	0.0	7,400
LEISURE AND HOSPITALITY	5,800	5,500	300	5.5	5,600
GOVERNMENT	8,800	8,300	500	6.0	9,300
Federal.....	600	600	0	0.0	600
State & Local.....	8,200	7,700	500	6.5	8,700

For further information on the Danbury Labor Market Area contact Sal DiPillo at (860) 263-6291.

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2010.

**Total excludes workers idled due to labor-management disputes.*

HARTFORD LMA*Not Seasonally Adjusted*

	JUN 2011	JUN 2010	CHANGE		MAY 2011
			NO.	%	
TOTAL NONFARM EMPLOYMENT	540,400	535,100	5,300	1.0	538,500
TOTAL PRIVATE	457,300	452,700	4,600	1.0	452,600
GOODS PRODUCING INDUSTRIES	74,900	74,700	200	0.3	73,500
CONSTRUCTION, NAT. RES. & MINING	18,100	17,900	200	1.1	17,600
MANUFACTURING	56,800	56,800	0	0.0	55,900
Durable Goods.....	47,200	47,300	-100	-0.2	46,700
SERVICE PROVIDING INDUSTRIES	465,500	460,400	5,100	1.1	465,000
TRADE, TRANSPORTATION, UTILITIES	86,400	86,100	300	0.3	86,300
Wholesale Trade.....	18,300	18,400	-100	-0.5	18,100
Retail Trade.....	53,200	52,700	500	0.9	53,200
Transportation, Warehousing, & Utilities....	14,900	15,000	-100	-0.7	15,000
Transportation and Warehousing.....	12,000	12,000	0	0.0	12,000
INFORMATION	11,100	11,000	100	0.9	11,000
FINANCIAL ACTIVITIES	60,900	61,800	-900	-1.5	60,500
Depository Credit Institutions.....	7,100	7,100	0	0.0	7,100
Insurance Carriers & Related Activities....	40,400	41,200	-800	-1.9	40,000
PROFESSIONAL & BUSINESS SERVICES	60,100	59,900	200	0.3	60,300
Professional, Scientific.....	28,800	28,300	500	1.8	29,000
Administrative and Support.....	24,900	24,500	400	1.6	24,600
EDUCATIONAL AND HEALTH SERVICES	98,300	96,100	2,200	2.3	98,400
Health Care and Social Assistance.....	85,700	84,000	1,700	2.0	84,900
Ambulatory Health Care.....	26,500	25,700	800	3.1	26,200
LEISURE AND HOSPITALITY	45,100	42,600	2,500	5.9	43,100
Accommodation and Food Services.....	35,800	34,400	1,400	4.1	34,900
OTHER SERVICES	20,500	20,500	0	0.0	19,500
GOVERNMENT	83,100	82,400	700	0.8	85,900
Federal.....	5,100	6,600	-1,500	-22.7	5,200
State & Local.....	78,000	75,800	2,200	2.9	80,700

For further information on the Hartford Labor Market Area contact Sal DiPillo at (860) 263-6291.

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2010.

**Total excludes workers idled due to labor-management disputes.*

SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT*Seasonally Adjusted*

Labor Market Areas	JUN 2011	JUN 2010	CHANGE		MAY 2011
			NO.	%	
BRIDGEPORT-STAMFORD LMA	400,400	397,100	3,300	0.8	401,500
DANBURY LMA	65,300	64,900	400	0.6	65,000
HARTFORD LMA	536,500	531,600	4,900	0.9	536,800
NEW HAVEN LMA	264,500	264,400	100	0.0	264,700
NORWICH-NEW LONDON LMA	129,000	129,800	-800	-0.6	127,900
WATERBURY LMA	62,800	62,200	600	1.0	63,400

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2010.

**Total excludes workers idled due to labor-management disputes.*

NEW HAVEN LMA



Not Seasonally Adjusted

	JUN 2011	JUN 2010	CHANGE		MAY 2011
			NO.	%	
TOTAL NONFARM EMPLOYMENT	266,400	267,200	-800	-0.3	266,100
TOTAL PRIVATE	232,700	231,900	800	0.3	232,000
GOODS PRODUCING INDUSTRIES	34,900	35,800	-900	-2.5	34,500
CONSTRUCTION, NAT. RES. & MINING	8,600	9,000	-400	-4.4	8,500
MANUFACTURING	26,300	26,800	-500	-1.9	26,000
Durable Goods.....	19,100	19,300	-200	-1.0	18,800
SERVICE PROVIDING INDUSTRIES	231,500	231,400	100	0.0	231,600
TRADE, TRANSPORTATION, UTILITIES	49,000	48,400	600	1.2	48,700
Wholesale Trade.....	11,400	11,400	0	0.0	11,300
Retail Trade.....	29,300	28,400	900	3.2	29,100
Transportation, Warehousing, & Utilities....	8,300	8,600	-300	-3.5	8,300
INFORMATION	4,800	5,200	-400	-7.7	4,800
FINANCIAL ACTIVITIES	12,200	12,300	-100	-0.8	12,200
Finance and Insurance.....	8,800	8,700	100	1.1	8,700
PROFESSIONAL & BUSINESS SERVICES	26,900	25,500	1,400	5.5	26,400
Administrative and Support.....	13,600	12,500	1,100	8.8	13,400
EDUCATIONAL AND HEALTH SERVICES	73,500	71,700	1,800	2.5	74,700
Educational Services.....	26,000	25,100	900	3.6	27,500
Health Care and Social Assistance.....	47,500	46,600	900	1.9	47,200
LEISURE AND HOSPITALITY	20,900	22,400	-1,500	-6.7	20,500
Accommodation and Food Services.....	17,400	19,100	-1,700	-8.9	17,700
OTHER SERVICES	10,500	10,600	-100	-0.9	10,200
GOVERNMENT	33,700	35,300	-1,600	-4.5	34,100
Federal.....	4,700	6,200	-1,500	-24.2	4,700
State & Local.....	29,000	29,100	-100	-0.3	29,400

For further information on the New Haven Labor Market Area contact Lincoln Dyer at (860) 263-6292.

