STATE OF CONNECTICUT

INSURANCE DEPARTMENT

NOTICE OF PUBLIC HEARING
CONCERNING THE PROPOSED ACQUISITION OF CONTROL OF
HARBOR POINT REINSURANCE U.S., INC. , Connecticut domiciled insurance company

Notice is hereby given that the Insurance Commissioner of the State of Connecticut will conduct a public hearing on **May 6, 2010 at 10:00 a.m. in room 701** at the Connecticut Insurance Department, 7th Floor, 153 Market Street, Hartford, CT. The hearing will be conducted pursuant to sections 38a-129 through 38a-140, 4-166 through 4-184, as applicable, of the Connecticut General Statutes ("CGS"); and sections 38a-8-1 through 38a-8-104, and 38a-138-1 through 38a-138-16, as applicable, of the Regulations of Connecticut State Agencies ("Conn. Agencies Regs."). The hearing will include a period devoted exclusively to public comment. Persons interested in being designated a party or intervenor should consult Conn. Agencies Regs. sections 38a-8-48 and 38a-8-49.

The public hearing is being held on the question of granting approval pursuant to CGS section 38a-132(b)(1) of the of the application filed by **Max Capital Group Ltd.** (the "Applicant"), dated March 10, 2010 as amended and restated (the "Application"). The Application requests the Insurance Commissioner's approval, as required by CGS section 38a-130, of the proposed acquisition of control of **Harbor Point Reinsurance U.S., Inc.**, a Connecticut domiciled insurance company (the "Domestic Insurer").

The proposed acquisition of control of the Domestic Insurer, if approved, will be effected pursuant to an Agreement and Plan of Amalgamation, dated as of March 3, 2010, among **Harbor Point Limited**, the indirect parent of the Domestic Insurer, the Applicant and Alterra Holdings Limited, a Bermuda exempted company and a direct, wholly owned subsidiary of the Applicant (the "Amalgamation Sub."). The official record of this proceeding, which includes a copy of the Application and the Agreement and Plan of Amalgamation, is on file with the Connecticut Insurance Department, 153 Market Street, 7th floor, Hartford, Connecticut, and is available for public inspection during regular business hours.

At the public hearing, representatives of the Applicant and the Domestic Insurer as well as any other party or intervenor designated by the Insurance Commissioner pursuant to Conn. Agencies Regs. sections 38a-8-48 and 38a-8-49, and his appointed hearing officer, will appear and be heard concerning the consideration by the Insurance Commissioner of the Application. The public will, at the hearing officer's discretion and in accordance with CGS section 4-177c(b), be given an opportunity to comment on the Application with respect to the issues to be considered by the Insurance Commissioner. Written statements may also be submitted during the public comment portion of the public hearing or filed with the Insurance Department prior to the close of business on May 4, 2010, by mailing or delivering such statements to the Connecticut Insurance Department, P.O. Box 816, Hartford, CT 06142-0816, Attention: Mike Malesta, Esq.

The Insurance Department does not discriminate on the basis of disability in admission to, access to, or operation of its programs, services or activities, in accordance with Title II of the Americans with Disabilities Act of 1990. Individuals requiring auxiliary aids for communication or other accommodation are invited to make their needs known to Patty Tiberio at (860) 297-3932.

Dated at Hartford, Connecticut, this 20 day of April, 2010.

Thomas R. Sullivan
Insurance Commissioner