



STATE OF CONNECTICUT
 TEACHERS' RETIREMENT BOARD
 765 ASYLUM AVENUE HARTFORD, CT 06105-2822
An Affirmative Action/Equal Opportunity Employer
 Toll-Free 1-800-504-1102 (860) 241-8400 Fax (860) 525-6018 www.ct.gov/trb

FEDERAL AND CT TAX WITHHOLDING CHANGE FORM

Complete the federal or state section if you wish to change that election. If you wish to change only one election, leave the other section blank. This change will remain in effect until we receive another form.

Print Your Name _____ Social Security Number _____

Address _____ City _____ State _____ Zip _____

Phone Number _____ Email Address _____

* * * * * **FEDERAL TAX ELECTION** * * * * *

Please select one option below:

- 1. No withholding. I realize that I am liable for payment of Federal Income Tax on my Teachers' Retirement Benefit.
- 2. I would like to have withholding calculated based on the following marital status and withholding allowances:
 Check One: Married Single Married, but withhold at higher Single rate

Withholding Allowances: _____
(TRB will code zero allowances if none is specified)

Optional for choice 2: I wish to have \$_____ withheld from my monthly benefit payment in addition to the withholding based on marital status and withholding allowances. (Whole dollar amount only, percentages not acceptable)

* * * * * **CONNECTICUT TAX ELECTION** * * * * *

We can only withhold State taxes for the State of Connecticut. If you have any questions on your Connecticut tax obligation, contact the Department of Revenue Services at 1-800-382-9463 (in CT) or 1-860-297-5962 (from anywhere) or visit their website @ www.ct.gov/drs.

- 1. I elect to have \$_____ withheld monthly for Connecticut Income Tax.
(Whole dollar amount only, percentages not acceptable)
- 2. I elect to have **NO** Connecticut income tax withheld from my Teachers' Retirement benefit.

Member's Signature _____ Date _____

CTRB does not acknowledge the receipt of individual forms. CTRB must receive the completed form by the 1st of the month in order for the change to be effective at the end of the month. (Checks for the month are issued at the end of that month.)