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2010.

**Total excludes workers idled due to labor-management disputes. **Value less than 50*

BUSINESS AND ECONOMIC NEWS

■ Time spent in leisure activities, 2010

On an average day, nearly everyone age 15 and over engaged in some sort of leisure activity, such as watching TV, socializing, or exercising. Of those who engaged in leisure activities, men spent more time in these activities (5.8 hours) than did women (5.1 hours). Men were more likely than women to participate in sports, exercise, or recreation on any given day—22 percent compared with 16 percent. On the days that they participated, men also spent more time in these activities than did women—1.9 hours compared with 1.3 hours. For the civilian population age 15 and over, watching TV was the leisure activity that occupied the most time (2.7 hours per day), accounting for about half of all leisure time, on average. Socializing, such as visiting with friends or attending or hosting social events, was the next most common leisure activity, accounting for nearly three-quarters of an hour per day.

These data are from the American Time Use Survey and refer to the civilian population age 15 and over. To learn more, see "American Time Use Survey—2010 Results" (HTML) (PDF), news release USDL-11-0919.

Source: The Editor's Desk, Bureau of Labor Statistics, June 27, 2011

**NORWICH - NEW
LONDON LMA***Not Seasonally Adjusted*

	JUN 2011	JUN 2010	CHANGE		MAY 2011
			NO.	%	
TOTAL NONFARM EMPLOYMENT	130,300	132,100	-1,800	-1.4	128,800
TOTAL PRIVATE	95,400	94,900	500	0.5	93,000
GOODS PRODUCING INDUSTRIES	18,200	18,300	-100	-0.5	18,000
CONSTRUCTION, NAT. RES. & MINING	3,500	3,500	0	0.0	3,400
MANUFACTURING	14,700	14,800	-100	-0.7	14,600
Durable Goods.....	10,500	10,500	0	0.0	10,400
Non-Durable Goods.....	4,200	4,300	-100	-2.3	4,200
SERVICE PROVIDING INDUSTRIES	112,100	113,800	-1,700	-1.5	110,800
TRADE, TRANSPORTATION, UTILITIES	23,500	23,100	400	1.7	22,900
Wholesale Trade.....	2,300	2,300	0	0.0	2,300
Retail Trade.....	16,000	15,600	400	2.6	15,500
Transportation, Warehousing, & Utilities....	5,200	5,200	0	0.0	5,100
INFORMATION	1,500	1,600	-100	-6.3	1,500
FINANCIAL ACTIVITIES	3,200	3,200	0	0.0	3,100
PROFESSIONAL & BUSINESS SERVICES	9,400	9,400	0	0.0	9,300
EDUCATIONAL AND HEALTH SERVICES	20,500	20,000	500	2.5	20,500
Health Care and Social Assistance.....	18,000	17,500	500	2.9	17,700
LEISURE AND HOSPITALITY	15,700	15,900	-200	-1.3	14,400
Accommodation and Food Services.....	13,200	13,400	-200	-1.5	12,100
Food Serv., Restaurants, Drinking Places.	10,800	11,100	-300	-2.7	10,300
OTHER SERVICES	3,400	3,400	0	0.0	3,300
GOVERNMENT	34,900	37,200	-2,300	-6.2	35,800
Federal.....	2,600	2,900	-300	-10.3	2,600
State & Local**.....	32,300	34,300	-2,000	-5.8	33,200

For further information on the Norwich-New London Labor Market Area contact Lincoln Dyer at (860) 263-6292.

WATERBURY LMA*Not Seasonally Adjusted*

	JUN 2011	JUN 2010	CHANGE		MAY 2011
			NO.	%	
TOTAL NONFARM EMPLOYMENT	63,600	63,100	500	0.8	63,400
TOTAL PRIVATE	53,700	53,100	600	1.1	53,400
GOODS PRODUCING INDUSTRIES	9,600	9,700	-100	-1.0	9,500
CONSTRUCTION, NAT. RES. & MINING	2,100	2,200	-100	-4.5	2,100
MANUFACTURING	7,500	7,500	0	0.0	7,400
SERVICE PROVIDING INDUSTRIES	54,000	53,400	600	1.1	53,900
TRADE, TRANSPORTATION, UTILITIES	12,600	12,300	300	2.4	12,500
Wholesale Trade.....	2,100	2,100	0	0.0	2,100
Retail Trade.....	8,700	8,400	300	3.6	8,600
Transportation, Warehousing, & Utilities....	1,800	1,800	0	0.0	1,800
INFORMATION	700	700	0	0.0	700
FINANCIAL ACTIVITIES	2,000	2,000	0	0.0	2,000
PROFESSIONAL & BUSINESS SERVICES	4,400	4,700	-300	-6.4	4,400
EDUCATIONAL AND HEALTH SERVICES	16,700	16,000	700	4.4	16,700
Health Care and Social Assistance.....	15,200	14,500	700	4.8	15,100
LEISURE AND HOSPITALITY	5,300	5,400	-100	-1.9	5,200
OTHER SERVICES	2,400	2,300	100	4.3	2,400
GOVERNMENT	9,900	10,000	-100	-1.0	10,000
Federal.....	500	500	0	0.0	500
State & Local.....	9,400	9,500	-100	-1.1	9,500

For further information on the Waterbury Labor Market Area contact Sal DiPillo at (860) 263-6291.

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2010.

**Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment.*

SMALLER LMAS



Not Seasonally Adjusted

	JUN 2011	JUN 2010	CHANGE		MAY 2011
			NO.	%	
TOTAL NONFARM EMPLOYMENT					
ENFIELD LMA.....	44,900	44,400	500	1.1	44,700
TORRINGTON LMA.....	36,800	36,200	600	1.7	35,800
WILLIMANTIC - DANIELSON LMA.....	36,300	35,600	700	2.0	35,700

NOTE: More industry detail data is available for the State and its nine labor market areas at: <http://www.ctdol.state.ct.us/lmi/202/covered.htm>. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

SPRINGFIELD, MA-CT NECTA*

Not Seasonally Adjusted

	JUN 2011	JUN 2010	CHANGE		MAY 2011
			NO.	%	
TOTAL NONFARM EMPLOYMENT.....	293,300	289,300	4,000	1.4	293,800
TOTAL PRIVATE.....	244,400	239,900	4,500	1.9	244,400
GOODS PRODUCING INDUSTRIES.....	42,800	41,700	1,100	2.6	42,000
CONSTRUCTION, NAT. RES. & MINING.....	11,400	10,000	1,400	14.0	10,900
MANUFACTURING.....	31,400	31,700	-300	-0.9	31,100
Durable Goods.....	20,900	20,700	200	1.0	20,700
Non-Durable Goods.....	10,500	11,000	-500	-4.5	10,400
SERVICE PROVIDING INDUSTRIES.....	250,500	247,600	2,900	1.2	251,800
TRADE, TRANSPORTATION, UTILITIES.....	57,800	57,100	700	1.2	57,900
Wholesale Trade.....	11,100	10,900	200	1.8	11,100
Retail Trade.....	34,900	34,100	800	2.3	35,200
Transportation, Warehousing, & Utilities....	11,800	12,100	-300	-2.5	11,600
INFORMATION.....	3,700	3,800	-100	-2.6	3,700
FINANCIAL ACTIVITIES.....	16,100	16,000	100	0.6	15,900
Finance and Insurance.....	12,700	12,800	-100	-0.8	12,600
Insurance Carriers & Related Activities....	8,000	8,000	0	0.0	7,900
PROFESSIONAL & BUSINESS SERVICES	22,400	23,000	-600	-2.6	22,000
EDUCATIONAL AND HEALTH SERVICES	57,100	57,900	-800	-1.4	59,900
Educational Services.....	10,300	11,300	-1,000	-8.8	12,900
Health Care and Social Assistance.....	46,800	46,600	200	0.4	47,000
LEISURE AND HOSPITALITY.....	33,000	29,000	4,000	13.8	31,800
OTHER SERVICES.....	11,500	11,400	100	0.9	11,200
GOVERNMENT	48,900	49,400	-500	-1.0	49,400
Federal.....	6,100	6,800	-700	-10.3	6,100
State & Local.....	42,800	42,600	200	0.5	43,300

* New England City and Town Area

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2010.

*Total excludes workers idled due to labor-management disputes.

LMA LABOR FORCE ESTIMATES

(Not seasonally adjusted)	EMPLOYMENT STATUS	JUN 2011	JUN 2010	CHANGE		MAY 2011
				NO.	%	
CONNECTICUT	Civilian Labor Force	1,899,800	1,914,400	-14,600	-0.8	1,884,800
	Employed	1,726,400	1,739,500	-13,100	-0.8	1,713,900
	Unemployed	173,400	174,800	-1,400	-0.8	170,900
	Unemployment Rate	9.1	9.1	0.0	---	9.1
BRIDGEPORT - STAMFORD LMA	Civilian Labor Force	483,800	486,700	-2,900	-0.6	479,800
	Employed	442,800	445,900	-3,100	-0.7	439,100
	Unemployed	41,000	40,800	200	0.5	40,700
	Unemployment Rate	8.5	8.4	0.1	---	8.5
DANBURY LMA	Civilian Labor Force	92,100	92,800	-700	-0.8	90,900
	Employed	85,400	85,700	-300	-0.4	84,300
	Unemployed	6,700	7,000	-300	-4.3	6,600
	Unemployment Rate	7.3	7.6	-0.3	---	7.2
ENFIELD LMA	Civilian Labor Force	50,900	50,900	0	0.0	50,700
	Employed	46,100	46,100	0	0.0	46,300
	Unemployed	4,800	4,900	-100	-2.0	4,400
	Unemployment Rate	9.4	9.5	-0.1	---	8.7
HARTFORD LMA	Civilian Labor Force	599,000	602,300	-3,300	-0.5	595,100
	Employed	543,900	546,200	-2,300	-0.4	541,100
	Unemployed	55,100	56,100	-1,000	-1.8	54,100
	Unemployment Rate	9.2	9.3	-0.1	---	9.1
NEW HAVEN LMA	Civilian Labor Force	316,100	319,400	-3,300	-1.0	314,500
	Employed	285,900	289,500	-3,600	-1.2	284,700
	Unemployed	30,200	29,900	300	1.0	29,900
	Unemployment Rate	9.6	9.4	0.2	---	9.5
NORWICH - NEW LONDON LMA	Civilian Labor Force	152,400	156,000	-3,600	-2.3	150,500
	Employed	138,800	142,500	-3,700	-2.6	137,000
	Unemployed	13,500	13,500	0	0.0	13,500
	Unemployment Rate	8.9	8.7	0.2	---	9.0
TORRINGTON LMA	Civilian Labor Force	56,100	56,200	-100	-0.2	55,200
	Employed	51,500	51,400	100	0.2	50,500
	Unemployed	4,600	4,800	-200	-4.2	4,700
	Unemployment Rate	8.2	8.6	-0.4	---	8.4
WATERBURY LMA	Civilian Labor Force	102,600	103,400	-800	-0.8	102,200
	Employed	90,500	91,100	-600	-0.7	90,100
	Unemployed	12,100	12,300	-200	-1.6	12,200
	Unemployment Rate	11.8	11.9	-0.1	---	11.9
WILLIMANTIC-DANIELSON LMA	Civilian Labor Force	59,700	59,900	-200	-0.3	58,500
	Employed	53,400	53,300	100	0.2	52,600
	Unemployed	6,300	6,600	-300	-4.5	6,000
	Unemployment Rate	10.6	11.0	-0.4	---	10.2
UNITED STATES	Civilian Labor Force	154,538,000	154,767,000	-229,000	-0.1	153,449,000
	Employed	140,129,000	139,882,000	247,000	0.2	140,028,000
	Unemployed	14,409,000	14,885,000	-476,000	-3.2	13,421,000
	Unemployment Rate	9.3	9.6	-0.3	---	8.7

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2010.

(Not seasonally adjusted)	AVG WEEKLY EARNINGS				AVG WEEKLY HOURS				AVG HOURLY EARNINGS			
	JUN		CHG	MAY	JUN		CHG	MAY	JUN		CHG	MAY
	2011	2010	Y/Y	2011	2011	2010	Y/Y	2011	2011	2010	Y/Y	2011
PRODUCTION WORKER												
MANUFACTURING	\$994.16	\$962.56	\$31.59	\$1,000.00	41.2	41.1	0.1	40.7	\$24.13	\$23.42	\$0.71	\$24.57
DURABLE GOODS	1,041.95	1,003.27	38.68	1,056.17	41.2	41.0	0.2	40.7	25.29	24.47	0.82	25.95
NON-DUR. GOODS	847.89	846.22	1.67	827.43	41.3	41.4	-0.1	40.7	20.53	20.44	0.09	20.33
CONSTRUCTION	993.74	998.25	-4.51	980.53	37.9	37.5	0.4	37.8	26.22	26.62	-0.40	25.94
ALL EMPLOYEES												
STATEWIDE												
TOTAL PRIVATE	939.64	926.74	12.90	962.98	33.8	33.3	0.5	34.1	27.80	27.83	-0.03	28.24
GOODS PRODUCING	1,157.61	1,159.86	-2.25	1,152.21	38.6	39.0	-0.4	38.6	29.99	29.74	0.25	29.85
Construction	1,043.28	1,070.76	-27.48	1,034.78	36.8	37.4	-0.6	36.5	28.35	28.63	-0.28	28.35
Manufacturing	1,201.70	1,185.23	16.47	1,196.46	39.4	39.6	-0.2	39.5	30.50	29.93	0.57	30.29
SERVICE PROVIDING	898.83	881.96	16.87	925.95	32.9	32.2	0.7	33.2	27.32	27.39	-0.07	27.89
Trade, Transp., Utilities	860.34	759.60	100.75	880.69	34.4	33.7	0.7	34.7	25.01	22.54	2.47	25.38
Financial Activities	1,530.14	1,499.56	30.58	1,629.14	36.8	36.7	0.1	37.4	41.58	40.86	0.72	43.56
Prof. & Business Serv.	1,035.30	993.38	41.92	1,060.22	35.0	33.8	1.2	35.2	29.58	29.39	0.19	30.12
Education & Health Ser.	811.74	798.66	13.08	808.96	30.9	30.6	0.3	30.9	26.27	26.10	0.17	26.18
Leisure & Hospitality	393.26	395.23	-1.97	409.11	26.5	25.9	0.6	26.6	14.84	15.26	-0.42	15.38
Other Services	626.85	630.89	-4.04	641.56	30.4	28.9	1.5	30.8	20.62	21.83	-1.21	20.83
LABOR MARKET AREAS: TOTAL PRIVATE												
Bridgeport-Stamford	1,023.31	1,006.29	17.02	1,061.87	33.3	33.2	0.1	34.1	30.73	30.31	0.42	31.14
Danbury	975.45	933.86	41.59	959.08	35.0	35.2	-0.2	35.8	27.87	26.53	1.34	26.79
Hartford	1,015.17	995.44	19.73	1,059.68	35.2	35.1	0.1	35.5	28.84	28.36	0.48	29.85
New Haven	899.14	851.51	47.63	872.51	33.5	32.7	0.8	32.9	26.84	26.04	0.80	26.52
Norwich-New London	702.11	675.77	26.34	693.51	30.7	31.3	-0.6	30.7	22.87	21.59	1.28	22.59
Waterbury	804.92	745.87	59.05	813.62	34.8	32.8	2.0	35.1	23.13	22.74	0.39	23.18

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2010.

BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

- In June 2011, Kohl's announced it will open a new store in New Milford in spring 2012 with an expected 100 employees. Plan B will open a new restaurant in Milford in July which will create 55 jobs. Comcast of Enfield will be adding 100 positions in 2011. This winter, The Fresh Market (an upscale grocery store), will bring 90 jobs to Avon when it opens a new store. Twenty-five jobs will be brought to West Haven in February 2012 when Sabatino Tartufi (a truffle supplier and manufacturer) moves its company from the Bronx.
- In June 2011, Flextronics Americas LLC, an electronics manufacturing service provider, announced that it will reduce its workforce by 84 positions at the end of August. Borders added its Trumbull location to its list of closures due to bankruptcy, eliminating 40 to 50 jobs. The city of New Britain will be removing 42 positions as a result of budget cuts in 2011. In June, Storrs Drug of Mansfield closed its doors and laid off its 14 employees. SS&C Technologies, a software company, of Windsor announced their intentions to move its headquarters and fewer than 50 employees out of state.

Business & Employment Changes Announced in the News Media lists start-ups, expansions, staff reductions, and layoffs reported by the media, both current and future. The report provides company name, the number of workers involved, date of the action, the principal product or service of the company, a brief synopsis of the action, and the source and date of the media article. This publication is available in both HTML and PDF formats at the Connecticut Department of Labor Web site, <http://www.ctdol.state.ct.us/lmi/busemp.htm>.

(By Place of Residence - Not Seasonally Adjusted)

JUNE 2011

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
BRIDGEPORT-STAMFORD					HARTFORD cont...				
	483,803	442,840	40,963	8.5	Canton	5,842	5,450	392	6.7
Ansonia	10,209	9,120	1,089	10.7	Colchester	9,051	8,338	713	7.9
Bridgeport	65,822	56,394	9,428	14.3	Columbia	3,105	2,881	224	7.2
Darien	9,240	8,693	547	5.9	Coventry	7,187	6,616	571	7.9
Derby	6,990	6,317	673	9.6	Cromwell	7,930	7,363	567	7.2
Easton	3,768	3,528	240	6.4	East Granby	3,039	2,825	214	7.0
Fairfield	28,959	26,664	2,295	7.9	East Haddam	5,266	4,894	372	7.1
Greenwich	30,985	28,862	2,123	6.9	East Hampton	7,349	6,649	700	9.5
Milford	33,243	30,585	2,658	8.0	East Hartford	26,202	23,001	3,201	12.2
Monroe	10,762	9,967	795	7.4	Ellington	9,089	8,441	648	7.1
New Canaan	9,106	8,511	595	6.5	Farmington	13,084	12,197	887	6.8
Newtown	14,471	13,497	974	6.7	Glastonbury	18,465	17,289	1,176	6.4
Norwalk	49,230	45,503	3,727	7.6	Granby	6,383	5,960	423	6.6
Oxford	7,703	7,182	521	6.8	Haddam	5,008	4,688	320	6.4
Redding	4,704	4,436	268	5.7	Hartford	51,424	42,984	8,440	16.4
Ridgefield	11,979	11,212	767	6.4	Hartland	1,210	1,133	77	6.4
Seymour	9,530	8,672	858	9.0	Harwinton	3,204	2,968	236	7.4
Shelton	23,562	21,699	1,863	7.9	Hebron	5,577	5,208	369	6.6
Southbury	9,304	8,573	731	7.9	Lebanon	4,472	4,076	396	8.9
Stamford	68,402	63,436	4,966	7.3	Manchester	32,985	30,096	2,889	8.8
Stratford	26,505	23,889	2,616	9.9	Mansfield	13,710	12,482	1,228	9.0
Trumbull	18,123	16,800	1,323	7.3	Marlborough	3,665	3,427	238	6.5
Weston	4,959	4,661	298	6.0	Middlefield	2,387	2,218	169	7.1
Westport	12,970	12,151	819	6.3	Middletown	27,583	25,119	2,464	8.9
Wilton	8,380	7,867	513	6.1	New Britain	35,831	31,104	4,727	13.2
Woodbridge	4,898	4,622	276	5.6	New Hartford	3,857	3,563	294	7.6
					Newington	17,005	15,618	1,387	8.2
DANBURY	92,068	85,357	6,711	7.3	Plainville	10,230	9,330	900	8.8
Bethel	10,816	10,032	784	7.2	Plymouth	6,959	6,245	714	10.3
Bridgewater	1,040	969	71	6.8	Portland	5,439	5,019	420	7.7
Brookfield	9,190	8,588	602	6.6	Rocky Hill	10,854	10,061	793	7.3
Danbury	44,959	41,566	3,393	7.5	Simsbury	12,217	11,386	831	6.8
New Fairfield	7,578	7,023	555	7.3	Southington	24,603	22,777	1,826	7.4
New Milford	16,349	15,166	1,183	7.2	South Windsor	15,035	14,030	1,005	6.7
Sherman	2,135	2,013	122	5.7	Stafford	6,943	6,365	578	8.3
					Thomaston	4,622	4,235	387	8.4
ENFIELD	50,876	46,088	4,788	9.4	Tolland	8,515	7,967	548	6.4
East Windsor	6,624	5,972	652	9.8	Union	483	452	31	6.4
Enfield	24,445	22,070	2,375	9.7	Vernon	17,923	16,425	1,498	8.4
Somers	4,925	4,485	440	8.9	West Hartford	29,960	27,333	2,627	8.8
Suffield	7,657	6,997	660	8.6	Wethersfield	13,386	12,281	1,105	8.3
Windsor Locks	7,224	6,564	660	9.1	Willington	3,940	3,659	281	7.1
					Windsor	16,581	15,142	1,439	8.7
HARTFORD	599,006	543,927	55,079	9.2					
Andover	1,993	1,866	127	6.4					
Ashford	2,700	2,474	226	8.4					
Avon	9,247	8,714	533	5.8					
Barkhamsted	2,253	2,074	179	7.9					
Berlin	11,676	10,770	906	7.8					
Bloomfield	10,370	9,296	1,074	10.4					
Bolton	3,085	2,870	215	7.0					
Bristol	34,640	31,513	3,127	9.0					
Burlington	5,442	5,055	387	7.1					

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the 'Bridgeport-Stamford LMA', and the Hartford-West Hartford-East Hartford NECTA is referred to as the 'Hartford LMA'. The Bureau of Labor Statistics has identified 17 towns in the northwest part of the State as a separate area for reporting labor force data. For the convenience of our data users, these towns are included in the Torrington LMA. For the same purpose, five towns which are part of the Springfield, MA area are published as the 'Enfield LMA'. Similarly the towns of Putnam, Thompson and Woodstock (part of the Worcester, MA area), plus four towns estimated separately are included in the Willimantic-Danielson LMA.

LABOR FORCE CONCEPTS

The **civilian labor force** comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The **employed** are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs.

The **unemployed** are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

LABOR FORCE ESTIMATES BY TOWN

Town

(By Place of Residence - Not Seasonally Adjusted)

JUNE 2011

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
NEW HAVEN	316,063	285,857	30,206	9.6	TORRINGTON	56,108	51,486	4,622	8.2
Bethany	3,173	2,948	225	7.1	Bethlehem	2,055	1,917	138	6.7
Branford	17,513	16,142	1,371	7.8	Canaan	626	575	51	8.1
Cheshire	14,893	13,755	1,138	7.6	Colebrook	841	796	45	5.4
Chester	2,293	2,136	157	6.8	Cornwall	845	795	50	5.9
Clinton	8,045	7,429	616	7.7	Goshen	1,719	1,583	136	7.9
Deep River	2,609	2,407	202	7.7	Kent	1,625	1,520	105	6.5
Durham	4,382	4,072	310	7.1	Litchfield	4,484	4,161	323	7.2
East Haven	16,411	14,784	1,627	9.9	Morris	1,325	1,212	113	8.5
Essex	3,800	3,573	227	6.0	Norfolk	952	896	56	5.9
Guilford	13,073	12,261	812	6.2	North Canaan	1,781	1,633	148	8.3
Hamden	31,598	28,652	2,946	9.3	Roxbury	1,385	1,309	76	5.5
Killingworth	3,698	3,428	270	7.3	Salisbury	1,990	1,863	127	6.4
Madison	10,104	9,496	608	6.0	Sharon	1,582	1,491	91	5.8
Meriden	32,267	28,807	3,460	10.7	Torrington	20,372	18,383	1,989	9.8
New Haven	57,610	49,669	7,941	13.8	Warren	757	711	46	6.1
North Branford	8,418	7,789	629	7.5	Washington	1,997	1,850	147	7.4
North Haven	13,305	12,217	1,088	8.2	Winchester	6,203	5,574	629	10.1
Old Saybrook	5,545	5,137	408	7.4	Woodbury	5,569	5,217	352	6.3
Orange	7,287	6,781	506	6.9	WATERBURY	102,617	90,473	12,144	11.8
Wallingford	25,698	23,607	2,091	8.1	Beacon Falls	3,364	3,079	285	8.5
Westbrook	3,728	3,476	252	6.8	Middlebury	3,979	3,673	306	7.7
West Haven	30,613	27,291	3,322	10.9	Naugatuck	17,321	15,521	1,800	10.4
*NORWICH-NEW LONDON	139,510	126,921	12,589	9.0	Prospect	5,353	4,938	415	7.8
Bozrah	1,478	1,374	104	7.0	Waterbury	51,182	43,772	7,410	14.5
Canterbury	3,239	2,970	269	8.3	Watertown	12,308	11,205	1,103	9.0
East Lyme	10,161	9,293	868	8.5	Wolcott	9,110	8,285	825	9.1
Franklin	1,191	1,101	90	7.6	WILLIMANTIC-DANIELSON	59,736	53,424	6,312	10.6
Griswold	7,457	6,686	771	10.3	Brooklyn	3,999	3,595	404	10.1
Groton	19,386	17,560	1,826	9.4	Chaplin	1,504	1,384	120	8.0
Ledyard	8,591	7,973	618	7.2	Eastford	1,022	950	72	7.0
Lisbon	2,627	2,403	224	8.5	Hampton	1,297	1,159	138	10.6
Lyme	1,144	1,078	66	5.8	Killingly	9,703	8,658	1,045	10.8
Montville	11,213	10,205	1,008	9.0	Plainfield	8,597	7,592	1,005	11.7
New London	14,191	12,431	1,760	12.4	Pomfret	2,310	2,110	200	8.7
No. Stonington	3,311	3,077	234	7.1	Putnam	5,457	4,849	608	11.1
Norwich	21,080	18,948	2,132	10.1	Scotland	999	954	45	4.5
Old Lyme	4,180	3,916	264	6.3	Sterling	2,138	1,928	210	9.8
Preston	2,930	2,685	245	8.4	Thompson	5,534	4,970	564	10.2
Salem	2,640	2,455	185	7.0	Windham	12,373	10,845	1,528	12.3
Sprague	1,869	1,659	210	11.2	Woodstock	4,803	4,430	373	7.8
Stonington	10,540	9,916	624	5.9					
Voluntown	1,672	1,498	174	10.4					
Waterford	10,610	9,693	917	8.6					

*Connecticut portion only. For whole NECTA, including Rhode Island town, see below.

NORWICH-NEW LONDON				
	152,387	138,845	13,542	8.9
Westerly, RI	12,877	11,924	953	7.4

Labor Force estimates are prepared following statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics.

Not Seasonally Adjusted:				
CONNECTICUT	1,899,800	1,726,400	173,400	9.1
UNITED STATES	154,538,000	140,129,000	14,409,000	9.3
Seasonally Adjusted:				
CONNECTICUT	1,886,000	1,714,400	171,600	9.1
UNITED STATES	153,421,000	139,334,000	14,087,000	9.2

LABOR FORCE CONCEPTS (Continued)

The **unemployment rate** represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.

TOWN	JUN 2011	YR TO DATE 2011	2010	TOWN	JUN 2011	YR TO DATE 2011	2010	TOWN	JUN 2011	YR TO DATE 2011	2010
Andover	0	0	0	Griswold	na	na	na	Preston	1	4	2
Ansonia	0	1	3	Groton	1	8	15	Prospect	na	na	na
Ashford	0	2	2	Guilford	3	11	9	Putnam	0	4	7
Avon	6	20	8	Haddam	0	4	12	Redding	na	na	na
Barkhamsted	na	na	na	Hamden	1	2	10	Ridgefield	1	5	4
Beacon Falls	na	na	na	Hampton	0	3	4	Rocky Hill	0	6	7
Berlin	9	34	31	Hartford	2	13	16	Roxbury	na	na	na
Bethany	na	na	na	Hartland	na	na	na	Salem	0	0	6
Bethel	7	33	30	Harwinton	2	4	3	Salisbury	na	na	na
Bethlehem	na	na	na	Hebron	na	na	na	Scotland	0	0	0
Bloomfield	na	na	na	Kent	0	3	2	Seymour	2	8	9
Bolton	0	1	8	Killingly	2	5	20	Sharon	1	3	4
Bozrah	0	2	1	Killingworth	na	na	na	Shelton	10	22	7
Branford	na	na	na	Lebanon	0	3	1	Sherman	na	na	na
Bridgeport	19	70	14	Ledyard	1	7	4	Simsbury	1	5	6
Bridgewater	na	na	na	Lisbon	0	2	1	Somers	2	7	6
Bristol	3	7	20	Litchfield	na	na	na	South Windsor	1	4	8
Brookfield	na	na	na	Lyme	0	0	0	Southbury	0	1	1
Brooklyn	1	10	10	Madison	0	4	4	Southington	9	38	60
Burlington	2	7	14	Manchester	1	6	14	Sprague	0	1	3
Canaan	0	1	0	Mansfield	1	4	11	Stafford	na	na	na
Canterbury	2	3	5	Marlborough	0	2	2	Stamford	1	16	15
Canton	1	7	6	Meriden	2	5	6	Sterling	na	na	na
Chaplin	0	0	0	Middlebury	na	na	na	Stonington	3	7	12
Cheshire	3	9	24	Middlefield	1	3	4	Stratford	2	9	13
Chester	na	na	na	Middletown	2	20	46	Suffield	5	15	8
Clinton	1	3	3	Milford	15	48	44	Thomaston	na	na	na
Colchester	2	8	20	Monroe	1	4	3	Thompson	na	na	na
Colebrook	0	0	0	Montville	0	4	25	Tolland	0	2	4
Columbia	3	3	3	Morris	0	1	1	Torrington	0	2	3
Cornwall	0	0	0	Naugatuck	1	5	3	Trumbull	1	4	3
Coventry	2	8	16	New Britain	na	na	na	Union	0	2	2
Cromwell	2	15	14	New Canaan	2	10	6	Vernon	18	56	34
Danbury	10	60	60	New Fairfield	na	na	na	Voluntown	0	1	0
Darien	na	na	na	New Hartford	1	4	4	Wallingford	10	27	47
Deep River	0	0	2	New Haven	92	95	464	Warren	0	2	0
Derby	na	na	na	New London	3	13	20	Washington	na	na	na
Durham	0	1	5	New Milford	6	12	4	Waterbury	3	8	21
East Granby	1	5	1	Newington	0	3	2	Waterford	0	5	8
East Haddam	0	6	12	Newtown	3	8	5	Watertown	1	8	16
East Hampton	1	6	13	Norfolk	0	1	1	West Hartford	9	22	6
East Hartford	na	na	na	North Branford	na	na	na	West Haven	na	na	na
East Haven	1	14	2	North Canaan	1	1	1	Westbrook	1	4	5
East Lyme	2	14	13	North Haven	0	2	3	Weston	na	na	na
East Windsor	13	21	48	North Stonington	0	0	1	Westport	5	31	23
Eastford	0	1	0	Norwalk	19	33	17	Wethersfield	na	na	na
Easton	0	1	0	Norwich	1	4	20	Willington	0	1	3
Ellington	3	10	16	Old Lyme	na	na	na	Wilton	na	na	na
Enfield	na	na	na	Old Saybrook	1	22	5	Winchester	1	2	2
Essex	0	0	3	Orange	na	na	na	Windham	11	13	8
Fairfield	4	22	17	Oxford	3	10	20	Windsor	na	na	na
Farmington	2	11	12	Plainfield	1	12	10	Windsor Locks	na	na	na
Franklin	6	7	29	Plainville	2	12	15	Wolcott	1	4	8
Glastonbury	4	16	25	Plymouth	1	2	3	Woodbridge	na	na	na
Goshen	1	1	5	Pomfret	1	1	2	Woodbury	1	6	3
Granby	1	2	3	Portland	0	3	7	Woodstock	0	3	3
Greenwich	5	31	52								

For further information on the housing permit data, contact Kolie Sun of DECD at (860) 270-8167.

BUSINESS STARTS AND TERMINATIONS

Registrations and terminations of business entities as recorded with the Secretary of the State and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Secretary of the State registrations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

CONSUMER PRICE INDEX

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

EMPLOYMENT COST INDEX

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is June 1989 when the ECI is 100.

HOURS AND EARNINGS ESTIMATES

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

INDIAN GAMING DATA

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

INITIAL CLAIMS

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

INSURED UNEMPLOYMENT RATE

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

LABOR FORCE ESTIMATES

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. Beginning with the publication of January 2005 data, an improved methodology is being used to develop labor force estimates, by which monthly state model-based employment and unemployment estimates are controlled to add to the national CPS levels. This will ensure that national economic events are reflected in the state estimates, and it will significantly reduce end-of-year revisions. (For more information, please see the Connecticut Economic Digest, December 2004 issue.) Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

LABOR MARKET AREAS

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Norwalk-Stamford Metropolitan Statistical Area (MSA) is referred to in Connecticut Department of Labor publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford MSA is called the Hartford LMA. The Bureau of Labor Statistics has identified the 17 towns in the in the northwestern part of the state as a separate area for reporting labor force data. For the convenience of our data users, data for these towns are included in the Torrington LMA. For the same purpose, data for the towns of East Windsor, Enfield, Somers, Suffield and Windsor Locks, which are officially part of the Springfield MSA, are published as the Enfield LMA. Similarly, the towns of Putnam, Thompson and Woodstock - part of the Worcester MSA - are included in the Willimantic-Danielson LMA. Also, data for Westerly, Rhode Island are included in the Norwich-New London LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

LEADING AND COINCIDENT EMPLOYMENT INDICES

The leading employment index is a composite of six individual largely employment-related series -- the average workweek of manufacturing production and construction workers, Hartford help-wanted advertising index, short-duration (less than 15 weeks) unemployment rate, initial claims for unemployment insurance, total housing permits, and Moody's BAA corporate bond yield. While not employment-sector variables, housing permits are closely related to construction employment and the corporate bond yield adds important information about the movement in interest rates. The coincident employment index is a composite indicator of four individual employment-related series -- the total unemployment rate, nonfarm employment (employer survey), total employment (state residents employed measured by a household survey), and the insured unemployment rate. All data are seasonally adjusted and come from the Connecticut Labor Department, the Federal Reserve Bank of Boston, and the Board of Governors of the Federal Reserve System.

NONFARM EMPLOYMENT ESTIMATES

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. Call (860) 263-6275 for a more comprehensive breakout of nonfarm employment estimates. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

UI COVERED WAGES

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

ECONOMIC INDICATORS AT A GLANCE

(Percent change from prior year; see pages 5-8 for reference months or quarters)

Leading Employment Index +1.0	Business Activity	Tourism and Travel
Coincident Employment Index +0.7	New Housing Permits +69.2	Info Center Visitors -15.4
Leading General Drift Indicator -0.1	Electricity Sales +0.0	Attraction Visitors +7.5
Coincident General Drift Indicator +1.4	Construction Contracts Index +21.3	Air Passenger Count +6.5
Farmington Bank Bus. Barometer +2.0	New Auto Registrations +56.7	Indian Gaming Slots -3.0
Phil. Fed's CT Coincident Index +2.4	Air Cargo Tons +3.9	Travel and Tourism Index +1.8
Total Nonfarm Employment +0.5	Exports +10.7	
	S&P 500: Monthly Close +28.1	
Unemployment Rate 0.0*	Business Starts	Employment Cost Index (U.S.)
Labor Force -0.6	Secretary of the State +2.8	Total +2.3
Employed -0.6	Dept. of Labor +2.2	Wages & Salaries +1.7
Unemployed -0.8		Benefit Costs +4.0
Average Weekly Initial Claims -4.7	Business Terminations	Consumer Prices
Avg Insured Unempl. Rate -0.72*	Secretary of the State +6.0	U.S. City Average +3.6
U-6 Unemployment Rate +0.8*	Dept. of Labor -67.1	Northeast Region +3.4
		NY-NJ-Long Island +3.2
		Boston-Brockton-Nashua +2.7
Average Weekly Hours, Mfg +0.2	State Revenues +3.3	Interest Rates
Average Hourly Earnings, Mfg +3.0	Corporate Tax +25.2	Prime 0.00*
Average Weekly Earnings, Mfg +3.3	Personal Income Tax +17.7	Conventional Mortgage -0.23*
CT Mfg. Production Index -0.7	Real Estate Conveyance Tax -19.3	
Production Worker Hours +4.1	Sales & Use Tax -22.7	
Industrial Electricity Sales -6.2	Indian Gaming Payments -0.5	
Personal Income +4.3		
UI Covered Wages +2.8		

*Percentage point change; **Less than 0.05 percent;
NA = Not Available

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Connecticut Economic Digest
Connecticut Department of Labor
Office of Research
200 Folly Brook Boulevard
Wethersfield, CT 06109-1114

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